



FOR PROFESSIONAL INVESTORS - 02/20/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Flattish

JCI was flat and closed at 8,272 (-2 points or -0.03%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 240Bn today and rupiah was stabilized at IDR 16,873/USD.

Banking stocks were positive as BBRI (+1.86%), BBKA (+0.7%), BMRI (+0.99%), BBNI (+0.45%), and MEGA (+1.22%) all rose. Consumer names were negative as GGRM (-3.69%), ICBP (-1.23%), INDF (-1.12%), KLBF (-2.31%), and HMSP (-5.91%) all closed lower. Material stocks were negative as TPIA (-0.74%) and BRPT (-3.81%) all closed lower. Pulp & paper names were negative as TKIM (-1.35%) and INKP (-4.85%) all declined. Other movers were BNBR (+10%), FILM (+9.49%), BIPI (-6.56%), and AMRT (-4.47%).

Bank Indonesia recorded bank industry loan growth as of January 2026 at 9.96% YoY. Investment credit grew 22.38% YoY, working capital credit and consumer credit grew below the average, at 4.13% YoY and 6.58% YoY, respectively.

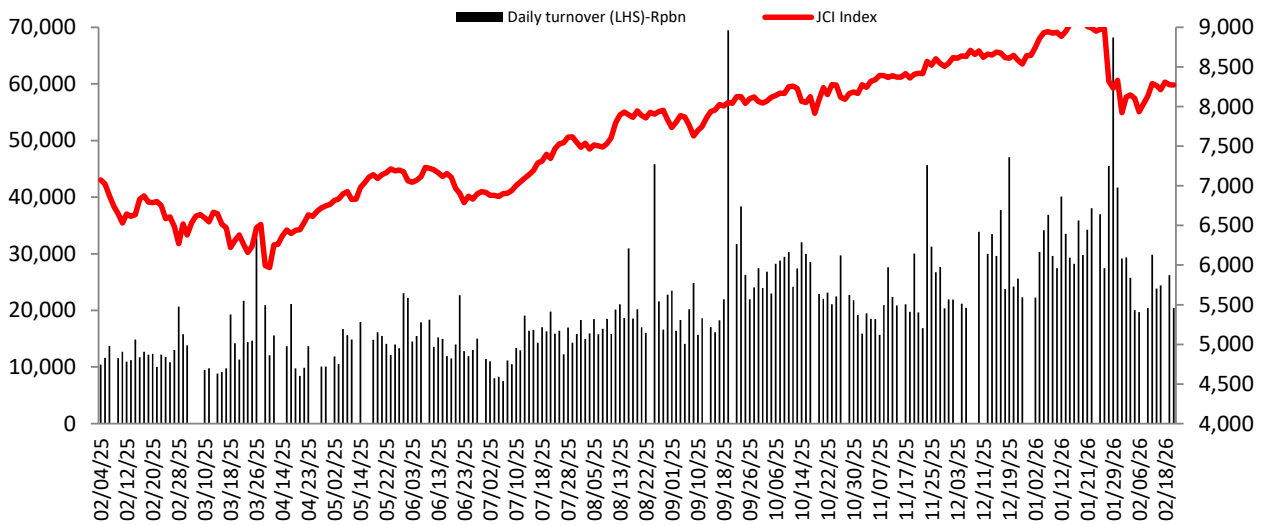
BOND MARKET

Within Range

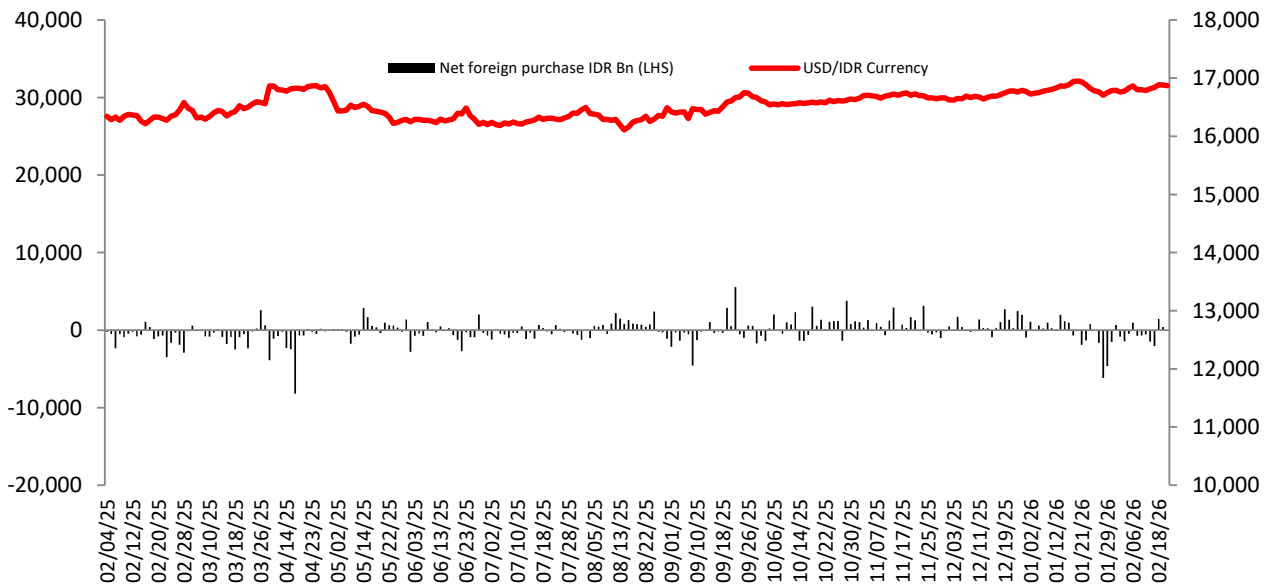
Indonesia bond market closed the week within range after BI rate meeting yesterday and stronger UST overnight. Bond market opened the day with better sentiment. The 1-10Y series as the most traded bonds today. The benchmark series 5Y and 10Y traded at 5.79% and 6.46%. Despite strength on Rupiah today doesn't translate to stronger bonds, offshore remained quiet. SRBI slightly higher 12m cut off at 5.12%. Total foreign ownership went down to IDR 879.19Tn on February 18th 2026, from previously IDR 890.36Tn on February 6th 2026.