

FOR PROFESSIONAL INVESTORS - 02/16/2024

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Continued Rally

JCI slightly strengthened and closed at 7,336 (+32 points or +0.44%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 1.7Tn today and rupiah was stabilized at IDR 15,620/USD.

Banking stocks were mixed as BBKA (+1.02%) and BBRI (+0.41%) in green, while BDMN (-0.35%), PNB (-0.9%), and BBTN (-1.44%) down. Consumer names were mixed as KLBF (+2.06%) and SDO (+7.69%) closed higher, while HMSP (-1.64%), ICBP (-1.72%), and UNVR (-3.41%) closed lower. Material stocks were positive as TPIA (+14.07%) and BRPT (+0.5%) all advanced. Properties names were negative as LPR (-2.38%), BSDE (-1.9%), SMRA (-4.24%), and CTRA (-3.94%) all corrected. Other movers were SSMS (+6.86%), TLKM (+3.23%), INCO (-7.75%), and ACES (-6.06%).

Government to boost car exports by 20% this year. Current production capacity is 2.35m units of car per year for which the government is targeting car exports to reach 606k units this year (+20% yoy).

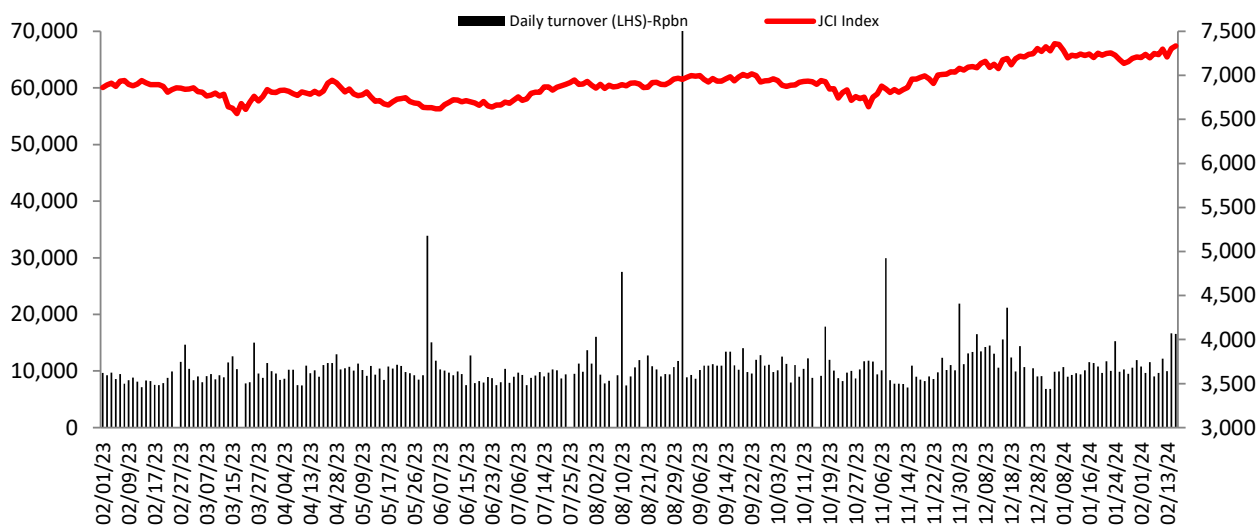
BOND MARKET

QUIET

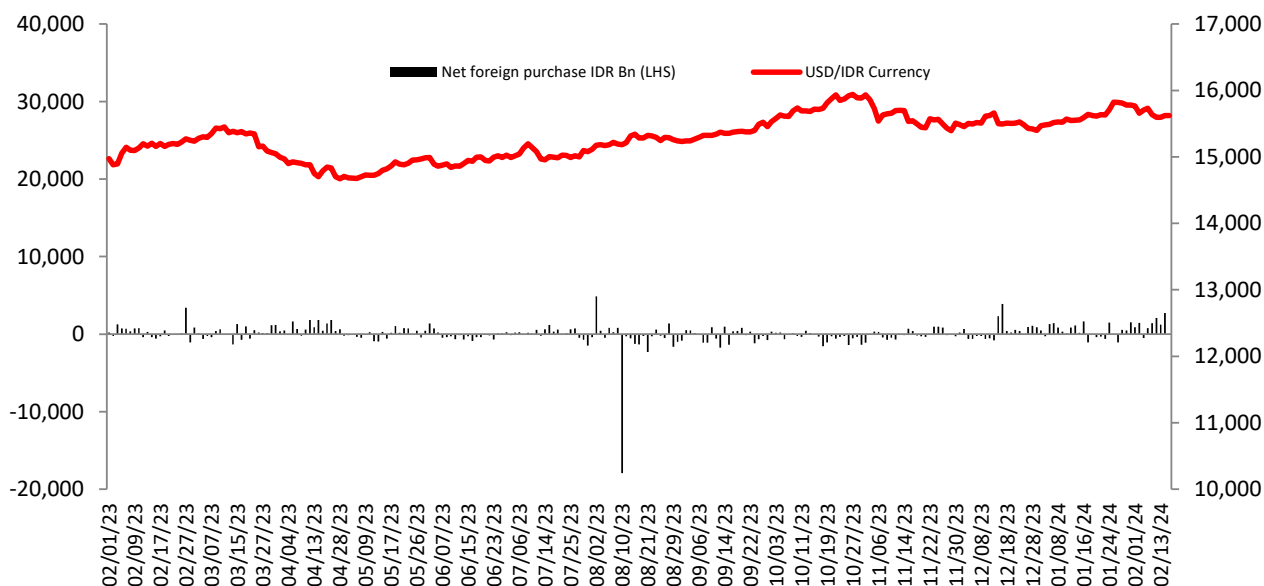
Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the week at mid-yield of 6.51%/6.6%/6.78%/6.86% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.4	(0.3)	0.2	5Y
FR91	FR0091 Govt	98.3	(0.1)	(0.8)	10Y
FR93	FR0093 Govt	96.9	(0.2)	(1.5)	15Y
FR92	FR0092 Govt	103.0	0.1	(0.8)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	98.6	0.0	0.5	15-8-2025
PBS003	INDOIS 6 01/15/27	98.7	0.0	0.5	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.2	0.1	0.8	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.8	(0.1)	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,335.5	0.4	0.9	
Thailand	SET Index	1,386.4	(0.1)	(2.1)	
Korean Stock Exch.	KOSPI Index	2,648.8	1.3	(0.2)	
Straight Times	FSSTI Index	3,221.9	1.4	(0.6)	
Kuala Lumpur	KLCI Index	1,533.6	0.3	5.4	
Philippines	PCOMP Index	6,873.2	(0.1)	6.6	
Nikkei	NKY Index	38,487.2	0.9	15.0	
Hang Seng	HSI Index	16,340.0	2.5	(4.1)	
MSCI-Asia pacific	MXAP Index	169.2	0.9	(0.1)	
<u>Global Indices</u>					
Dow Jones	INDU Index	38,773.1	0.9	2.9	
S&P 500	SPX Index	5,029.7	0.6	5.4	
Nasdaq	CCMP Index	15,906.2	0.3	6.0	
FTSE 100	UKX Index	7,653.1	0.7	(1.0)	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	15,620.0	0.0	(1.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,621.0	0.3	1.3
3 month	IDSWT3M Index	15,612.4	0.1	(1.1)
6 month	IDSWT6M Index	15,615.0	0.3	(1.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,623.0	0.1	(1.1)
6 month	IDFWT6M Index	15,706.7	0.3	(1.2)

*price as of 2/16/2024


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