

FOR PROFESSIONAL INVESTORS - 06/08/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Pushing Lower

JCI weakened and closed at 5,342 (-253 points or -4.52%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net outflow of IDR -447Bn today and rupiah weakened to IDR 18,178/USD.

Banking stocks were negative as BBTN (-7.89%), BBNI (-6.23%), BMRI (-3.39%), BBKA (-4.43%), and BBRI (-5.47%) all retreated. Consumer names were negative as MYOR (-3.55%), HMSP (-4.76%), KLBF (-4.32%), INDF (-2.07%), and ICBP (-6.98%) all retreated. Telco stocks were negative as ISAT (-8.78%), EXCL (-7.92%), and TLKM (-14.86%) all declined. Mining names were negative as PTBA (-3.47%), ADRO (-3.13%), TINS (-7.62%), INCO (-7.22%), and ANTM (-8%) all closed lower. Other movers were FORU (+24.69%), TPIA (+22.99%), IMPC (-14.71%), and PGAS (-8.55%).

The Ministry of Finance recorded that the Free Nutritious Meals program budget realization had reached Rp88.15tn as of the end of May 2026. MBG has reached 63.13mn beneficiaries across Indonesia, through 29,670 operational SPPGs.

BOND MARKET

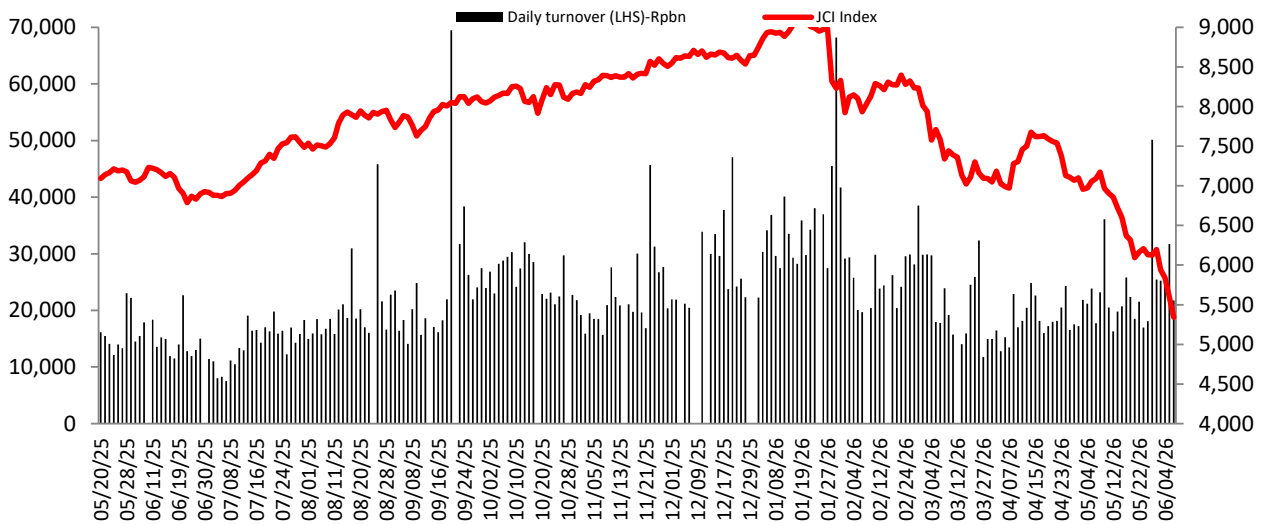
Falling Knives

After MoF and BI held an emergency meeting over the weekend, IDR bonds extended losses today with benchmark series under heavy pressure amid thin liquidity and limited buying interest. Market tone reminded defensive as locals name continues to reduce duration following recent Rupiah weakness and higher SRBI yields. Price action was driven more by the absence of buyers than the presence of sellers. With offshore ownership already relatively light, today's move appeared largely driven by locals flows. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 7.31%/7.26%/7.3%/7.3% respectively.

