



FOR PROFESSIONAL INVESTORS - 03/30/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Flat

JCI was flat and closed at 7,092 (-5 points or -0.08%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR - 686Bn today and rupiah slightly weakened to IDR 16,992/USD.

Banking stocks were negative as MEGA (-3.2%), BBNI (-1.28%), BMRI (-1.26%), BBRI (-1.75%), and BBKA (-3.73%) all corrected. Consumer names were mostly negative as MYOR (-1.61%), INDF (-0.42%), UNVR (-1.34%), and KLBF (-2.08%) all retreated, except ICBP (+1.76%). Mining stocks were mostly positive as ADRO (+3.15%), ITMG (+4.34%), PTBA (+1.61%), and INDY (+3.47%) all in green, except INCO (-4.67%). Material names were mixed as TPIA (-5.47%) down, while BRPT unchanged. Other movers were MSIN (+12.5%), DSNG (+8.13%), MDKA (-4.02%), and AMRT (-3.44%).

The National Nutrition Agency has begun preparing plans to change the duration of free nutritious meals to improve state budget efficiency. Free nutritious meals will be distributed during student attendance, with the majority of schools in Indonesia implementing a five-day school week.

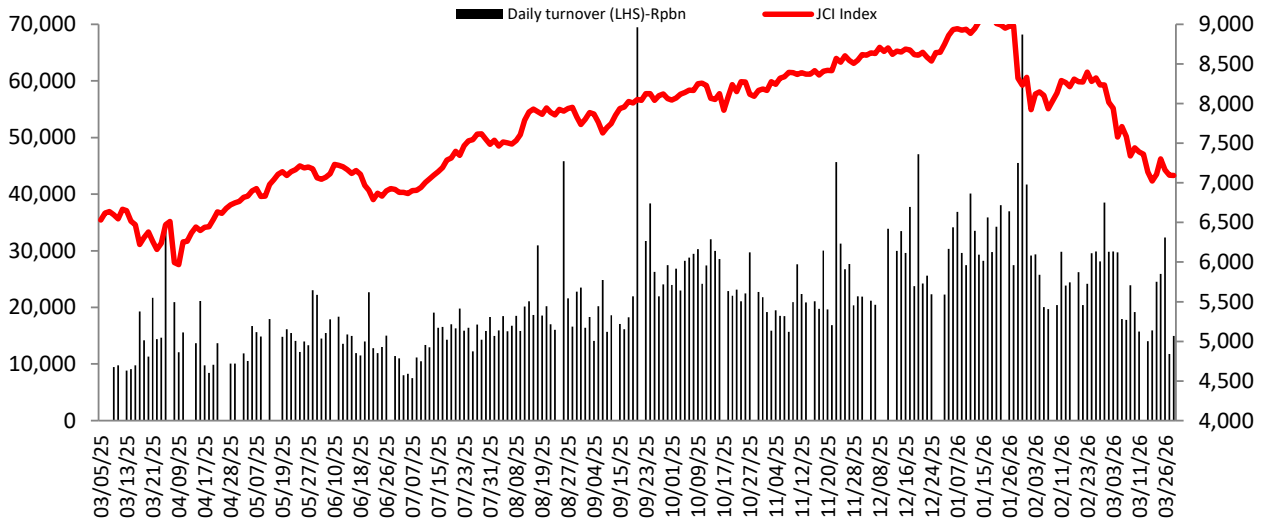
### BOND MARKET

#### Unchanged

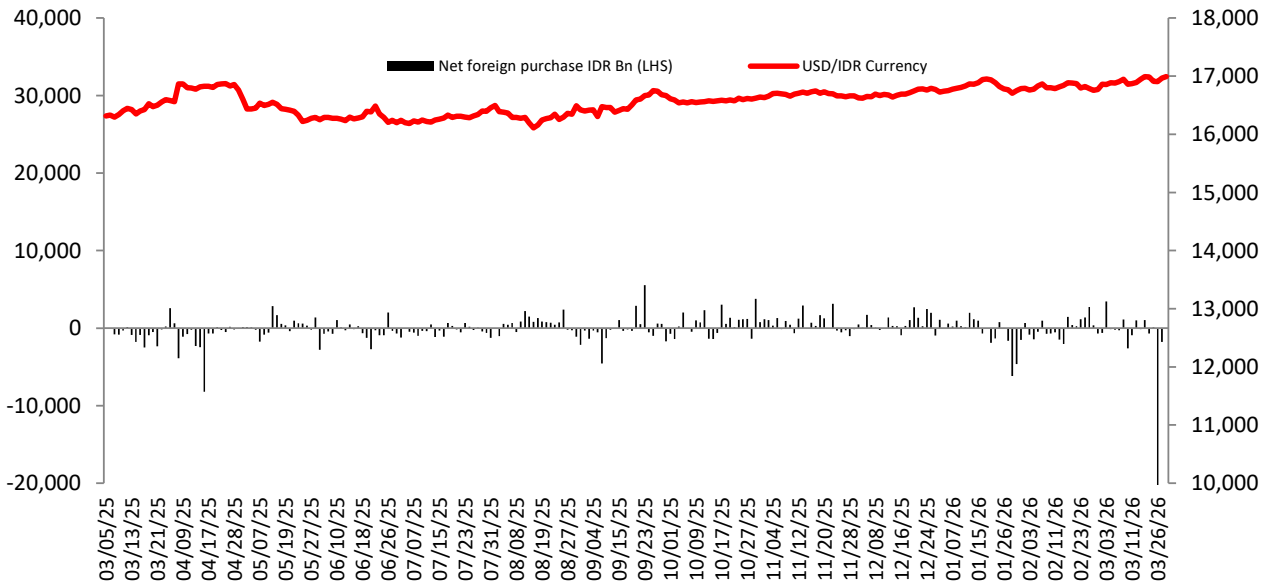
Indonesia bond market was relatively stable today, with yields moving sideways amid cautious sentiment. External factors remained the key drivers, while Rupiah closed higher at 17,002 level. The 5Y/10Y/15Y/20Y benchmark closed the day at mid yield of 6.58%/6.84%/6.94%/6.86%. There will be fresh supply tomorrow as Indonesia Debt Management Office ("DMO") will hold conventional bond auction with IDR 36Tn issuance target (higher IDR 3Tn). The series that will be issued are 1M SPN, 3M SPN, 1Y SPN, 5Y FR109, 10Y FR108, 15Y FR106, 20Y FR107, 30Y FR102 and 30Y FR105. In the previous conventional auction, incoming bids reached IDR 50.94Tn and DMO issued IDR 34.1Tn.