FOR PROFESSIONAL INVESTORS - 06/11/2025

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Flat

JCI slightly weakened and closed at 7,222 (-8 points or -0.11%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 79Bn today and rupiah was stabilized at IDR 16,260/USD.

Banking stocks were mostly negative as MEGA (-1.72%), BBCA (-0.55%), BMRI (-0.95%), and BBRI (-1.93%) all corrected, except BBNI (+0.44%). Consumer names were mixed as INDF (+3.66%), MYOR (+1.89%), and ICBP (+0.47%) inched higher, while HMSP (-6.77%) and KLBF (-2.53%) corrected. Material stocks were negative as BRPT (-0.66%) and TPIA (-2.61%) all declined. Telco names were mixed as EXCL (+1.83%) in green, while ISAT (-0.47%) and TLKM (-3.78%) declined. Other movers were BKSL (+15%), BRMS (+12.04%), MPMX (-11.01%), and EMTK (-1.72%).

Bank Indonesia reported that Indo forex reserve at US$152.5bn in May25 (flat MoM). This amount is equivalent to financing 6.4 months of imports or 6.2 months of imports and servicing the gov't's external debt.

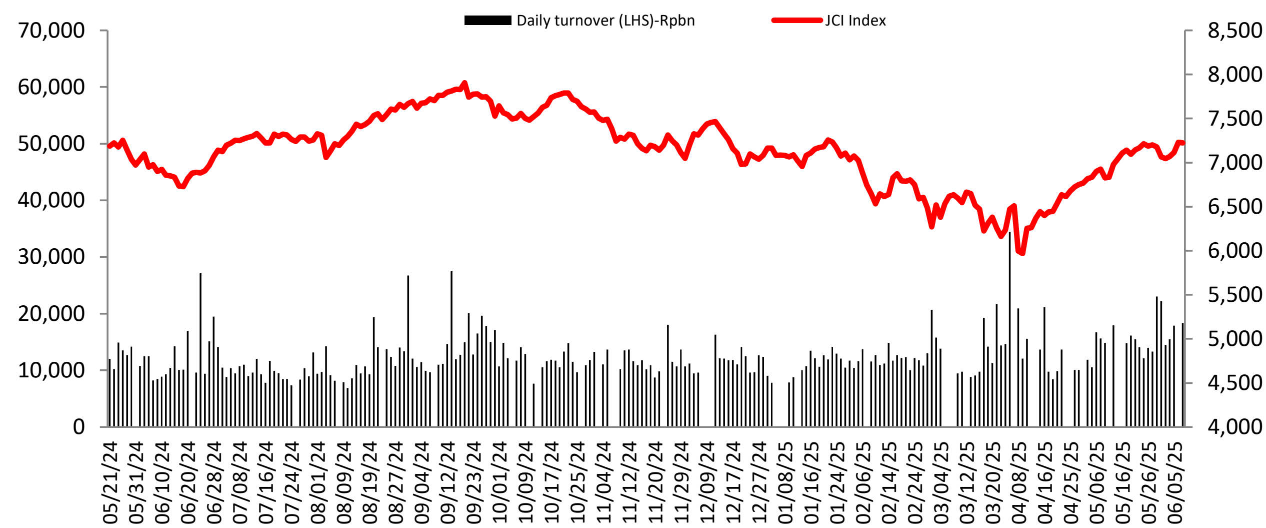
BOND MARKET

FIRMER

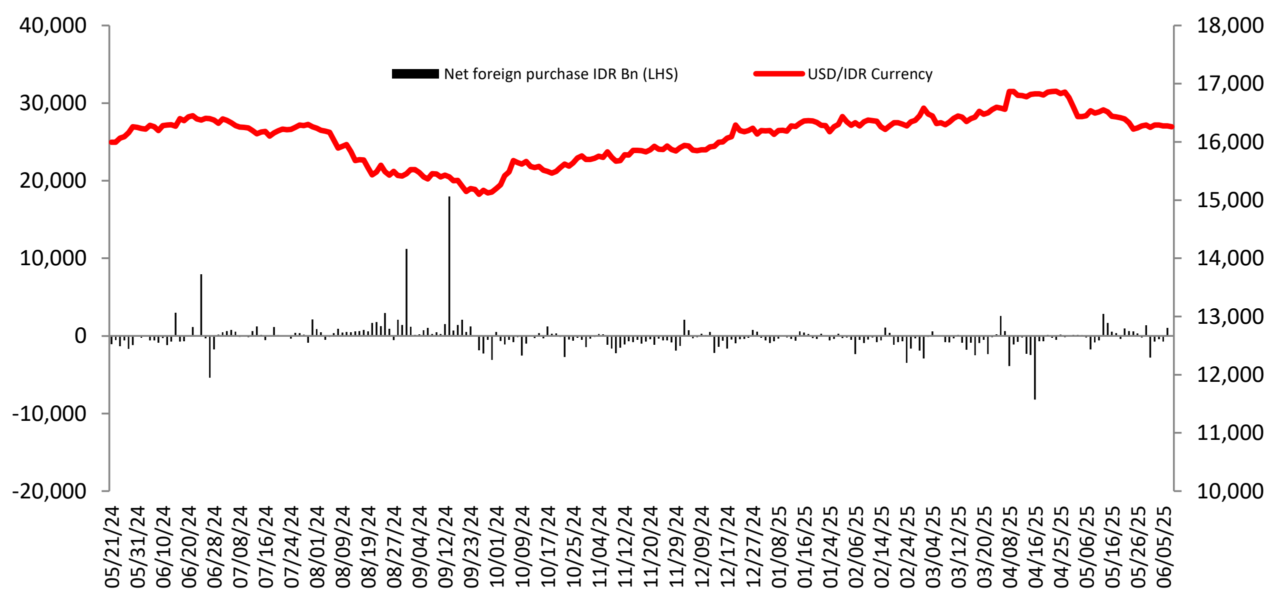
Indonesia bond market opened the day in steady biddish tone. Excess liquidity and foreign inflow continue to provide support to market. Buying interest were seen across the curve, with offshore and local names heard bidding front end and belly while local banks heard bidding belly to long end area. Some profit taking actions were seen in 10Y FR103 which got traded last at 100.19 (6.72%). Overall, yield curve closed lower by 1-5bps with 5/10/15/20Y benchmark series closed at mid yield of 6.31%/6.73%/6.95%/7.00%. All eyes are now awaiting US CPI data tonight.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.2	(0.1)	2.1	5Y