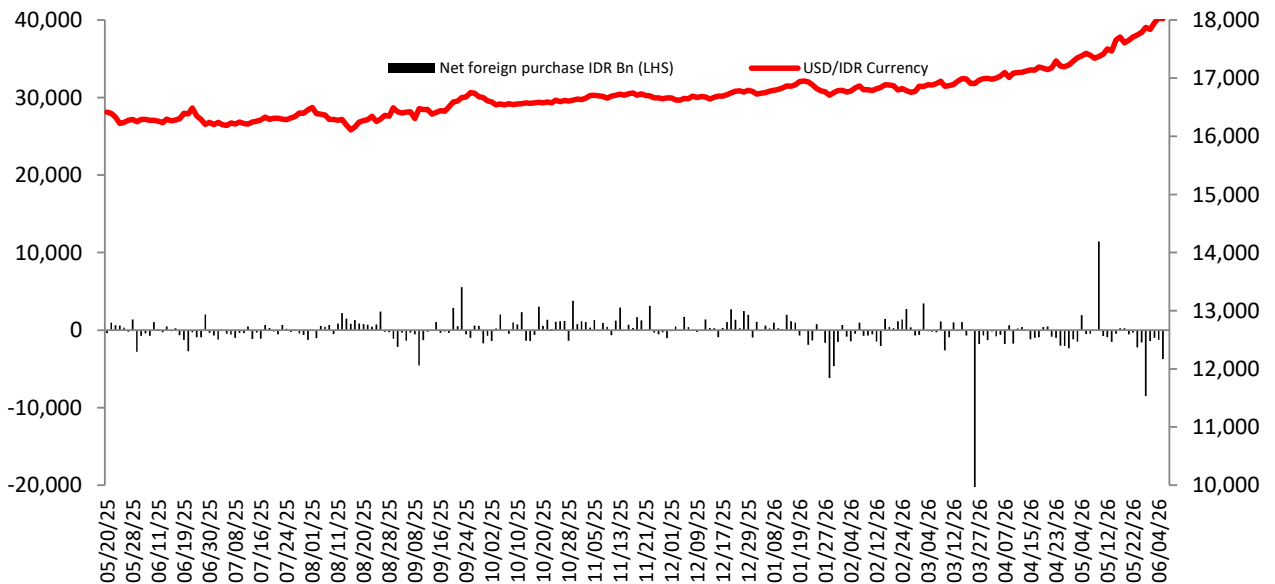
There will be fresh supply tomorrow as Indonesia Debt Management Office ("DMO") will hold conventional bond auction with IDR 36Tn issuance target. The series that will be issued are 1M, 3M SPN, 1Y SPN, 5Y FR109, 10Y FR108, 15Y FR106, 20Y FR107, 30Y FR102 and 40Y FR105. In the previous conventional auction, incoming bids reached IDR 57.30Tn and DMO issued IDR 36.85Tn.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.5	(0.1)	(1.8)	5Y
FR91	FR0091 Govt	95.9	(1.7)	(6.5)	10Y
FR93	FR0093 Govt	96.2	(0.1)	(5.2)	15Y
FR92	FR0092 Govt	101.8	(0.0)	(4.3)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	99.6	(0.0)	(1.6)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	101.5	#VALUE!	(3.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	99.7	(0.5)	(2.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	5,342.1	(4.5)	(38.2)	
Thailand	SET Index	1,560.7	(1.4)	23.9	
Korean Stock Exch.	KOSPI Index	7,484.4	(8.3)	77.6	
Straight Times	FSSTI Index	4,963.7	(1.7)	6.8	
Kuala Lumpur	KLCI Index	1,679.5	(0.8)	(0.0)	
Philippines	PCOMP Index	5,879.4	(1.0)	(2.9)	
Nikkei	NKY Index	64,024.6	(3.8)	27.2	
Hang Seng	HSI Index	24,657.1	(1.2)	(3.8)	
MSCI-Asia pacific	MXAP Index	273.6	(1.8)	20.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,866.8	(1.3)	5.8	
S&P 500	SPX Index	7,383.7	(2.6)	7.9	
Nasdaq	CCMP Index	25,709.4	(4.2)	10.6	
FTSE 100	UKX Index	10,337.0	(0.3)	4.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	18,178.0	(0.9)	(8.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	18,041.1	(0.0)	7.9
3 month	IDSWT3M Index	18,049.8	0.0	(8.0)
6 month	IDSWT6M Index	18,042.0	(0.0)	(7.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	18,080.5	(0.1)	(8.1)
6 month	IDFWT6M Index	18,162.8	0.0	(8.3)

*price as of 6/5/2026



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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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