



FOR PROFESSIONAL INVESTORS - 01/07/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Mixed

JCI slightly strengthened and closed at 8,945 (+11 points or +0.13%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 201Bn today and rupiah slightly weakened to IDR 16,775/USD.

Banking stocks were mostly negative as BNLN (-0.97%), BBNI (-0.94%), BBCA (-0.31%), and BMRI (-1.43%) all weakened, except BBRI (+0.54%). Consumer names were mixed as GGRM (+6.22%) and HMSP (+1.96%) rose, while ICBP (-0.62%), MYOR (-2.78%), and INDF (-3.93%) weakened. Mining stocks were positive as ANTM (+11.59%), INCO (+12.44%), ADRO (+7.77%), TINS (+5.69%), and INDY (+8.51%) all closed higher. Material names were negative as TPIA (-2.84%) and BRPT (-3.17%) all weakened. Other movers were BSIM (+24.78%), KPIG (+23.53%), APIC (-8.44%), and GIAA (-7.87%).

President Prabowo stated that the govt will implement a zero-defect standard and ensure equal distribution of the free nutritious meal program (MBG) starting in 2026. The program has reached 55mn recipients since it started on January 6, 2025

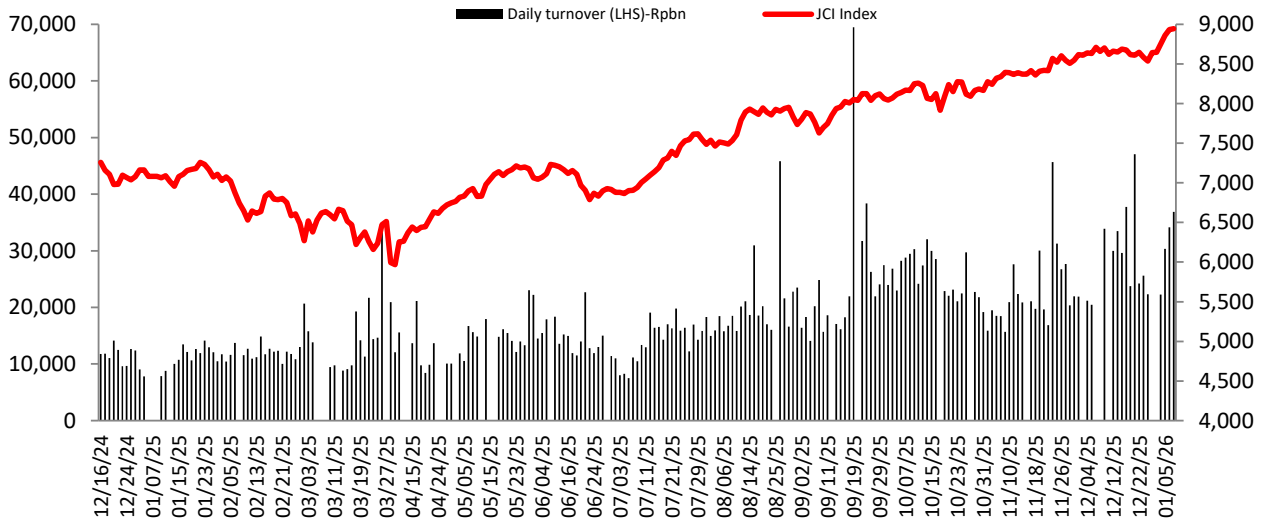
BOND MARKET

Within Range

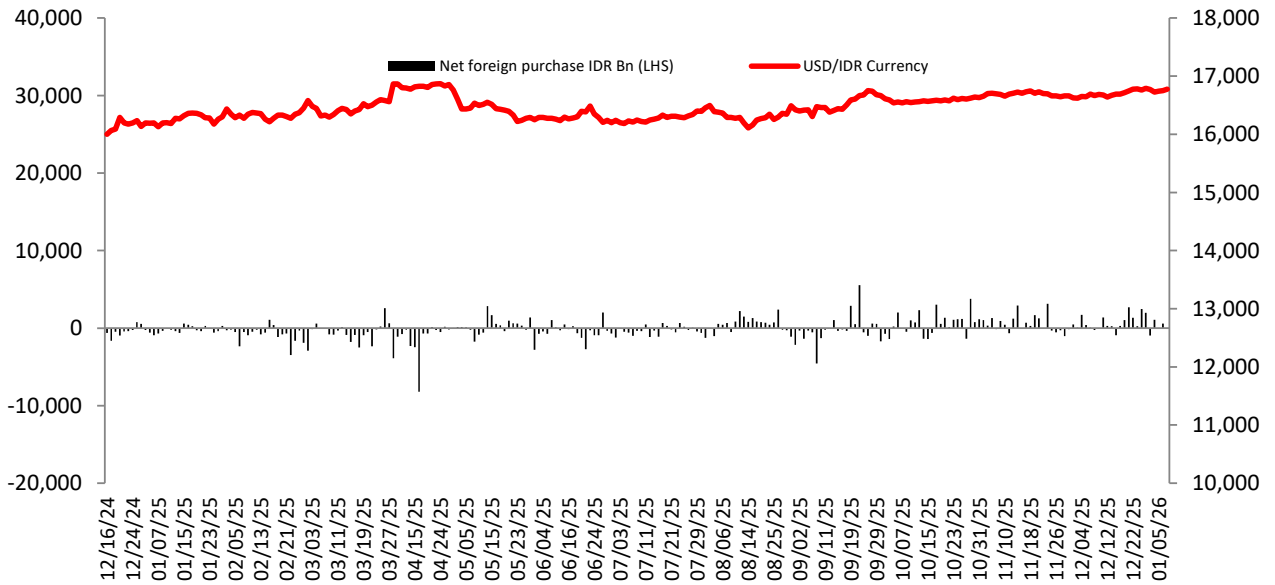
Despite strong auction yesterday, it was a quiet trading for bond market today. Investors were comfortable to stay sidelined lacking news to move the market. Bond prices continued to trade range bound and still focused on 5Y and 10Y benchmark series. There is no significant price movement, and yield managed to close the day lower around 1 to 3 bps compare to yesterday's closing level. We only heard Bank Indonesia back to bidding FR102 through agent banks.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	0.0	0.0	5Y