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.3	0.0	(1.0)	5Y
FR91	FR0091 Govt	98.2	0.1	(4.2)	10Y
FR93	FR0093 Govt	95.9	0.0	(5.4)	15Y
FR92	FR0092 Govt	101.7	0.0	(4.4)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.9	(0.0)	(0.3)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.4	0.0	(3.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.1	0.0	(1.7)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,091.7	(0.1)	(18.0)	
Thailand	SET Index	1,449.2	0.1	15.0	
Korean Stock Exch.	KOSPI Index	5,277.3	(3.0)	25.2	
Straight Times	FSSTI Index	4,894.3	(0.1)	5.3	
Kuala Lumpur	KLCI Index	1,687.9	(1.4)	0.5	
Philippines	PCOMP Index	5,869.5	(1.7)	(3.0)	
Nikkei	NKY Index	51,885.9	(2.8)	3.1	
Hang Seng	HSI Index	24,750.8	(0.8)	(3.4)	
MSCI-Asia pacific	MXAP Index	234.4	(0.5)	3.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	45,166.6	(1.7)	(6.0)	
S&P 500	SPX Index	6,368.9	(1.7)	(7.0)	
Nasdaq	CCMP Index	20,948.4	(2.1)	(9.9)	
FTSE 100	UKX Index	10,032.3	0.7	1.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,992.0	(0.2)	(1.8)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,900.0	(0.5)	1.0
3 month	IDSWT3M Index	16,904.3	0.0	(1.2)
6 month	IDSWT6M Index	16,900.4	(0.0)	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,912.4	(0.1)	(1.1)
6 month	IDFWT6M Index	16,974.8	0.1	(1.2)

\*price as of 3/27/2026

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\* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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