



FOR PROFESSIONAL INVESTORS - 02/13/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI weakened and closed at 8,212 (-53 points or -0.64%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR - 2.0Tn today and rupiah slightly weakened to IDR 16,839/USD.

Banking stocks were mostly negative as BNLI (-0.96%), BBNI (-0.67%), BBRI (-0.26%), and BBKA (-1.71%) all corrected, except PNBK (+4.27%). Consumer names were mixed as HMSP (+1.2%) and GGRM (+0.78%) advanced, while MYOR (-2.6%), KLBF (-1.82%), and INDF (-1.48%) retreated. Telco stocks were mixed as ISAT (+0.45%) up, while EXCL (-5.32%) and TLKM (-3.09%) closed lower. Material names were negative as BRPT (-2.27%) and TPIA (-2.08%) all declined. Other movers were INDS (+24.51%), DEWA (+9.73%), SMGR (-5.94%), and PGAS (-4.05%).

The government is allocating Rp58tn to the Ministry of Housing and Settlements to support the provision of 3mn homes for low-income families this year.

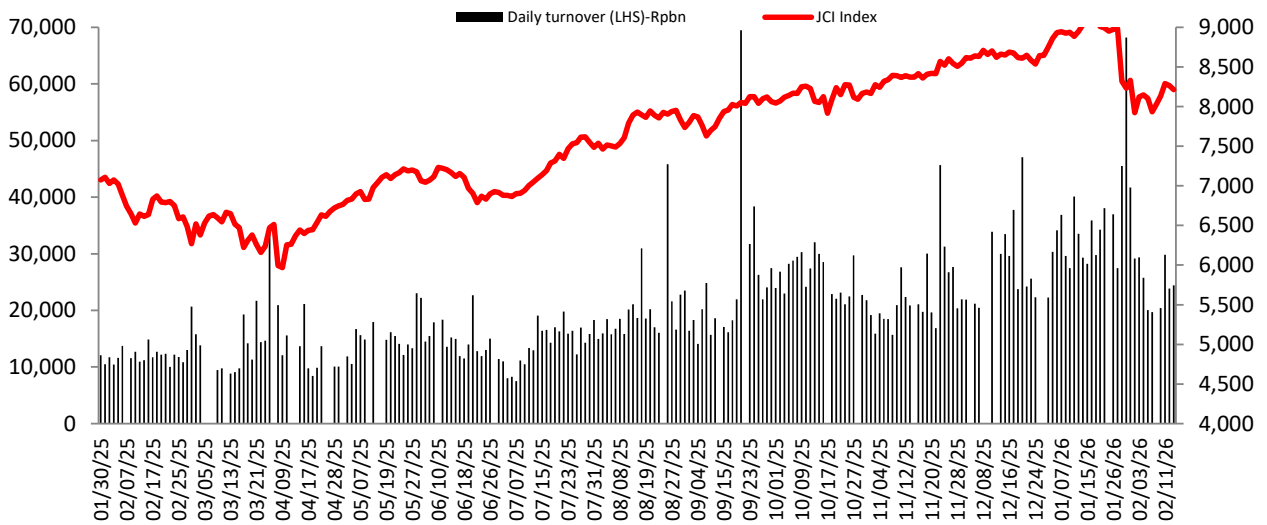
BOND MARKET

Better Sentiment

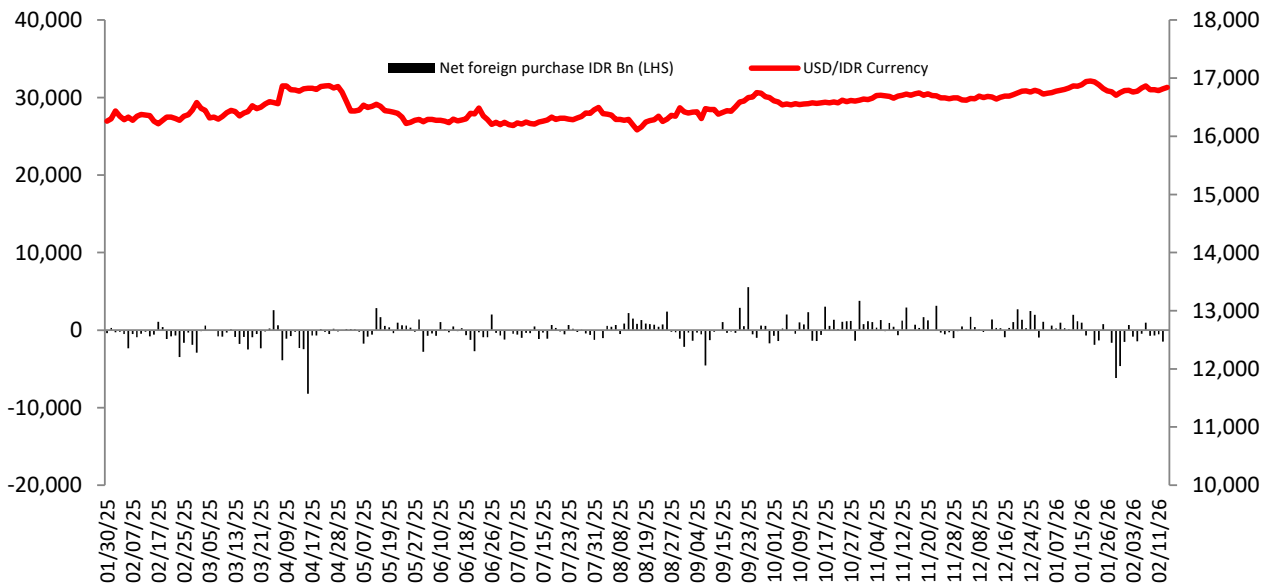
Indonesia bond market closed the week following stronger UST overnight. Biddish tone from onshore foreign banks and local names were seen on benchmark and non benchmark series, especially on 5Y – 10Y tenor and several trade on short. However, bond prices movement was quickly capped by profit takers. Overall, bonds yield shifted lower by 2 – 7 bps. The 5Y/10Y/15Y/20Y benchmark closed the week at mid-yield of 5.67%/6.37%/6.58%/6.65%. From the primary market, today SRBI's auction with incoming bids of