



FOR PROFESSIONAL INVESTORS - 12/27/2023

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Slightly Up

JCI slightly strengthened and closed at 7,246 (+8 points or +0.12%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 937Bn today and rupiah slightly strengthened to IDR 15,430/USD.

Banking stocks were mostly positive as BBKA (+0.54%), BMRI (+0.42%), BBNI (+0.48%), and MEGA (+0.48%) all in green, except BBRI (-0.88%). Consumer names were mostly positive as KLBF (+2.21%), INDF (+1.2%), ICBP (+0.48%), and HMSP (+0.56%) all closed higher, except SIDO (-2.78%). Mining stocks were mostly positive as ANTM (+4.2%), PTBA (+1.67%), INCO (+1.64%), and TINS (+3.2%) all up, except INDY (-2.76%). Telco names were negative as ISAT (-0.27%), EXCL (-1.99%), and TLKM (-0.51%) all corrected. Other movers were BULL (+16.18%), SILO (+4.72%), RAJA (-12.08%), and BBYB (-3.03%).

Broad Money Supply (M2) only grew by 3.3% yoy in November 2023, stagnated from Oct's 3.4%. The growth number was a historical-low in the same period, loan rose 9.7% from 8.7%.

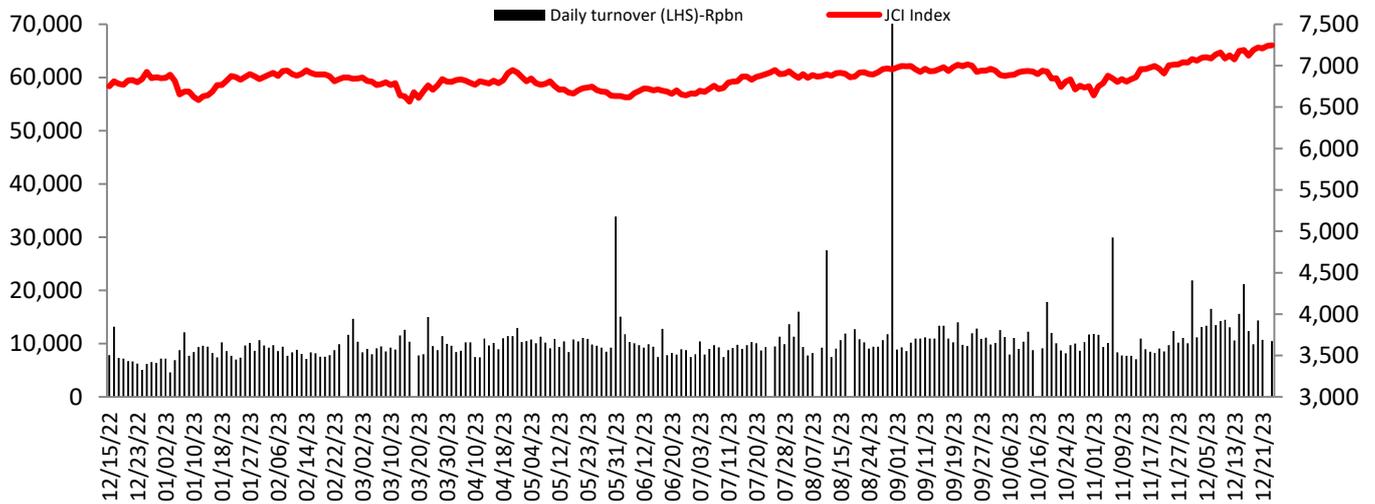
### BOND MARKET

#### Flat Trading Day

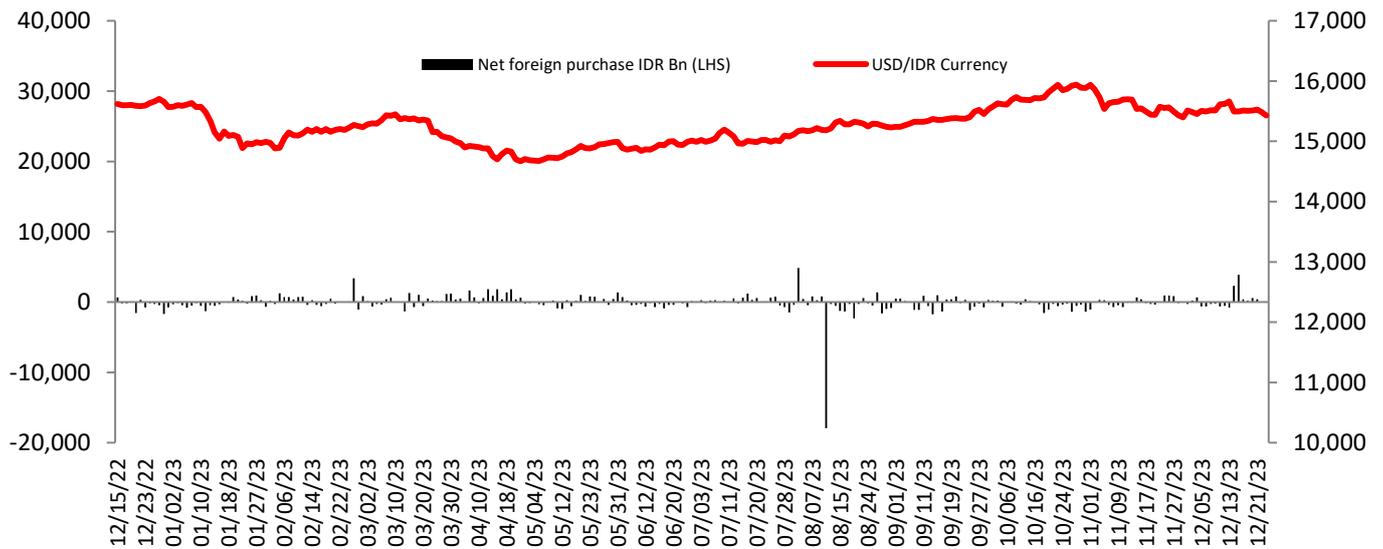
It was slow day for the bond market with no supportive catalyst was seen. Overall market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined throughout the day after coming back from long weekend. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 6.44%, 6.46%, 6.62% and 6.79% respectively.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.5	(0.1)	0.3	5Y
