

FOR PROFESSIONAL INVESTORS - 05/22/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 6,162 (+67 points or +1.1%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 309Bn today and rupiah slightly weakened to IDR 17,709/USD.

Banking stocks were mixed as BBRI (+0.99%) and BNL (+8.01%) rose, while BBNI (-0.53%), BMRI (-1.2%), and BBCA (-0.84%) down. Consumer names were mixed as ICBP (+2.25%) and SIDO (+4.62%) in green, while INDF (-0.37%), GGRM (-2.47%), and KLBF (-1.23%) down. Mining stocks were positive as INCO (+18.84%), TINS (+14.38%), ADRO (+6.33%), ANTM (+4.04%), and INDY (+9.82%) all up. Telco names were mixed as EXCL (+3.38%) rose, while ISAT (-1.44%) and TLKM (-2.67%) retreated. Other movers were MDKA (+24.77%), ENRG (+22.13%), APIC (-14.33%), and TPIA (-11.89%).

The Ministry of Energy and Mineral Resources (MEMR) has prepared a scheme to import 150 million barrels of crude oil from Russia through the public service agency (BLU). The government will form or appoint an institution with BLU status to buy crude oil

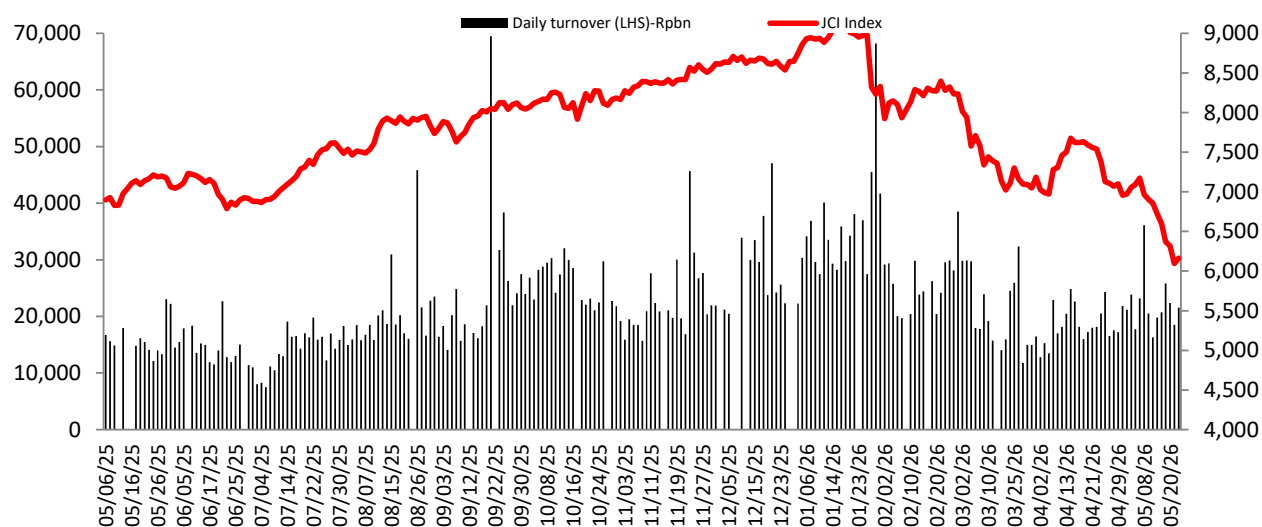
BOND MARKET

Better Sentiment

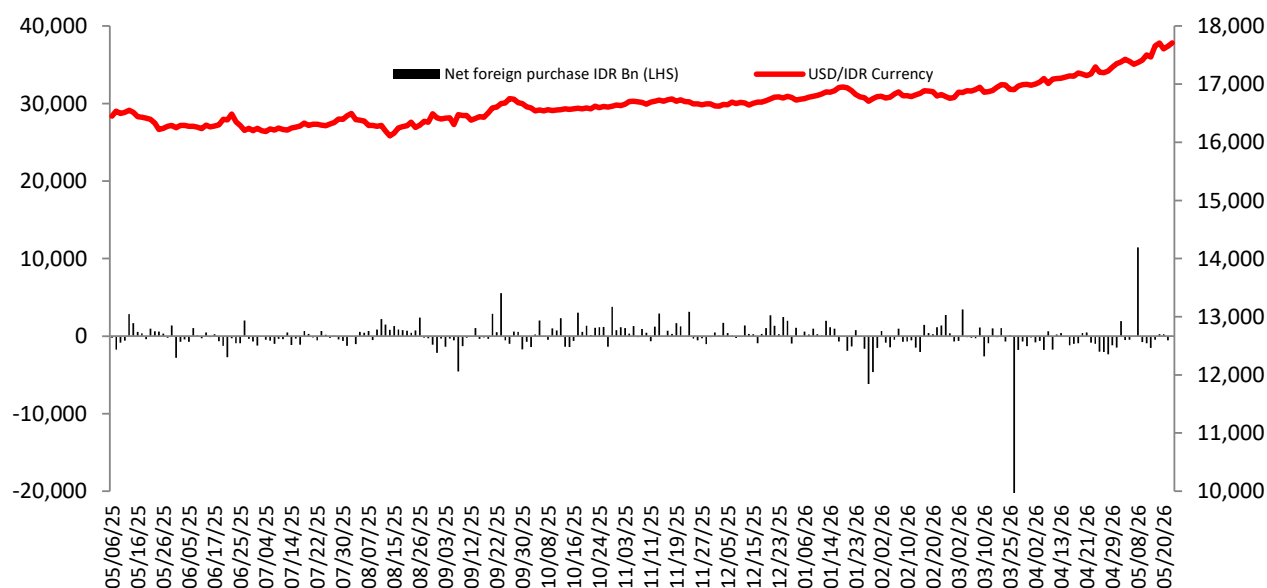
Indonesia bond market traded slightly better today, supported by buying interest from banks, BI and the Bond Stabilization Framework (BSF). However, market players remained cautious amid elevated UST yields and ongoing global uncertainty. In today SRBI auction, SRBI auction yield rose 35bps to 6.83% for 12mo cut off after 50bps hike. Rupiah closed at 17,716. The benchmark series of 5, 10, 15 and 20Y closed the day at mid yield of 6.67%, 6.71%, 6.83% and 6.81% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.8	(0.0)	(1.5)	5Y
