



FOR PROFESSIONAL INVESTORS - 03/01/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Flat

JCI was flat and closed at 8,235 (+0 points or +0%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 694Bn today and rupiah was stabilized at IDR 16,771/USD.

Banking stocks were negative as BBNI (-1.35%), MEGA (-4.32%), BMRI (-0.94%), BBRI (-1.01%), and BBCA (-1.71%) all corrected. Consumer names were mostly positive as GGRM (+8.46%), KLBF (+2.33%), UNVR (+3.03%), and HMSP (+2.26%) all inched higher, except INDF (-4.09%). Mining stocks were positive as INCO (+11.27%), TINS (+3.37%), INDY (+4.26%), ADRO (+0.86%), and ANTM (+0.46%) all up. Telco names were negative as ISAT (-0.43%), EXCL (-0.31%), and TLKM (-3.01%) all weakened. Other movers were BNR (+32.92%), MSIN (+21.9%), UNTR (-5.92%), and BIPI (-5.16%).

The government is targeting a US\$17.5bn increase in transactions during this year's Trade Expo Indonesia, a 6% increase compared to last year's target.

BOND MARKET

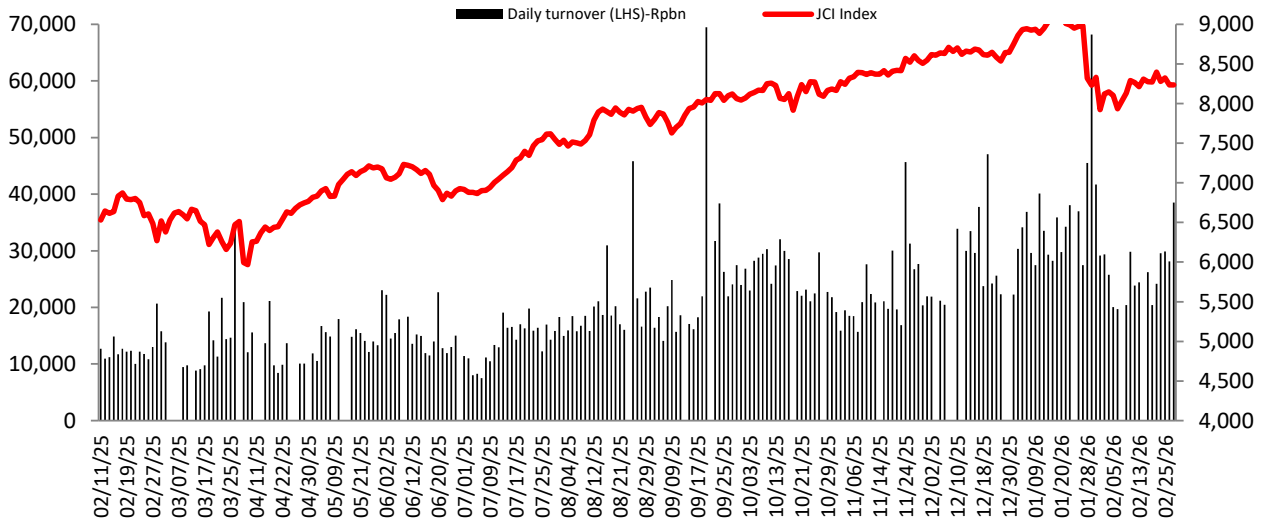
Unchanged Sentiment

Indonesia bond market closed the week and month with unchanged sentiment. Market is still moving two ways in the morning session amid BI buying on secondary market. Trading concentrated on front to middle maturities while the other part of the yield curve was quoted within range throughout the day. Bond yield ended the day with 2 – 3 bps weaker. The 5Y/10Y/15Y/20Y benchmark closed the week at mid yield of 5.76%/6.41%/6.56%/6.6%. In today SRBI auction, 12m SRBI yield rose to 5.20%.

