



FOR PROFESSIONAL INVESTORS - 02/10/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Higher

JCI advanced and closed at 8,132 (+100 points or +1.24%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 708Bn today and rupiah was stabilized at IDR 16,800/USD.

Banking stocks were mixed as BMRI (+2%), BBRI (+0.27%), and BBTN (+3.19%) inched higher, while BBNI (-0.22%) and BBCA (-0.33%) declined. Consumer names were mixed as INDF (+1.1%), ICBP (+0.62%), and KLBF (+0.45%) closed higher, while HMSP (-1.16%) and MYOR (-5.22%) weakened. Mining stocks were positive as TINS (+6.33%), INDY (+8.58%), ADRO (+1.88%), INCO (+1.2%), and ITMG (+0.34%) all inched higher. Material names were positive as TPIA (+1.41%) and BRPT (+1.75%) all closed higher. Other movers were MSIN (+25%), BIPI (+16.03%), IMPC (-2.82%), and ENRG (-2.59%).

Bank Indonesia recorded the consumer confidence index in Jan26 at 127.0, up from 123.5 in Dec25. Meanwhile, the economic conditions index and consumer expectations index also rose to levels 115.1 and 138.8.

BOND MARKET

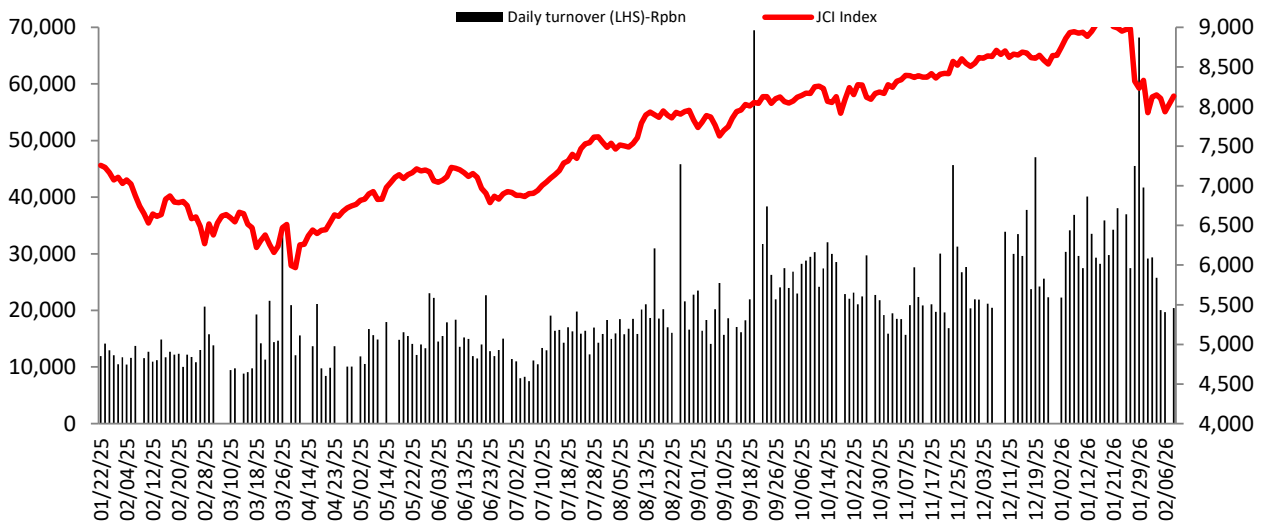
SUKUK AUCTION

Indonesia bond market traded with better tone today. In the morning session, some buying interest was seen, suspected short covering by mixed names. The appetite remained focus on front to 10Y area. Total foreign ownership went up to IDR 890.36Tn on February 6th 2026, from previously IDR 878.75Tn on January 30th 2026. Rupiah opened at 16,797 and closed at 16,811.

