



FOR PROFESSIONAL INVESTORS - 01/15/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Another Rally

JCI slightly strengthened and closed at 9,075 (+43 points or +0.47%) today. Shares across regional markets were mixed. Meanwhile, foreign investors recorded net inflow of IDR 958Bn today and rupiah slightly weakened to IDR 16,885/USD.

Banking stocks were mostly positive as BBRI (+2.69%), BMRI (+3.1%), BBCA (+0.94%), and BBNI (+4.13%) all closed higher, except BNL1 (-1.93%). Consumer names were mixed as ICBP (+1.26%), INDF (+0.37%), and MYOR (+0.99%) closed higher, while KLBF (-2.03%) and UNVR (-5.04%) down. Poultry stocks were positive as JPFA (+3.45%), CPIN (+0.44%), and MAIN (+1.19%) all rose. Properties names were mixed as CTRA (+3.87%) and PWON (+2.67%) advanced, while BSDE (-1.04%) and LPKR (-3.03%) closed lower. Other movers were NATO (+24.42%), POLU (+19.91%), BNBR (-10%), and MSIN (-7.26%).

President Prabowo Subianto plans to establish a new state-owned enterprise in the textile sector with US\$6 billion in funding support from Danantara to strengthen the national textile industry.

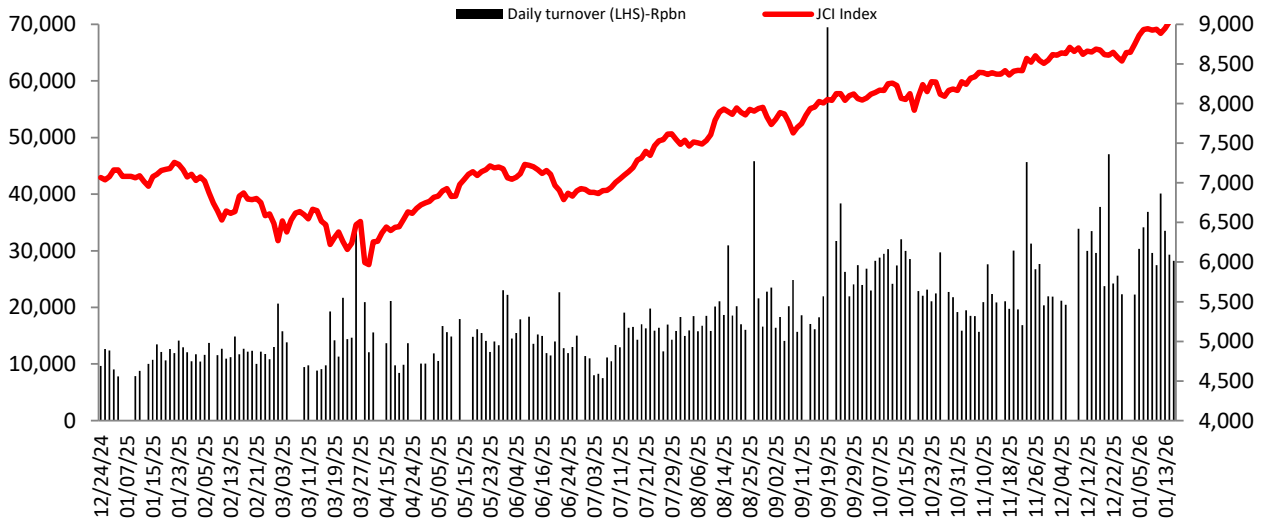
### BOND MARKET

#### WITHIN RANGE

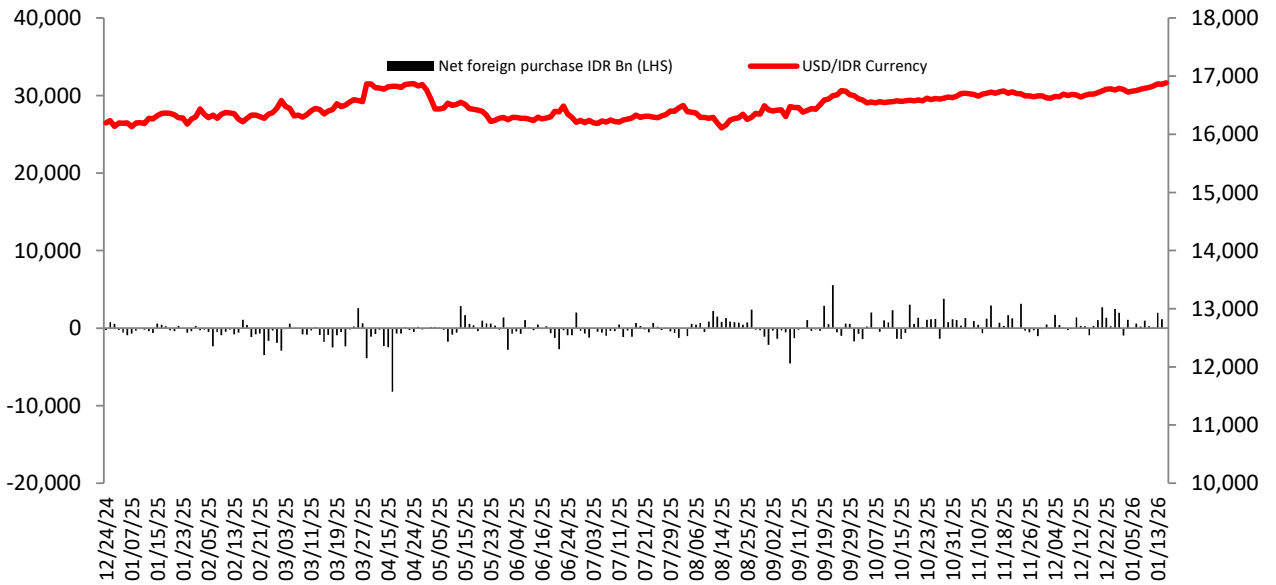
Indonesia bond market closed the week relatively flat. The mixed sentiment continued to be seen in the bond market today with the bond price opened around the same level as yesterday's closing. We witnessed several sporadic activity from both local and offshore players. Overall, IDR bonds yield lower 1 – 2 bps compared to yesterday closing and IDR bonds still traded within range. The benchmark of 5Y, 10Y, 15Y and 20Y closed at mid yields of 5.67%, 6.22%, 6.42% and 6.5% respectively.