



FOR PROFESSIONAL INVESTORS - 12/30/2024

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

ANOTHER CORRECTION

JCI advanced and closed at 7,080 (+43 points or +0.62%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net inflow of IDR 561Bn today and rupiah advanced to IDR 16,135/USD.

Banking stocks were negative as BBNI (-0.23%), BBRI (-0.49%), MEGA (-6.56%), BBKA (-1.28%), and BMRI (-1.72%) all declined. Consumer names were mostly positive as UNVR (+2.45%), MYOR (+1.46%), SIDO (+3.51%), and KLBF (+0.37%) all up, except ICBP (-0.44%). Material stocks were positive as TPIA (+2.74%) and BRPT (+1.1%) all up. Retailer names were mostly positive as AMRT (+1.79%), MAPA (+5.42%), and MAPI (+4.44%) all in green, except ACES (-0.63%). Other movers were SSMS (+22.64%), BSIM (+13.89%), BBHI (-13.04%), and INPC (-13.01%).

Bank Indonesia recorded a capital outflow of Rp4.3tr from financial markets last week, mainly from govt securities of Rp2.8tr and equities of Rp0.6tr.

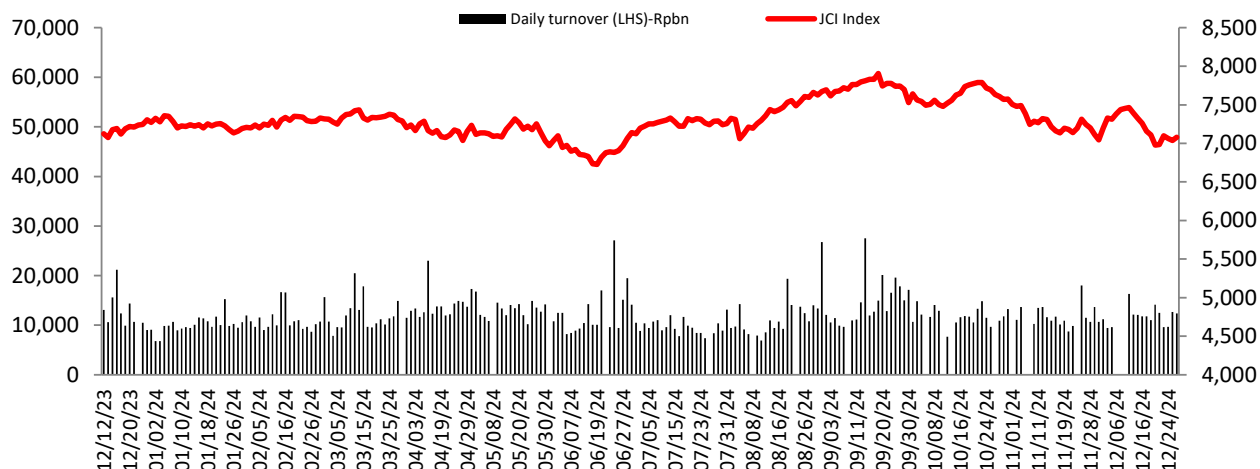
BOND MARKET

Bye, 2024!

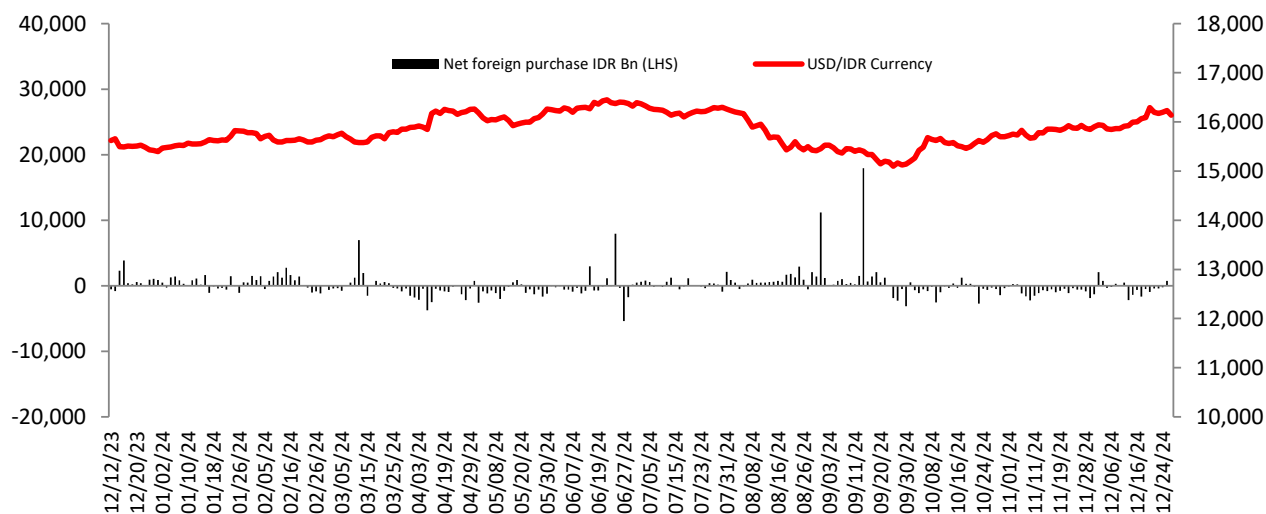
Indonesia bond market closed the 2024 with lower yield around 1 – 3 bps. We witnessed several sporadic activity from both local and offshore players. Buying activities were driven by onshore foreign bank. Nearing market closed, MoF announced INDOGB Benchmark Series for 2025 : 5Y FR104 due 15-Jul-30, 10Y FR103 due 15-Jul-35, 15Y FR106 due 15-Aug-40 and 20Y FR107 due 15-Aug-45. Today, our last trading day of the year and MoF haven't announced auction schedule for 2025.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	96.1	0.0		5Y
FR91	FR0091 Govt	96.3	0.1		10Y
FR93	FR0093 Govt	94.9	0.1		15Y
FR92	FR0092 Govt	100.0	0.2		20Y
PBS036	INDOIS 5 ¾ 08/15/25	99.1	0.0		15-8-2025
PBS003	INDOIS 6 01/15/27	97.9	(0.0)		15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	99.6	(0.5)		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	97.0	(0.0)		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,079.9	0.6	(2.7)	
Thailand	SET Index	1,401.0	(0.0)	(1.0)	
Korean Stock Exch.	KOSPI Index	2,399.5	(0.2)	(9.6)	
Straight Times	FSSTI Index	3,795.7	0.6	17.1	
Kuala Lumpur	KLCI Index	1,637.7	0.6	12.6	
Philippines	PCOMP Index	6,528.8	(0.2)	1.2	
Nikkei	NKY Index	39,894.5	(1.0)	19.2	
Hang Seng	HSI Index	20,041.4	(0.2)	17.6	
MSCI-Asia pacific	MXAP Index	183.0	0.5	8.0	
<u>Global Indices</u>					
Dow Jones	INDU Index	42,992.2	(0.8)	14.1	
S&P 500	SPX Index	5,970.8	(1.1)	25.2	
Nasdaq	CCMP Index	19,722.0	(1.5)	31.4	
FTSE 100	UKX Index	8,124.5	(0.3)	5.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	16,135.0	0.6	(4.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,253.7	0.3	5.5
3 month	IDSWT3M Index	16,249.7	0.3	(5.2)
6 month	IDSWT6M Index	16,233.7	(0.3)	(5.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,275.0	0.3	(5.4)
6 month	IDFWT6M Index	16,362.0	0.6	(5.5)

*price as of 12/28/2024

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