FR91	FR0091 Govt	98.7	0.0	2.5	10Y
FR93	FR0093 Govt	98.3	0.0	1.4	15Y
FR92	FR0092 Govt	103.7	0.0	3.4	20Y
PBS036	INDOIS 5 ¾ 08/15/25	98.0	(0.1)	0.4	15-8-2025
PBS003	INDOIS 6 01/15/27	98.3	0.0	0.0	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	100.8	0.2		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.4	0.5	4.8	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,245.9	0.1	5.8	
Thailand	SET Index	1,408.0	(0.4)	(15.6)	
Korean Stock Exch.	KOSPI Index	2,613.5	0.4	16.9	
Straight Times	FSSTI Index	3,170.8	1.0	(2.5)	
Kuala Lumpur	KLCI Index	1,454.2	0.2	(2.8)	
Philippines	PCOMP Index	6,462.8	(0.6)	(1.6)	
Nikkei	NKY Index	33,681.2	1.1	29.1	
Hang Seng	HSI Index	16,624.8	1.7	(16.0)	
MSCI-Asia pacific	MXAP Index	165.2	0.2	6.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	37,545.3	0.4	13.3	
S&P 500	SPX Index	4,774.8	0.4	24.4	
Nasdaq	CCMP Index	15,074.6	0.5	44.0	
FTSE 100	UKX Index	7,736.2	0.5	3.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	15,430.0	0.3	0.9
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	15,499.8	(0.2)	(1.4)
3 month	IDSWT3M Index	15,489.0	(0.3)	0.6
6 month	IDSWT6M Index	15,531.0	0.1	0.3
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	15,495.2	(0.2)	0.5
6 month	IDFWT6M Index	15,515.0	0.0	0.8

\*price as of 12/27/2023

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