FOR PROFESSIONAL INVESTORS - 06/02/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 6,195 (+68 points or +1.11%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR -1.4Tn today and rupiah slightly strengthened to IDR 17,838/USD.

Banking stocks were positive as BBRI (+3.05%), BBCA (+2.19%), BMRI (+2.21%), MEGA (+6.39%), and BBNI (+1.62%) all closed higher. Consumer names were negative as MYOR (-1.36%), UNVR (-2.63%), KLBF (-3.25%), ICBP (-4.23%), and INDF (-5.05%) all corrected. Poultry stocks were negative as MAIN (-2.41%), JPFA (-2.45%), and CPIN (-4.92%) all closed lower. Retailer names were mixed as AMRT (+20%) and ERAA (+1.07%) closed higher, while MAPI (-0.67%) and MAPA (-2.34%) declined. Other movers were DSSA (+25%), BUVA (+9.87%), APIC (-14.8%), and BINA (-10.02%).

The government issued PP No. 20/2026 which removed CVs, firms, and general PTs from receiving the 0.5% Final Income Tax for MSMEs to prevent tax manipulation by large entrepreneurs.

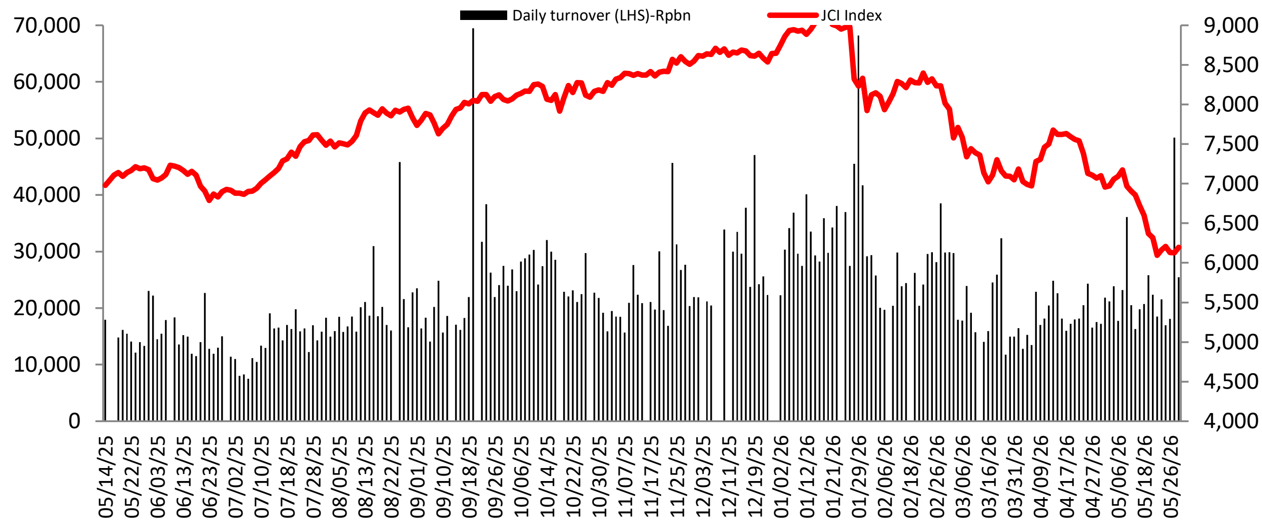
BOND MARKET

SUKUK AUCTION

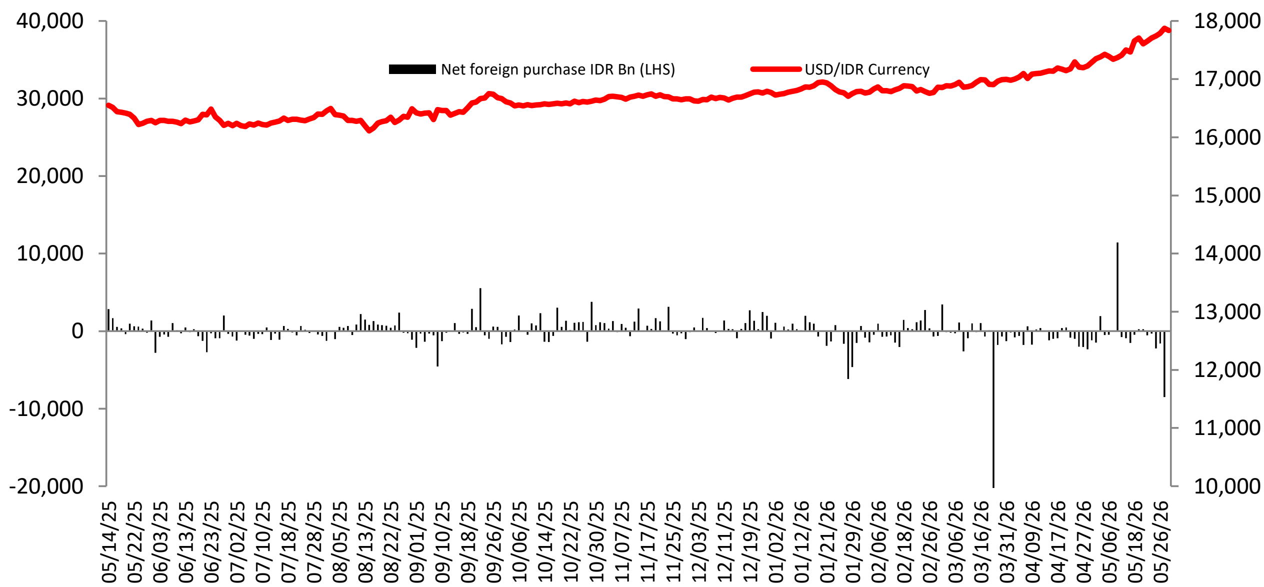
Indonesia bond market was calm today after the consecutive long holiday. In the morning session, the market started on cautious tone. We heard MoF doing buyback today on benchmark series, while selling interest still seen on short tenor. Overall, yield curve strengthened by 3-8bps across the curve with most movement seen in belly tenor. In today sukuk auction, MoF receive interest gathering a total of IDR 26.05Tn incoming bids (compare prev. auction at IDR 35.61Tn). MoF downsize the issuance to IDR 8.85T from IDR 11Tn initial target. The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 