



FOR PROFESSIONAL INVESTORS - 03/06/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Further Correction

JCI weakened and closed at 7,586 (-125 points or -1.62%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net outflow of IDR 261Bn today and rupiah slightly weakened to IDR 16,906/USD.

Banking stocks were negative as BBNI (-0.23%), BNLN (-2.44%), BBCA (-1.41%), BMRI (-2.83%), and BBRI (-2.13%) all closed lower. Consumer names were mixed as INDF (+0.8%) and MYOR (+1.26%) closed higher, while UNVR (-0.75%), HMSA (-2.96%), and KLBF (-1.44%) retreated. Telco stocks were negative as ISAT (-3.57%), EXCL (-3.83%), and TLKM (-2.15%) all down. Pulp & paper names were negative as TKIM (-7.48%) and INKP (-8.46%) all weakened. Other movers were TPIA (+17.67%), OMRE (+9.55%), FILM (-15%), and ENRG (-13.1%).

The Chairman of the Indonesian Furniture and Crafts Industry Association (HIMKI) projects that the portion of furniture product exports to the US will increase from 54% last year to 58% in 2026.

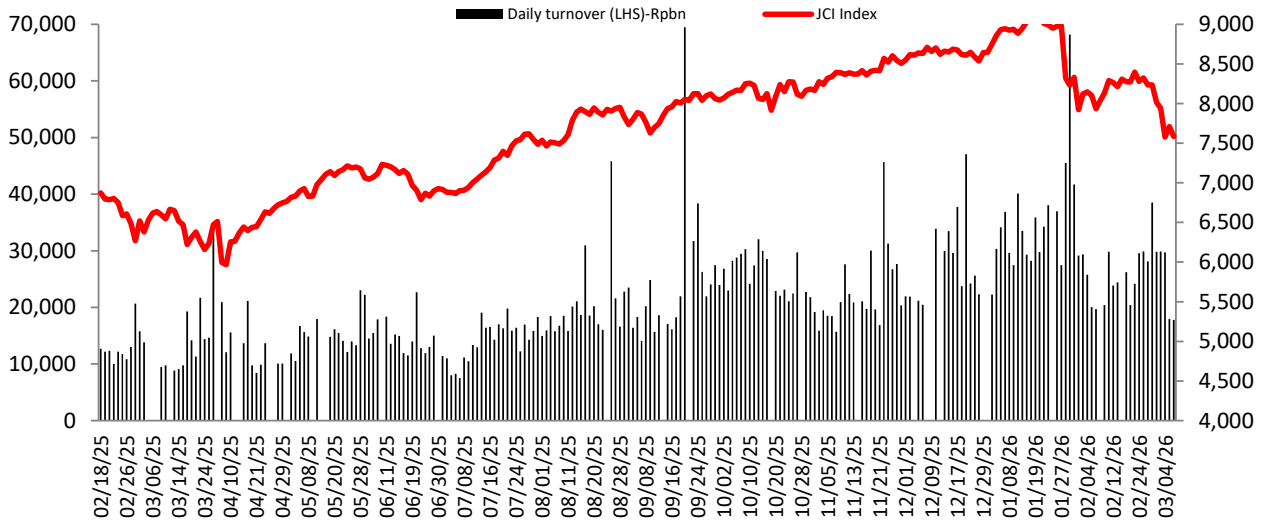
### BOND MARKET

#### A Tad Higher

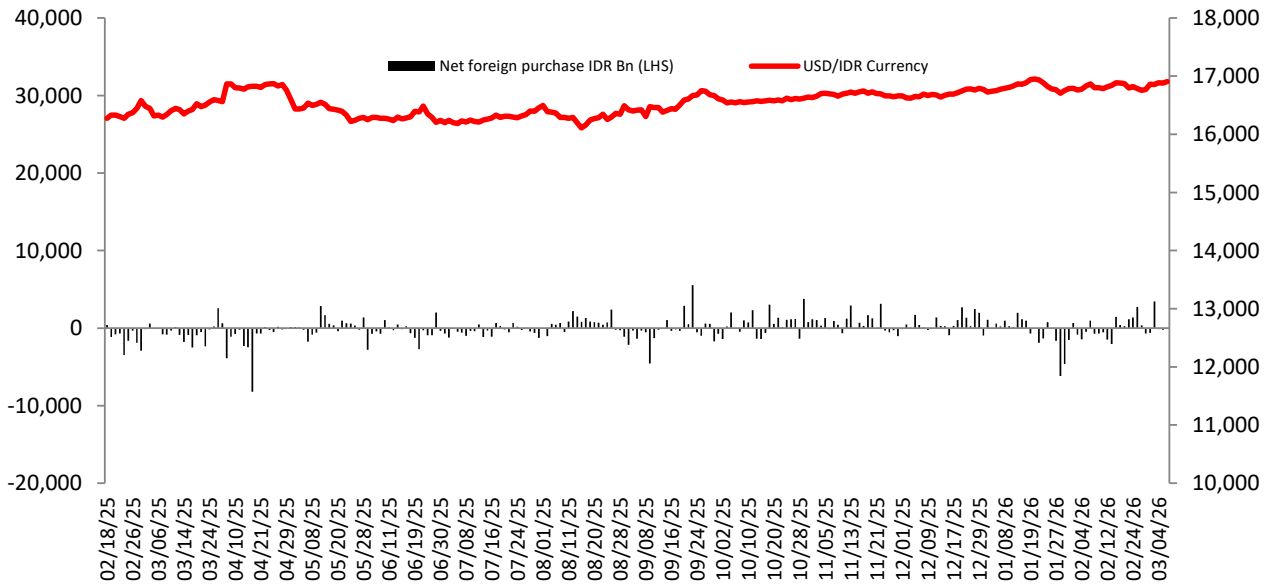
Indonesia bond market was pretty quiet in the morning session. After SRBI auction today, we heard some pressure towards front to middle tenor. The 5Y benchmark yield rose 2bps to 5.95% while the 10Y climbed 3bps to 6.62%. Meanwhile, we also heard support from state banks on the 10Y-20Y bonds in secondary. In today SRBI auction, BI issued 4Tn, below their initial 5Tn target, with the 12-mo WAY of 5.21482% (vs. prev 5.21392%). Yields were higher by around 2 – 3 bps across the curve. The benchmark series of 5, 10, 15 and 20Y closed the week at mid yield of 5.92%, 6.61%, 6.77% and 6.7% respectively.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.0	(0.0)	(0.3)	5Y
