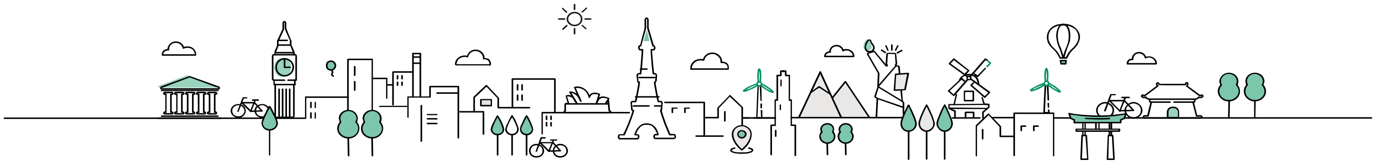


FOR PROFESSIONAL INVESTORS - 06/11/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Flattish

JCI slightly weakened and closed at 5,886 (-16 points or -0.28%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR -253Bn today and rupiah slightly weakened to IDR 17,993/USD.

Banking stocks were mixed as BBCA (+3.1%), BBNI (+1.45%), and MEGA (+1.02%) rose, while BMRI (-0.23%) and BBRI (-1.04%) corrected. Consumer names were mixed as KLBF (+2.84%), UNVR (+2.19%), and MYOR (+2.81%) advanced, while INDF (-0.4%) and HMSP (-3.25%) retreated. Mining stocks were negative as ANTM (-1.09%), PTBA (-4.01%), ADRO (-2.17%), TINS (-5.99%), and INCO (-6.15%) all weakened. Material names were negative as TPIA (-1.38%) and BRPT (-6.25%) all down. Other movers were RISE (+25%), MLPT (+13.33%), DSSA (-7.59%), and MDKA (-7.14%).

Ministry of Trade stated that from 1 Jan 2027, DSI will be required to hold special IUP for transport and sales operations in order to obtain registered exporter (ET) status for coal, ferronickel, and related commodity exports.