2.1Tn) 1mo SPN-S, IDR 2.55Tn (IDR 2.71Tn) 6mo SPNS, IDR 4Tn (IDR 5.34Tn) 9mo SPNS, IDR 0.3Tn (IDR 5.15Tn) 2Y PBS30, IDR 0.2Tn (IDR 2.29Tn) 4Y PBS40, IDR 0.5Tn (IDR 2.57Tn) 13Y PBS34, IDR 0.1Tn (IDR 2.47Tn) 17Y PBS05 and IDR 0.2Tn (IDR 3.40Tn) 23Y PBS38 at cut off yields of 6.2%, 6.4%, 6.7%, 6.72%, 6.75%, 6.87%, 6.83% and 6.93% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	98.7	0.0	(1.6)	5Y
FR91	FR0091 Govt	98.3	0.1	(4.1)	10Y
FR93	FR0093 Govt	97.0	0.1	(4.4)	15Y
FR92	FR0092 Govt	102.6	0.1	(3.6)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.7	#VALUE!	(1.5)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	101.5	#VALUE!	(3.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	#VALUE!	(1.5)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	6,195.4	1.1	(28.4)	
Thailand	SET Index	1,588.1	1.3	26.1	
Korean Stock Exch.	KOSPI Index	8,801.5	0.1	108.9	
Straight Times	FSSTI Index	5,097.4	1.2	9.7	
Kuala Lumpur	KLCI Index	1,683.1	(0.1)	0.2	
Philipines	PCOMP Index	5,912.7	2.0	(2.3)	
Nikkei	NKY Index	66,734.2	(0.3)	32.6	
Hang Seng	HSI Index	26,038.3	2.5	1.6	
MSCI-Asia pacific	MXAP Index	280.0	0.8	23.0	
Global Indices					
Dow Jones	INDU Index	51,078.9	0.1	6.3	
S&P 500	SPX Index	7,600.0	0.3	11.0	
Nasdaq	CCMP Index	27,086.8	0.4	16.5	
FTSE 100	UKX Index	10,371.7	0.3	4.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,838.0	0.2	(6.4)
Swap-IDR				
1 month	IDSWT1M Index	17,870.9	0.4	6.9
3 month	IDSWT3M Index	17,885.8	0.5	(7.1)
6 month	IDSWT6M Index	17,884.1	0.4	(7.0)
Forward-IDR				
3 month	IDFWT3M Index	17,925.0	0.5	(7.1)
6 month	IDFWT6M Index	17,885.0	0.1	(6.7)

*price as of 6/1/2026

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