FR91	FR0091 Govt	102.5	0.0	0.0	10Y
FR93	FR0093 Govt	101.4	(0.0)	(0.0)	15Y
FR92	FR0092 Govt	106.3	(0.0)	(0.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.2	0.0	0.0	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.3	(0.1)	0.1	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.9	#VALUE!	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,944.8	0.1	3.4	
Thailand	SET Index	1,280.8	0.5	1.7	
Korean Stock Exch.	KOSPI Index	4,551.1	0.6	8.0	
Straight Times	FSSTI Index	4,747.6	0.2	2.2	
Kuala Lumpur	KLCI Index	1,676.8	0.3	(0.2)	
Philippines	PCOMP Index	6,292.1	(0.4)	4.0	
Nikkei	NKY Index	51,962.0	(1.1)	3.2	
Hang Seng	HSI Index	26,459.0	(0.9)	3.2	
MSCI-Asia pacific	MXAP Index	237.3	1.2	4.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,462.1	1.0	2.9	
S&P 500	SPX Index	6,944.8	0.6	1.5	
Nasdaq	CCMP Index	23,547.2	0.6	1.3	
FTSE 100	UKX Index	10,072.2	(0.5)	1.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,775.0	(0.1)	(0.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,761.9	0.2	0.2
3 month	IDSWT3M Index	16,762.0	0.1	(0.3)
6 month	IDSWT6M Index	16,765.1	0.2	(0.3)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,776.0	0.1	(0.3)
6 month	IDFWT6M Index	16,796.7	0.0	(0.2)

*price as of 1/6/2026

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