



FOR PROFESSIONAL INVESTORS - 02/06/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Deep Correction

JCI weakened and closed at 7,935 (-169 points or -2.08%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 944Bn today and rupiah slightly weakened to IDR 16,866/USD.

Banking stocks were negative as BBTN (-3.03%), MEGA (-1.52%), BBNI (-0.88%), BBRI (-1.82%), and BBCA (-1.6%) all closed lower. Consumer names were mixed as UNVR (+4.07%), MYOR (+5.22%), and KLBF (+0.45%) rose, while ICBP (-2.71%) and INDF (-2.14%) declined. Mining stocks were negative as PTBA (-1.54%), ADRO (-0.95%), INCO (-3.17%), TINS (-6.48%), and ANTM (-2.62%) all retreated. Material names were negative as TPIA (-2.07%) and BRPT (-7.38%) all declined. Other movers were SMMA (+6.72%), HRTA (+6.6%), FILM (-14.8%), and DEWA (-7.2%).

Moody's has downgraded the country's outlook to Negative from Stable, citing cracks in government policy predictability and cohesion. Moody's still kept the Baa2 rating, signalling that economic resilience and tight fiscal discipline are still holding up.

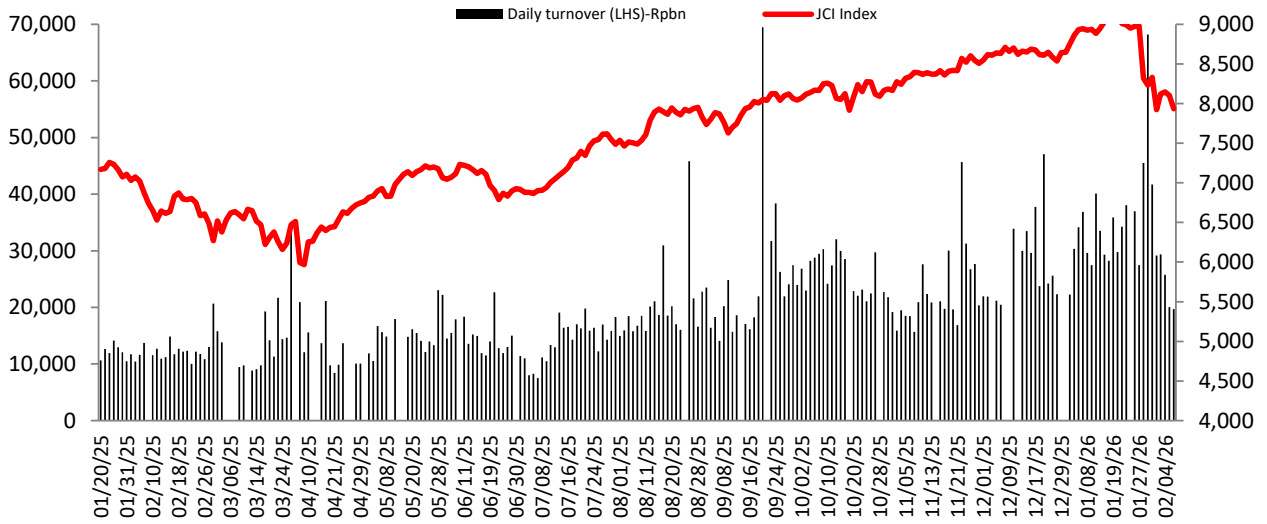
BOND MARKET

WITHIN RANGE

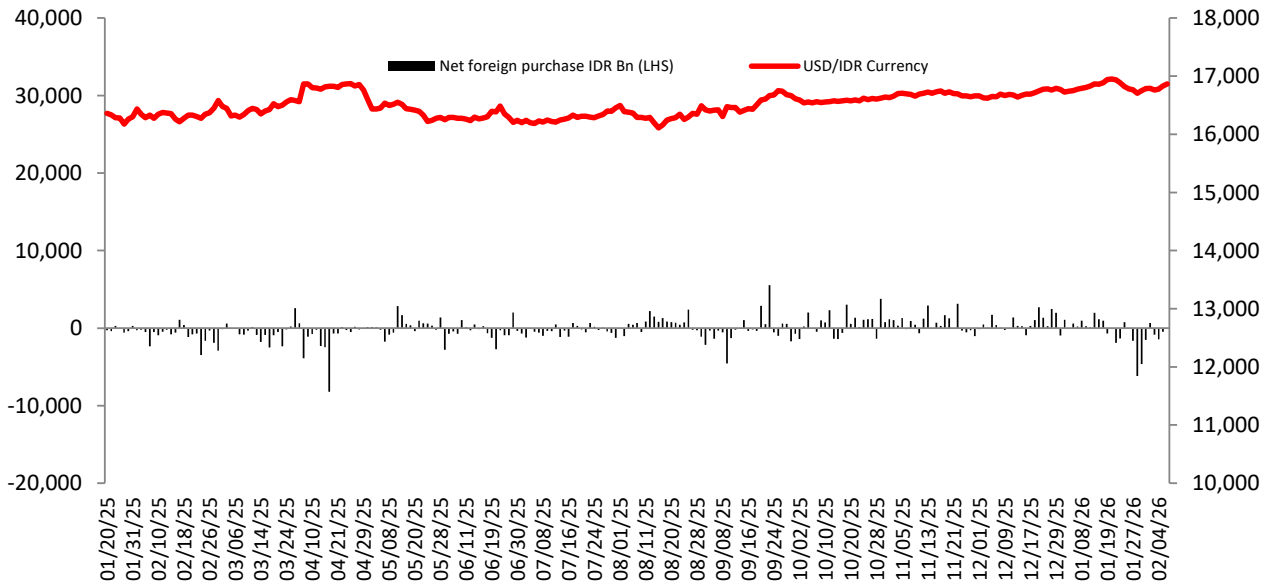
The bond market saw no improvement in risk sentiment today although we witnessed two ways trading in the market. Morning session saw mixed interest started by foreign names. While on the afternoon session as we witnessed local names showed their buying interest particularly after London opened although trading volume remained thin. Price movement went back to range bound compare to yesterday lacking fresh catalyst

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

| | Bloomberg Code | Closed | % Chg. D-D | % Chg. YTD | Tenor |
|-----------------------|---------------------|----------|------------|------------|------------|
| <u>Bonds</u> | | | | | |