FR91	FR0091 Govt	99.1	0.2	2.8	10Y
FR93	FR0093 Govt	96.2	0.1	1.4	15Y
FR92	FR0092 Govt	101.1	0.0	0.9	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	99.9	0.0	0.8	15-8-2025
PBS003	INDOIS 6 01/15/27	99.7	0.1	1.4	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	99.9	(0.1)	0.3	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.4	(0.1)	1.5	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	7,222.5	(0.1)	2.0	
Thailand	SET Index	1,143.4	0.4	(18.3)	
Korean Stock Exch.	KOSPI Index	2,907.0	1.2	21.2	
Straight Times	FSSTI Index	3,919.1	(0.4)	3.5	
Kuala Lumpur	KLCI Index	1,523.8	0.5	(7.2)	
Philipines	PCOMP Index	6,381.3	0.5	(2.3)	
Nikkei	NKY Index	38,421.2	0.5	(3.7)	
Hang Seng	HSI Index	24,366.9	0.8	21.5	
MSCI-Asia pacific	MXAP Index	199.8	0.4	10.0	
Global Indices					
Dow Jones	INDU Index	42,866.9	0.2	0.8	
S&P 500	SPX Index	6,038.8	0.5	2.7	
Nasdaq	CCMP Index	19,715.0	0.6	2.1	
FTSE 100	UKX Index	8,864.5	0.1	8.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	16,260.0	0.1	(1.0)
Swap-IDR				
1 month	IDSWT1M Index	16,274.8	(0.0)	0.1
3 month	IDSWT3M Index	16,270.6	(0.0)	(0.7)
6 month	IDSWT6M Index	16,272.0	(0.0)	(0.8)
Forward-IDR				
3 month	IDFWT3M Index	16,300.6	0.0	(0.8)
6 month	IDFWT6M Index	16,357.0	0.2	(0.8)

*price as of 6/10/2025

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