FOR PROFESSIONAL INVESTORS - 05/06/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Pushing Higher

JCI advanced and closed at 7,092 (+35 points or +0.5%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 518Bn today and rupiah slightly strengthened to IDR 17,389/USD.

Banking stocks were mixed as BBRI (+0.32%) and BMRI (+0.45%) closed higher, while BNLI (-4.71%), MEGA (-2.84%), and BBNI (-2.3%) corrected. Consumer names were positive as UNVR (+10.06%), INDF (+1.44%), KLBF (+1.76%), ICBP (+1.12%), and GGRM (+2.51%) all rose. Material stocks were mixed as TPIA (+4.94%) inched higher, while BRPT (-0.43%) retreated. Mining names were mostly positive as ANTM (+2.98%), TINS (+5.42%), INCO (+2.51%), and ADRO (+0.8%) all up, except ITMG (-2.51%). Other movers were MLPT (+19.95%), APIC (+8.36%), CASA (-8.16%), and HEAL (-5.09%).

The Ministry of Finance recorded that the realization of government spending reached 21% of the 2026 budget, increased by 31% YoY to Rp815tn as of 3M26. State revenue increased by 11% YoY to Rp574.9tn (18% of 2026 budget).

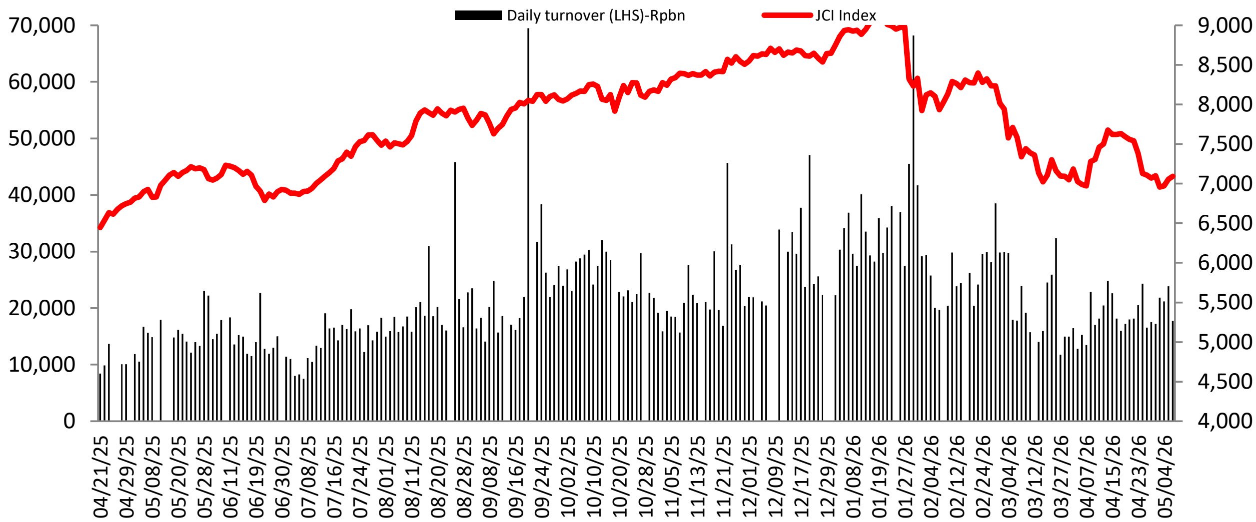
BOND MARKET

Buying Rebound

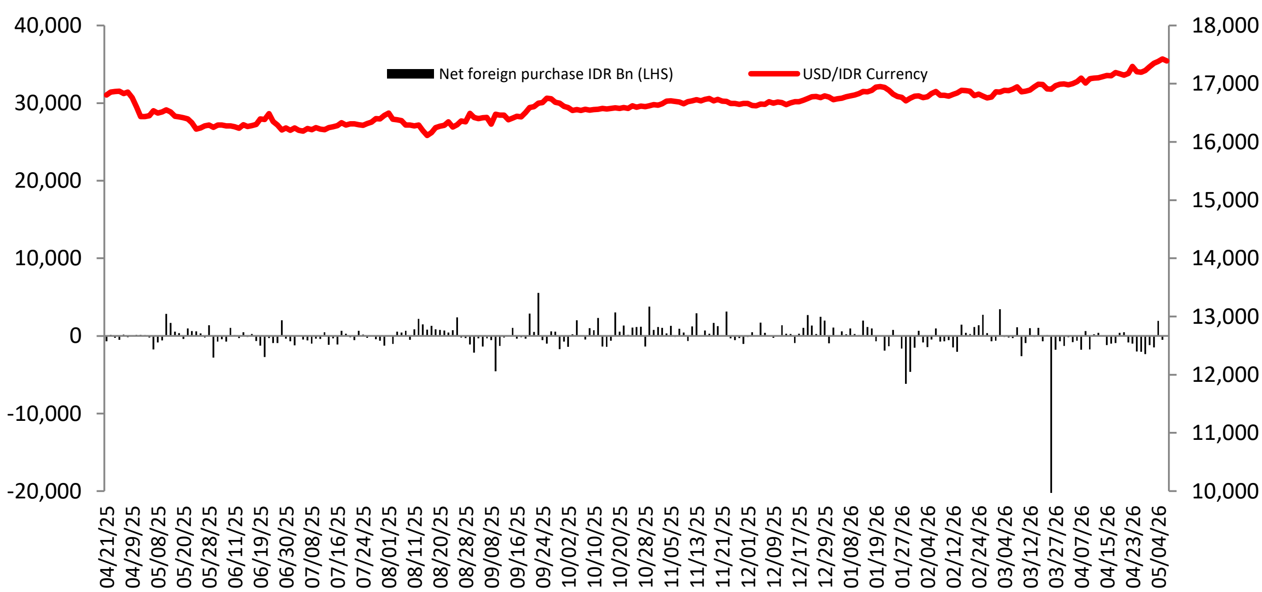
Indonesia bond market started the day at unchanged levels compared to yesterday's closing. During the morning session ahead of SRBI auction, we heard some selling interest particularly in the 5Y areas. From our side, we saw FR109 at 96.20 (6.8%), FR104 at 99.00 (6.77%), FR91 at 97.75 (6.84%) and FR82 at 100.75 (6.97%). In the auction, total incoming bids reached IDR 39.98Tn (compared to IDR 28.28Tn in the previous auction). After lunch, BI only accepted IDR 2.46Tn with a weighted average at 6.5% and cut off 6.6% for 12-month tenor. With BI appearing to cap SRBI yields and the