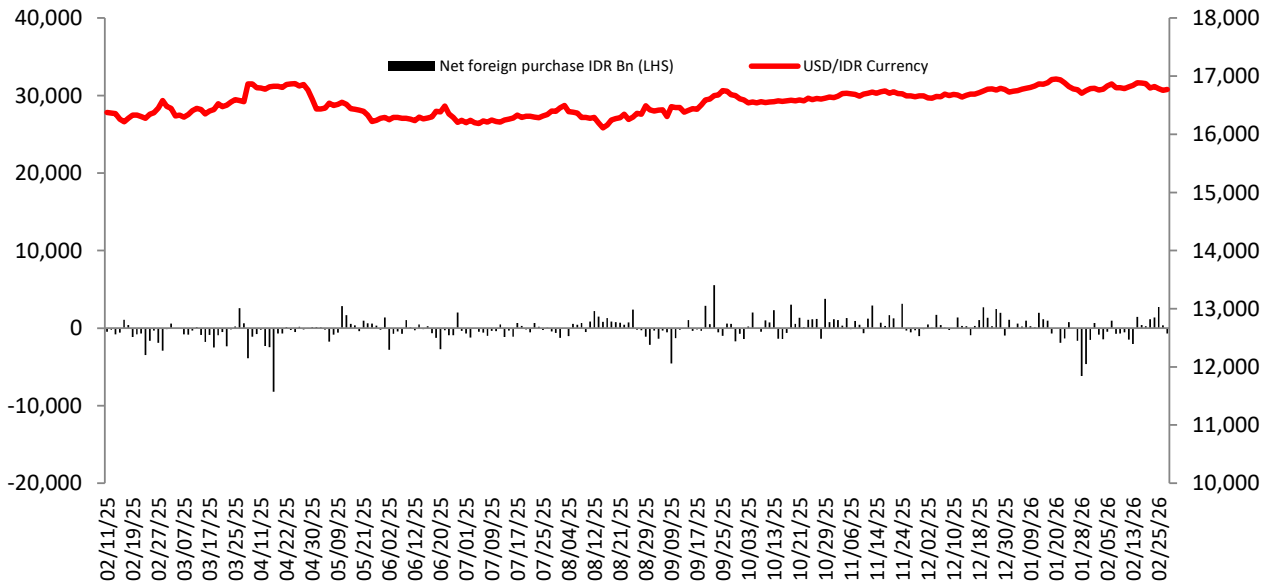
There will be fresh supply next week as Indonesia Debt Management Office ("DMO") will hold conventional bond auction with IDR 33Tn issuance target. The series that will be issued are 1M SPN, 3M SPN, 12M SPN, 5Y FR109, 10Y FR108, 15Y FR106, 20Y FR107, 30Y FR89 and 40Y FR105.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.1	(0.0)	(0.2)	5Y
FR91	FR0091 Govt	101.9	(0.0)	(0.6)	10Y
FR93	FR0093 Govt	100.2	0.1	(1.2)	15Y
FR92	FR0092 Govt	105.0	0.1	(1.3)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.9	#VALUE!	(0.3)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.9	(0.1)	(1.3)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	(0.0)	(0.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,235.5	0.0	(4.8)	
Thailand	SET Index	1,528.3	(0.4)	21.3	
Korean Stock Exch.	KOSPI Index	6,244.1	(1.0)	48.2	
Straight Times	FSSTI Index	4,995.1	0.6	7.5	
Kuala Lumpur	KLCI Index	1,716.6	(1.4)	2.2	
Philippines	PCOMP Index	6,611.2	(0.2)	9.2	
Nikkei	NKY Index	58,850.3	0.2	16.9	
Hang Seng	HSI Index	26,630.5	0.9	3.9	
MSCI-Asia pacific	MXAP Index	261.1	0.8	14.7	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,499.2	0.0	3.0	
S&P 500	SPX Index	6,908.9	(0.5)	0.9	
Nasdaq	CCMP Index	22,878.4	(1.2)	(1.6)	
FTSE 100	UKX Index	10,886.8	0.4	9.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,771.0	(0.1)	(0.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,816.0	(0.1)	0.5
3 month	IDSWT3M Index	16,820.4	(0.1)	(0.7)
6 month	IDSWT6M Index	16,801.2	(0.2)	(0.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,833.1	0.0	(0.6)
6 month	IDFWT6M Index	16,872.9	0.1	(0.6)

*price as of 2/26/2026

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