



FOR PROFESSIONAL INVESTORS - 04/22/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Mixed

JCI slightly weakened and closed at 7,542 (-18 points or -0.24%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 827Bn today and rupiah slightly weakened to IDR 17,175/USD.

Banking stocks were mixed as BMRI (+1.06%), BBNI (+2.68%), and MEGA (+3.42%) closed higher, while BBKA (-0.77%) and BBRI (-0.92%) down. Consumer names were mostly negative as HMSP (-0.66%), MYOR (-0.85%), ICBP (-0.7%), and UNVR (-1.94%) all corrected, except INDF (+0.36%). Material stocks were negative as BRPT (-1.74%) and TPIA (-1.98%) all down. Poultry names were negative as MAIN (-5.61%), JPFA (-1.89%), and CPIN (-2.44%) all corrected. Other movers were SSIA (+11.08%), BULL (+8.41%), DSSA (-9.71%), and FILM (-6.25%).

The second tender offer for waste to energy (WTE) power plants projects is set to be open this month targeting 20 locations across Indonesia.

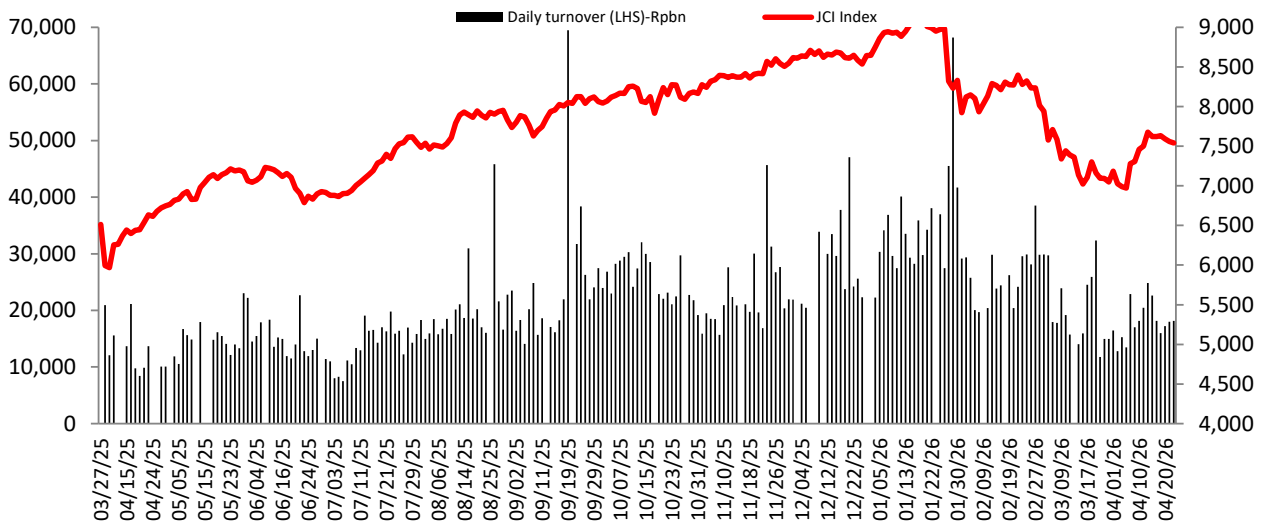
BOND MARKET

BI RATE STAYED AT 4.75%

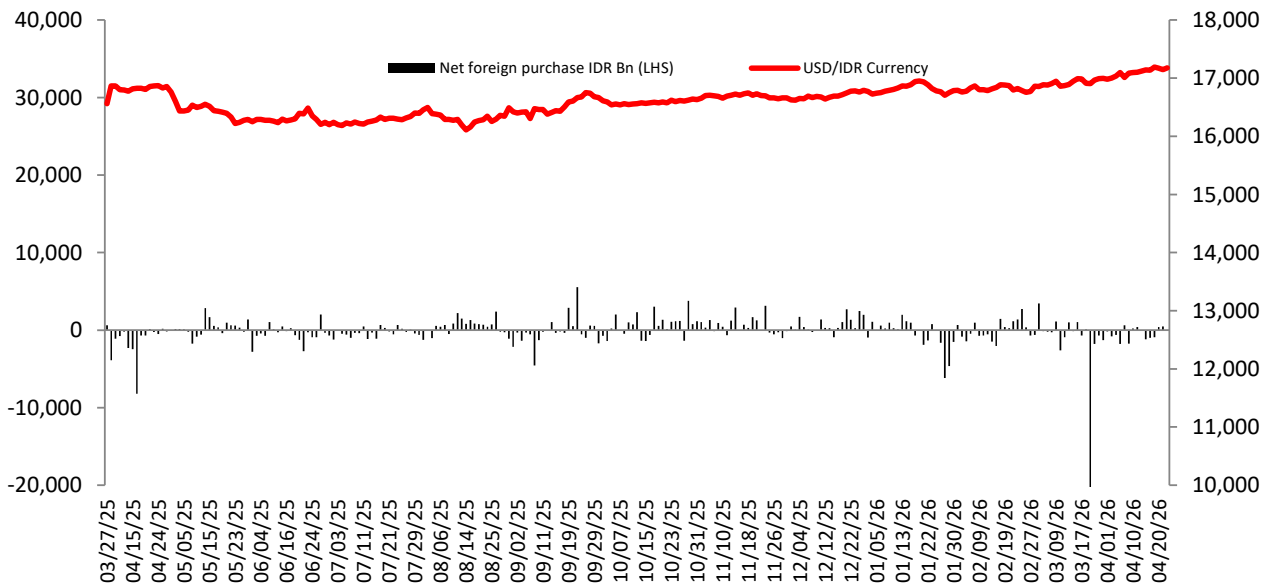
Indonesia bond market opened with wide spread as players turned defensive and stood sideline ahead of BI rate meeting today. Only few trades were seen in the morning session with light trading volume. After lunch nearing the announcement, some buying interest was seen with higher prx 10-15 bps, especially on 5Y FR109 and 10Y FR108. Finally, Bank Indonesia announced that the BI rate unchanged at 4.75% as seen by all survey. Post the announcement, several selling interest was seen thus bringing back yield to morning level. From our end, 5Y FR109 and 10Y FR108 at level 6.35% and 6.61%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.7	0.0	(0.6)	5Y