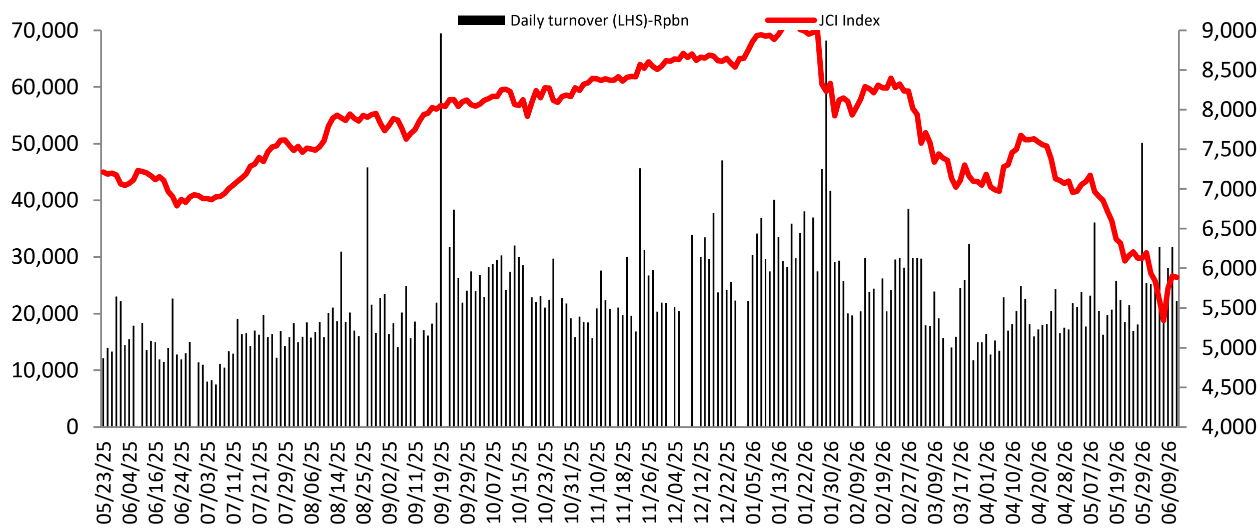
BOND MARKET

SLID LOWER

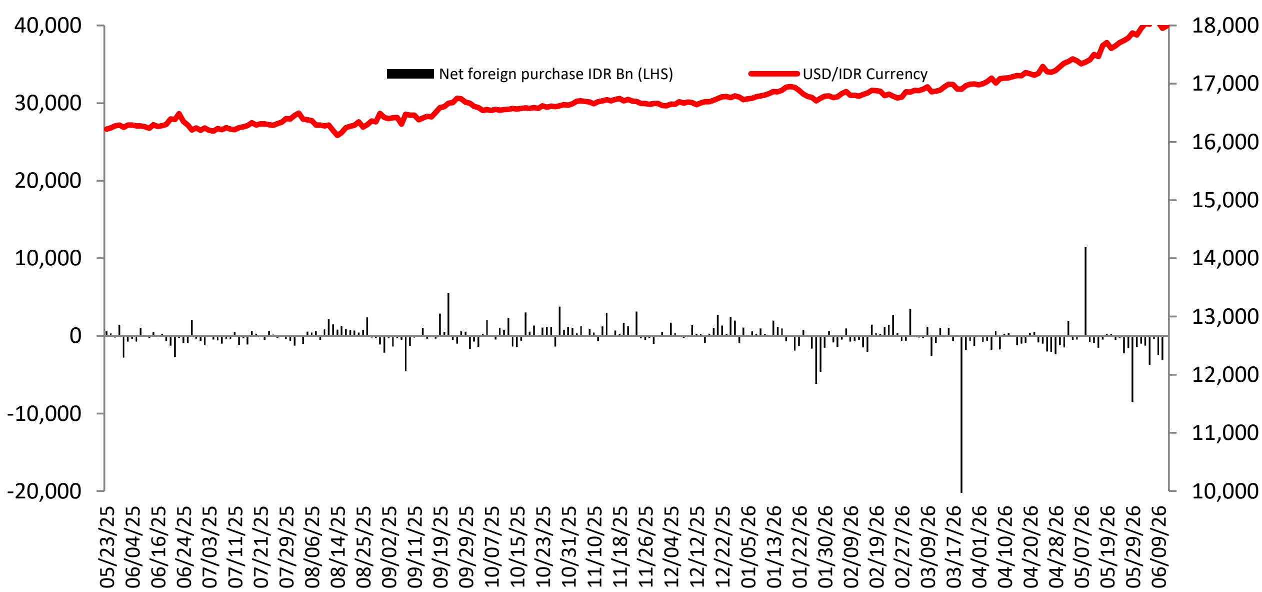
Indonesia bond market traded in bearish tone today following higher SRBI yield from yesterday's auction. Risk sentiment remained dampened with overall yield curve moved 5-15bps higher across tenors. The most traded bonds today, 14Y FR106 was traded at 97.35 (7.42%) in the first session and moved lower to 96.57 (7.52%) in the second session before closing the day at its last traded level. On local currency, IDR opened in 17970/75 level and strengthened throughout the day before closing at 17805/15. Overall, uncertainties remained thick in the air as all eyes are locked in tomorrow's SRBI auction for 6mo, 9mo and 12mo tenor.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.4	0.0	(1.9)	5Y
FR91	FR0091 Govt	95.1	(0.3)	(7.3)	10Y
FR93	FR0093 Govt	92.6	0.4	(8.7)	15Y
FR92	FR0092 Govt	97.0	(0.4)	(8.8)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.4	0.0	(1.8)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	101.2	(0.0)	(3.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.2	0.1	(1.6)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	5,886.0	(0.3)	(31.9)	
Thailand	SET Index	1,573.4	0.6	24.9	
Korean Stock Exch.	KOSPI Index	7,764.0	0.4	84.2	
Straight Times	FSSTI Index	4,994.5	0.7	7.5	
Kuala Lumpur	KLCI Index	1,679.5	0.0	(0.0)	
Philipines	PCOMP Index	5,910.1	(0.5)	(2.4)	
Nikkei	NKY Index	64,217.3	0.1	27.6	
Hang Seng	HSI Index	24,249.3	(0.7)	(5.4)	
MSCI-Asia pacific	MXAP Index	265.5	(2.2)	16.6	
Global Indices					
Dow Jones	INDU Index	49,918.8	(1.9)	3.9	
S&P 500	SPX Index	7,267.0	(1.6)	6.2	
Nasdaq	CCMP Index	25,169.5	(2.0)	8.3	
FTSE 100	UKX Index	10,319.9	0.6	3.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,993.0	(0.2)	(7.2)
Swap-IDR				
1 month	IDSWT1M Index	17,950.8	(0.9)	7.3
3 month	IDSWT3M Index	17,962.7	(1.0)	(7.5)
6 month	IDSWT6M Index	17,970.4	(0.7)	(7.5)
Forward-IDR				
3 month	IDFWT3M Index	17,989.2	(0.9)	(7.5)
6 month	IDFWT6M Index	18,159.7	(0.9)	(8.3)

*price as of 6/10/2026

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