

FOR PROFESSIONAL INVESTORS - 06/17/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Pullback

JCI weakened and closed at 6,221 (-34 points or -0.55%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 106Bn today and rupiah slightly weakened to IDR 17,738/USD.

Banking stocks were mixed as BBRI (+3.01%) and MEGA (+2.38%) in green, while BBTN (-3.1%), BMRI (-0.22%), and BNLI (-3.43%) retreated. Consumer names were mixed as INDF (+1.5%), GGRM (+2.69%), and MYOR (+1.43%) closed higher, while HMSP (-3.2%) and KLBF (-2.7%) weakened. Material stocks were negative as TPIA (-5%) and BRPT (-4.8%) all declined. Hospital names were mixed as HEAL (+5.99%) and MIKA (+2.9%) advanced, while SILO (-3.46%) down. Other movers were ESSA (+8.13%), AMRT (+2.89%), BINA (-14.79%), and IMPC (-7.28%).

Ministry of Energy and Mineral Resources (EMR) has proposed an indicative ceiling of Rp 27.33tn for the 2027 fiscal year (up from 2026 ceiling budget of Rp21.6tn).

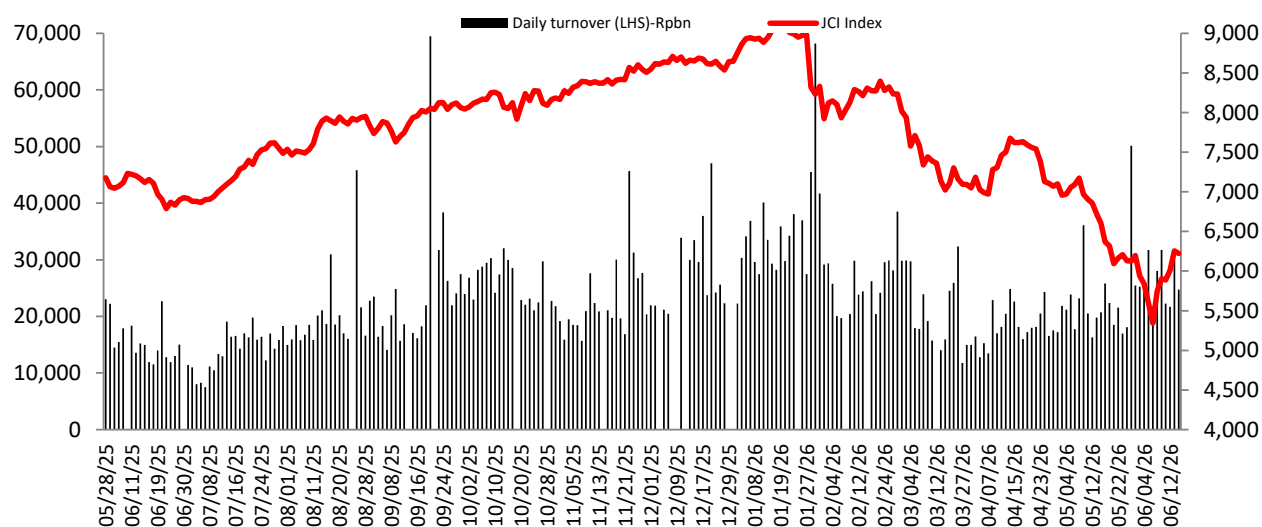
BOND MARKET

Sukuk and SRBI Auction

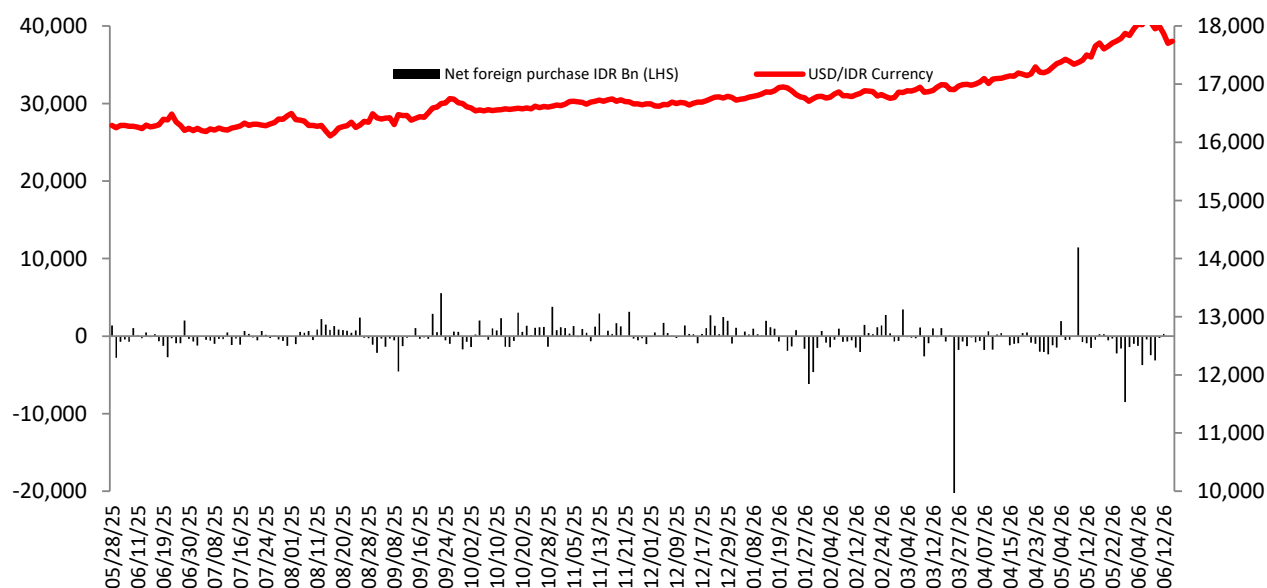
Back from one-day pause yesterday, Indonesia bond market started the day 3 – 4 bps lower especially on 5Y areas. In the morning session, no significant trade was heard as players stayed sidelined ahead of SRBI and Sukuk auction today. In today SRBI auction, total incoming bids reached IDR 59.488Tn (compared to IDR 55.706Tn in the previous auction). BI again set the 12mo cut-off at 7.75% with the issuance absorbed at IDR 43Tn from previously at IDR 36Tn. Meanwhile, in the second session, MoF announced, they received interest gathering a total of IDR 19.14Tn incoming bids (compare prev. auction at IDR 26.05Tn). MoF downsize the issuance to IDR 9.45T from IDR 12Tn initial target. The series