| FR90 | FR0090 Govt | 100.3 | (0.0) | 0.0 | 5Y |
| FR91 | FR0091 Govt | 101.6 | (0.3) | (0.9) | 10Y |
| FR93 | FR0093 Govt | 100.4 | 0.2 | (1.0) | 15Y |
| FR92 | FR0092 Govt | 105.1 | (0.3) | (1.2) | 20Y |
| PBS036 | INDOIS 5 ¾ 08/15/25 | #N/A N/A | #VALUE! | | 15-8-2025 |
| PBS003 | INDOIS 6 01/15/27 | 101.1 | (0.0) | (0.1) | 15-01-2027 |
| PBS037 | INDOIS 6 ¾ 03/15/36 | 104.1 | (0.1) | (1.1) | 15-03-2036 |
| PBS033 | INDOIS 6 ¾ 06/15/47 | 101.8 | (0.0) | 0.0 | 15-06-2047 |
| <u>Asia Pacific</u> | | | | | |
| Jakarta Composite | JCI Index | 7,935.3 | (2.1) | (8.2) | |
| Thailand | SET Index | 1,352.2 | 0.4 | 7.3 | |
| Korean Stock Exch. | KOSPI Index | 5,089.1 | (1.4) | 20.8 | |
| Straight Times | FSSTI Index | 4,935.9 | (0.8) | 6.2 | |
| Kuala Lumpur | KLCI Index | 1,732.8 | 0.1 | 3.1 | |
| Philippines | PCOMP Index | 6,390.9 | 0.1 | 5.6 | |
| Nikkei | NKY Index | 54,253.7 | 0.8 | 7.8 | |
| Hang Seng | HSI Index | 26,560.0 | (1.2) | 3.6 | |
| MSCI-Asia pacific | MXAP Index | 243.2 | (1.2) | 6.8 | |
| <u>Global Indices</u> | | | | | |
| Dow Jones | INDU Index | 48,908.7 | (1.2) | 1.8 | |
| S&P 500 | SPX Index | 6,798.4 | (1.2) | (0.7) | |
| Nasdaq | CCMP Index | 22,540.6 | (1.6) | (3.0) | |
| FTSE 100 | UKX Index | 10,285.6 | (0.2) | 3.6 | |

| | Bloomberg Code | IDR | % Chg. D-D | % Chg. YTD |
|--------------------|----------------|----------|------------|------------|
| Spot IDR | IDR Currency | 16,866.0 | (0.2) | (1.0) |
| <u>Swap-IDR</u> | | | | |
| 1 month | IDSWT1M Index | 16,775.4 | 0.0 | 0.3 |
| 3 month | IDSWT3M Index | 16,776.2 | 0.0 | (0.4) |
| 6 month | IDSWT6M Index | 16,776.6 | 0.0 | (0.4) |
| <u>Forward-IDR</u> | | | | |
| 3 month | IDFWT3M Index | 16,890.0 | 0.6 | (1.0) |
| 6 month | IDFWT6M Index | 16,867.8 | (0.1) | (0.6) |

*price as of 2/5/2026

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