FR91	FR0091 Govt	100.0	(0.1)	(2.4)	10Y
FR93	FR0093 Govt	98.2	(0.1)	(3.1)	15Y
FR92	FR0092 Govt	104.4	0.0	(1.8)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.4	(0.0)	(0.8)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	(0.0)	(2.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.5	(0.0)	(1.3)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,541.6	(0.2)	(12.8)	
Thailand	SET Index	1,484.0	0.0	17.8	
Korean Stock Exch.	KOSPI Index	6,417.9	0.5	52.3	
Straight Times	FSSTI Index	5,002.7	(0.2)	7.7	
Kuala Lumpur	KLCI Index	1,710.4	(0.3)	1.8	
Philippines	PCOMP Index	5,989.6	(0.5)	(1.0)	
Nikkei	NKY Index	59,585.9	0.4	18.4	
Hang Seng	HSI Index	26,163.2	(1.2)	2.1	
MSCI-Asia pacific	MXAP Index	257.0	0.6	12.9	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,149.4	(0.6)	2.3	
S&P 500	SPX Index	7,064.0	(0.6)	3.2	
Nasdaq	CCMP Index	24,260.0	(0.6)	4.4	
FTSE 100	UKX Index	10,498.3	0.0	5.7	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,175.0	(0.2)	(2.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,177.9	(0.1)	2.7
3 month	IDSWT3M Index	17,173.2	(0.1)	(2.8)
6 month	IDSWT6M Index	17,186.1	(0.0)	(2.8)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,192.9	(0.2)	(2.8)
6 month	IDFWT6M Index	17,219.1	(0.1)	(2.7)

*price as of 4/21/2026

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