absorbed (against incoming bids) on the auction were IDR 1Tn (IDR 1.59Tn) 1mo SPN-S, IDR 1Tn (IDR 2.96Tn) 6mo SPNS, IDR 3.35Tn (IDR 4.71Tn) 2Y PBS30, IDR 0.8Tn (IDR 0.961Tn) 4Y PBS40, IDR 1.25Tn (IDR 1.27Tn) 7Y PBSG2, IDR 1.65Tn (IDR 1.74Tn) 13Y PBS34 and IDR 0.4Tn (IDR 0.47Tn) 23Y PBS38 at cut off yields of 6.75%, 6.9%, 7.17%, 7.12%, 7.15%, 7.2% and 7.28% respectively. No winner on 9mo SPNS.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.6	#VALUE!	(1.7)	5Y
FR91	FR0091 Govt	97.7	0.6	(4.8)	10Y
FR93	FR0093 Govt	95.1	0.3	(6.3)	15Y
FR92	FR0092 Govt	99.9	1.9	(6.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.3	#VALUE!	(1.8)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.0	(0.4)	(4.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.0	(2.2)	(3.8)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	6,220.7	(0.5)	(28.1)	
Thailand	SET Index	1,587.1	(0.1)	26.0	
Korean Stock Exch.	KOSPI Index	8,864.2	1.6	110.3	
Straight Times	FSSTI Index	5,177.2	1.2	11.4	
Kuala Lumpur	KLCI Index	1,710.0	1.1	1.8	
Philippines	PCOMP Index	6,114.8	(2.1)	1.0	
Nikkei	NKY Index	69,902.3	0.7	38.9	
Hang Seng	HSI Index	24,312.2	(0.7)	(5.1)	
MSCI-Asia pacific	MXAP Index	280.9	0.4	23.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	51,999.7	0.6	8.2	
S&P 500	SPX Index	7,511.4	(0.6)	9.7	
Nasdaq	CCMP Index	26,376.3	(1.2)	13.5	
FTSE 100	UKX Index	10,479.6	(0.1)	5.5	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,738.0	(0.2)	(5.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,685.4	(1.3)	5.7
3 month	IDSWT3M Index	17,705.6	(0.9)	(6.0)
6 month	IDSWT6M Index	17,882.4	(0.6)	(7.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,751.0	(1.0)	(6.1)
6 month	IDFWT6M Index	17,886.3	(1.4)	(6.7)

*price as of 6/16/2026

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