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.5	0.0	0.2	5Y
FR91	FR0091 Govt	102.0	(0.1)	(0.5)	10Y
FR93	FR0093 Govt	101.1	(0.1)	(0.4)	15Y
FR92	FR0092 Govt	106.1	(0.0)	(0.2)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.3	0.1	0.2	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.1	(0.0)	(0.1)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.7	(0.1)	(0.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	9,075.4	0.5	5.0	
Thailand	SET Index	1,261.4	1.4	0.1	
Korean Stock Exch.	KOSPI Index	4,797.6	1.6	13.8	
Straight Times	FSSTI Index	4,833.3	0.4	4.0	
Kuala Lumpur	KLCI Index	1,715.2	0.2	2.1	
Philippines	PCOMP Index	6,487.5	1.5	7.2	
Nikkei	NKY Index	54,110.5	(0.4)	7.5	
Hang Seng	HSI Index	26,923.6	(0.3)	5.0	
MSCI-Asia pacific	MXAP Index	239.4	0.8	5.1	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,149.6	(0.1)	2.3	
S&P 500	SPX Index	6,926.6	(0.5)	1.2	
Nasdaq	CCMP Index	23,471.8	(1.0)	1.0	
FTSE 100	UKX Index	10,231.1	0.5	3.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,885.0	(0.1)	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,879.9	0.1	0.9
3 month	IDSWT3M Index	16,870.1	(0.0)	(1.0)
6 month	IDSWT6M Index	16,876.2	0.5	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,876.2	(0.1)	(0.9)
6 month	IDFWT6M Index	16,928.1	0.1	(0.9)

\*price as of 1/14/2026

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