



FOR PROFESSIONAL INVESTORS - 12/08/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rally

JCI advanced and closed at 8,711 (+78 points or +0.9%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 53Bn today and rupiah slightly weakened to IDR 16,690/USD.

Banking stocks were mostly positive as BMRI (+1.02%), BBRI (+0.55%), MEGA (+1.81%), and BBNI (+0.47%) all rose, except BNLN (-1.42%). Consumer names were mixed as KALF (+2.59%) and MYOR (+2.33%) inched higher, while HMSP (-1.24%), UNVR (-3.32%), and INDF (-1.76%) corrected. Pulp & paper stocks were positive as INKP (+3.23%) and TKIM (+2.05%) all inched higher. Telco names were mixed as ISAT (+3.83%) and EXCL (+3.13%) closed higher, while TLKM (-1.89%) retreated. Other movers were ENRG (+18.67%), DEWA (+11.17%), BNRN (-8.99%), and UNTR (-4.86%).

Indonesia bond market start the week with wide spread and softer tone. Limited activities remained focus on 5Y and 10Y area while the other part of the yield curve was quoted within range throughout the day. There is not much activity both from local and foreign as most players prepared for tomorrow last sukuk auction for 2025. By the end of day yield curve closed slightly lower by 1-3bps. Spot closed at 16,695.

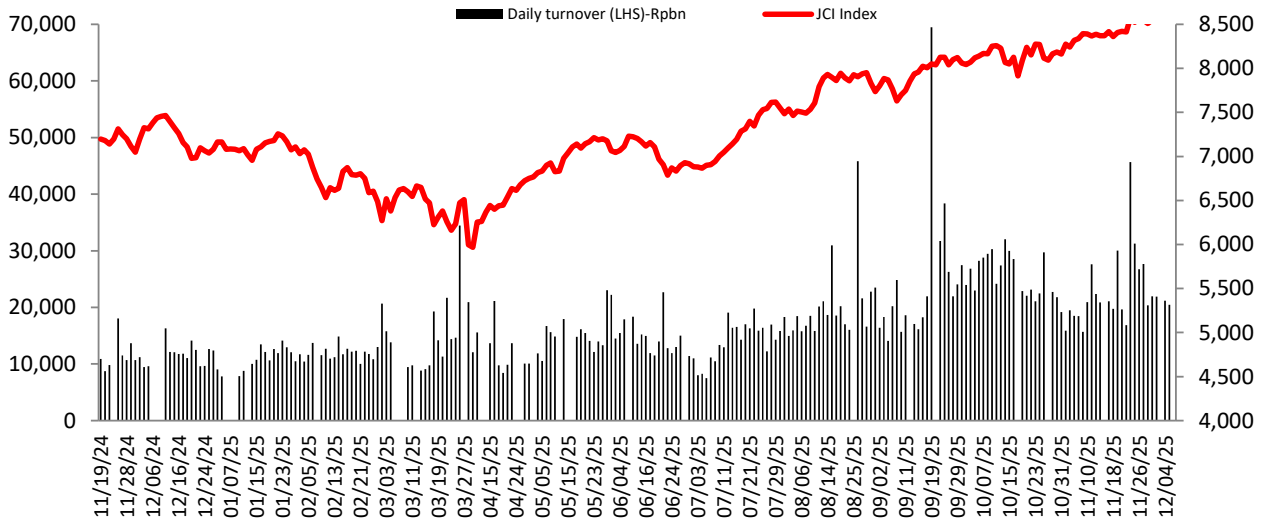
BOND MARKET

LITTLE CHANGE

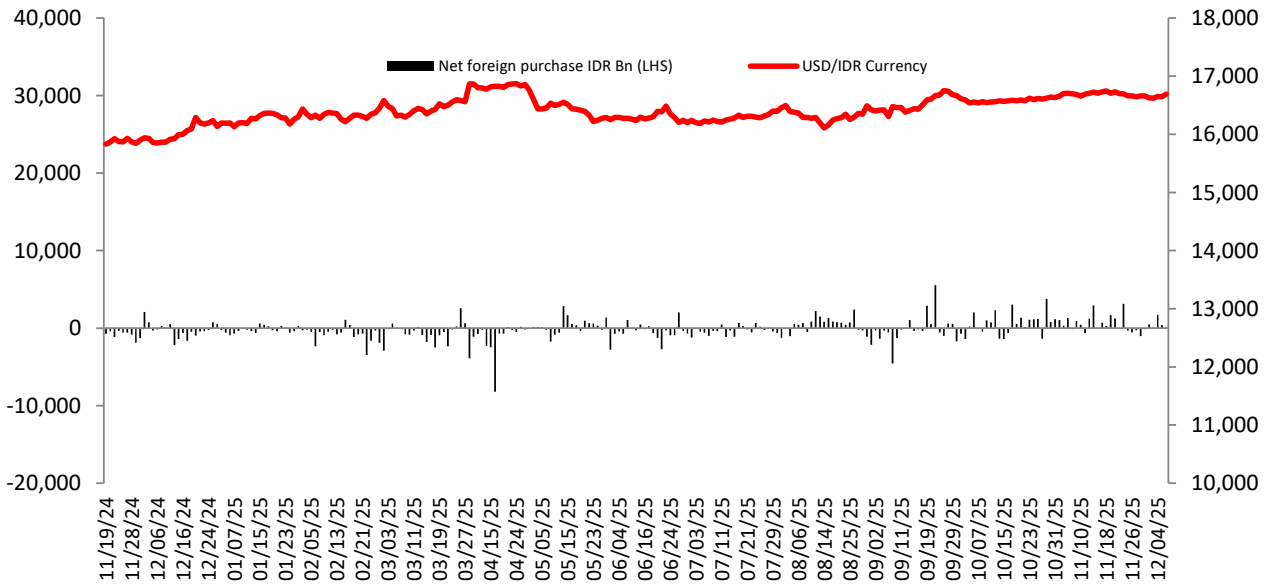
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GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.1	#VALUE!	4.1	5Y
FR91	FR0091 Govt	102.5	0.0	6.4	10Y
FR93	FR0093 Govt	100.8	#VALUE!	6.4	15Y
FR92	FR0092 Govt	105.7	#VALUE!	5.5	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.1)	3.1	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.0	0.0		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.6	(0.3)		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,710.7	0.9	23.0	
Thailand	SET Index	1,261.4	(1.0)	(9.9)	
Korean Stock Exch.	KOSPI Index	4,154.9	1.3	73.2	
Straight Times	FSSTI Index	4,507.1	(0.5)	19.0	
Kuala Lumpur	KLCI Index	1,612.8	(0.2)	(1.8)	
Philippines	PCOMP Index	5,949.2	1.0	(8.9)	
Nikkei	NKY Index	50,581.9	0.2	26.8	
Hang Seng	HSI Index	25,765.4	(1.2)	28.4	
MSCI-Asia pacific	MXAP Index	225.7	0.1	24.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,955.0	0.2	12.7	
S&P 500	SPX Index	6,870.4	0.2	16.8	
Nasdaq	CCMP Index	23,578.1	0.3	22.1	
FTSE 100	UKX Index	9,669.9	0.0	18.3	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,690.0	(0.3)	(3.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,657.0	0.0	2.5
3 month	IDSWT3M Index	16,652.7	0.0	(3.1)
6 month	IDSWT6M Index	16,646.9	0.0	(3.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,668.3	0.1	(3.1)
6 month	IDFWT6M Index	16,668.6	(0.1)	(2.7)

*price as of 12/5/2025

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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 29, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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