award size remaining limited, market players responded with buying interest in the secondary market, while some took profit. The 5Y FR109 at 96.7.0 (6.67%), 10Y FR108 at 98.70 (6.68%) and follow by off benchmark series. Positive sentiment continued until market close. The yield closed the day lower by around 8 – 22 bps compared to yesterday closing. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.57%/6.67%/6.82%/6.76% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	99.0	(0.1)	(1.3)	5Y
FR91	FR0091 Govt	98.1	0.2	(4.3)	10Y
FR93	FR0093 Govt	97.1	0.2	(4.2)	15Y
FR92	FR0092 Govt	103.1	0.2	(3.1)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.0	(0.1)	(1.2)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.3	(0.0)	(3.0)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	#VALUE!	(1.4)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	7,092.5	0.5	(18.0)	
Thailand	SET Index	1,516.9	1.8	20.4	
Korean Stock Exch.	KOSPI Index	7,384.6	6.5	75.2	
Straight Times	FSSTI Index	4,927.4	0.1	6.1	
Kuala Lumpur	KLCI Index	1,756.9	0.5	4.6	
Philipines	PCOMP Index	5,967.2	1.2	(1.4)	
Nikkei	NKY Index	59,513.1	0.4	18.2	
Hang Seng	HSI Index	26,213.8	1.2	2.3	
MSCI-Asia pacific	MXAP Index	261.3	(0.2)	14.8	
Global Indices					
Dow Jones	INDU Index	49,298.3	0.7	2.6	
S&P 500	SPX Index	7,259.2	0.8	6.0	
Nasdaq	CCMP Index	25,326.1	1.0	9.0	
FTSE 100	UKX Index	10,432.2	2.1	5.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,389.0	0.2	(4.0)
Swap-IDR				
1 month	IDSWT1M Index	17,365.6	(0.0)	3.8
3 month	IDSWT3M Index	17,437.9	0.4	(4.4)
6 month	IDSWT6M Index	17,439.6	0.4	(4.3)
Forward-IDR				
3 month	IDFWT3M Index	17,391.3	(0.1)	(4.0)
6 month	IDFWT6M Index	17,521.9	0.4	(4.5)

*price as of 5/5/2026

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