FR91	FR0091 Govt	98.1	0.1	(4.3)	10Y
FR93	FR0093 Govt	96.8	(0.0)	(4.6)	15Y
FR92	FR0092 Govt	102.7	0.1	(3.5)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.8	#VALUE!	(1.4)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.0	(0.0)	(3.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.5	(0.1)	(1.3)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,162.0	1.1	(28.7)	
Thailand	SET Index	1,538.7	0.4	22.1	
Korean Stock Exch.	KOSPI Index	7,847.7	0.4	86.2	
Straight Times	FSSTI Index	5,068.2	0.4	9.1	
Kuala Lumpur	KLCI Index	1,712.7	0.3	1.9	
Philippines	PCOMP Index	5,961.4	0.7	(1.5)	
Nikkei	NKY Index	63,339.1	2.7	25.8	
Hang Seng	HSI Index	25,606.0	0.9	(0.1)	
MSCI-Asia pacific	MXAP Index	266.7	2.2	17.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,285.7	0.6	4.6	
S&P 500	SPX Index	7,445.7	0.2	8.8	
Nasdaq	CCMP Index	26,293.1	0.1	13.1	
FTSE 100	UKX Index	10,478.7	0.3	5.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,709.0	(0.3)	(5.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,669.6	(0.3)	5.7
3 month	IDSWT3M Index	17,669.8	(0.2)	(5.8)
6 month	IDSWT6M Index	17,660.8	0.0	(5.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,721.4	(0.1)	(5.9)
6 month	IDFWT6M Index	17,866.3	0.1	(6.5)

*price as of 5/21/2026



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