IDR 31.898Tn and issued for 15Tn. The 12-mo WAY was roughly the same as Wednesday's at 5.03851%. There will be fresh supply next week as Indonesia Debt Management Office ("DMO") will hold sukuk bond auction on Wednesday due to Chinese Lunar New Year holiday.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	(0.0)	(0.1)	5Y
FR91	FR0091 Govt	101.9	0.2	(0.6)	10Y
FR93	FR0093 Govt	100.1	0.0	(1.3)	15Y
FR92	FR0092 Govt	105.0	0.2	(1.3)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	0.1	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	0.1	(0.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,212.3	(0.6)	(5.0)	
Thailand	SET Index	1,431.6	(0.7)	13.6	
Korean Stock Exch.	KOSPI Index	5,507.0	(0.3)	30.7	
Straight Times	FSSTI Index	4,937.8	(1.6)	6.3	
Kuala Lumpur	KLCI Index	1,739.5	(0.6)	3.5	
Philippines	PCOMP Index	6,384.6	(1.3)	5.5	
Nikkei	NKY Index	56,942.0	(1.2)	13.1	
Hang Seng	HSI Index	26,567.1	(1.7)	3.7	
MSCI-Asia pacific	MXAP Index	257.2	0.7	13.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,452.0	(1.3)	2.9	
S&P 500	SPX Index	6,832.8	(1.6)	(0.2)	
Nasdaq	CCMP Index	22,597.2	(2.0)	(2.8)	
FTSE 100	UKX Index	10,422.9	0.2	4.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,839.0	(0.1)	(0.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,794.1	(0.2)	0.4
3 month	IDSWT3M Index	16,802.0	(0.3)	(0.6)
6 month	IDSWT6M Index	16,780.0	(0.6)	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,815.3	(0.1)	(0.5)
6 month	IDFWT6M Index	16,899.0	(0.2)	(0.8)

*price as of 2/12/2026

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