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	(0.0)	(0.1)	5Y
FR91	FR0091 Govt	101.8	0.0	(0.7)	10Y
FR93	FR0093 Govt	100.2	0.0	(1.2)	15Y
FR92	FR0092 Govt	104.8	0.0	(1.5)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	(0.0)	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	0.0	(0.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,271.8	(0.0)	(4.3)	
Thailand	SET Index	1,479.7	(1.0)	17.5	
Korean Stock Exch.	KOSPI Index	5,808.5	2.3	37.8	
Straight Times	FSSTI Index	5,017.6	0.3	8.0	
Kuala Lumpur	KLCI Index	1,752.8	0.0	4.3	
Philippines	PCOMP Index	6,465.1	0.9	6.8	
Nikkei	NKY Index	56,825.7	(1.1)	12.9	
Hang Seng	HSI Index	26,413.4	(1.1)	3.1	
MSCI-Asia pacific	MXAP Index	254.7	0.5	11.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,395.2	(0.5)	2.8	
S&P 500	SPX Index	6,861.9	(0.3)	0.2	
Nasdaq	CCMP Index	22,682.7	(0.3)	(2.4)	
FTSE 100	UKX Index	10,702.4	0.7	7.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,873.0	0.0	(1.1)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,920.0	0.5	1.2
3 month	IDSWT3M Index	16,929.4	0.2	(1.3)
6 month	IDSWT6M Index	16,910.0	0.4	(1.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,932.4	0.3	(1.2)
6 month	IDFWT6M Index	16,944.0	0.1	(1.0)

*price as of 2/19/2026

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