FR91	FR0091 Govt	101.3	(0.1)	(1.2)	10Y
FR93	FR0093 Govt	99.7	(0.0)	(1.7)	15Y
FR92	FR0092 Govt	104.3	(0.2)	(2.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.7	(0.1)	(0.4)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	103.6	(0.0)	(1.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	#VALUE!	(0.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,585.7	(1.6)	(12.3)	
Thailand	SET Index	1,410.8	(0.5)	12.0	
Korean Stock Exch.	KOSPI Index	5,584.9	0.0	32.5	
Straight Times	FSSTI Index	4,848.3	0.0	4.3	
Kuala Lumpur	KLCI Index	1,718.1	0.3	2.3	
Philippines	PCOMP Index	6,320.4	(0.9)	4.4	
Nikkei	NKY Index	55,620.8	0.6	10.5	
Hang Seng	HSI Index	25,757.3	1.7	0.5	
MSCI-Asia pacific	MXAP Index	244.5	2.2	7.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,954.7	(1.6)	(0.2)	
S&P 500	SPX Index	6,830.7	(0.6)	(0.2)	
Nasdaq	CCMP Index	22,749.0	(0.3)	(2.1)	
FTSE 100	UKX Index	10,421.6	0.1	4.9	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,906.0	(0.1)	(1.3)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,907.4	0.3	1.1
3 month	IDSWT3M Index	16,909.3	0.2	(1.2)
6 month	IDSWT6M Index	16,905.3	0.2	(1.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,939.6	0.3	(1.3)
6 month	IDFWT6M Index	16,947.8	0.2	(1.1)

\*price as of 3/5/2026

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\* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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