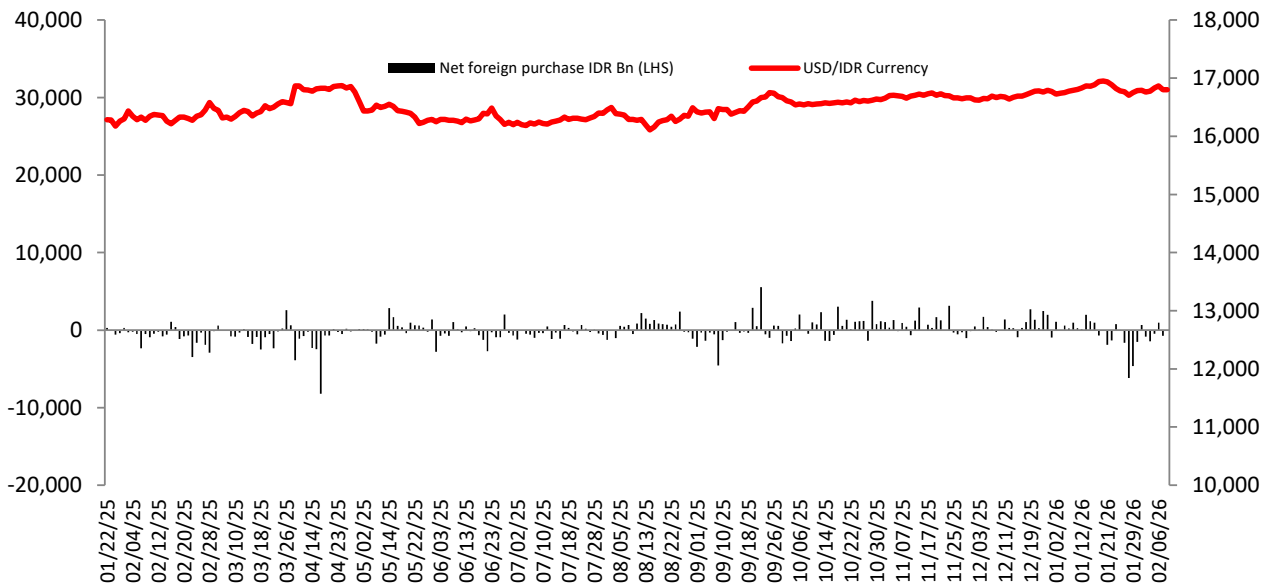
In today sukuk auction, government received incoming bids totaling at IDR 43.83Tn. MoF upsized the issuance to IDR 12Tn. The series absorbed (against incoming bids) on the auction were IDR 1.1Tn (IDR 3.395Tn) 1mo SPN-S, IDR 1.6Tn (IDR 2.48Tn) 6mo SPN-S, IDR 5.2Tn (IDR 9.68Tn) 2Y PBS30, IDR 0.5Tn (IDR 3.18Tn) 4Y PBS40, IDR 0.45Tn (IDR 7.85Tn) 7Y PBSG2, IDR 1.25Tn (IDR 5.23Tn) 13Y PBS34 and IDR 1.9Tn (IDR 4.78Tn) 23Y PBS38 at cut off yields of 4.4%, 4.5%, 5.27%, 5.65%, 6.19%, 6.45% and 6.73% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	0.0	(0.1)	5Y
FR91	FR0091 Govt	101.5	0.0	(1.0)	10Y
FR93	FR0093 Govt	99.8	(0.0)	(1.6)	15Y
FR92	FR0092 Govt	104.7	0.0	(1.6)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	0.0	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	(0.0)	(0.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,131.7	1.2	(6.0)	
Thailand	SET Index	1,410.4	0.7	12.0	
Korean Stock Exch.	KOSPI Index	5,301.7	0.1	25.8	
Straight Times	FSSTI Index	4,964.3	0.1	6.8	
Kuala Lumpur	KLCI Index	1,747.5	(0.2)	4.0	
Philippines	PCOMP Index	6,474.6	2.0	7.0	
Nikkei	NKY Index	57,650.5	2.3	14.5	
Hang Seng	HSI Index	27,183.2	0.6	6.1	
MSCI-Asia pacific	MXAP Index	249.6	2.6	9.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,135.9	0.0	4.3	
S&P 500	SPX Index	6,964.8	0.5	1.7	
Nasdaq	CCMP Index	23,238.7	0.9	(0.0)	
FTSE 100	UKX Index	10,347.4	(0.4)	4.2	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,800.0	0.0	(0.7)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,819.8	(0.4)	0.6
3 month	IDSWT3M Index	16,857.5	(0.1)	(0.9)
6 month	IDSWT6M Index	16,885.7	0.4	(1.0)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,823.0	(0.4)	(0.6)
6 month	IDFWT6M Index	16,899.0	(0.2)	(0.8)

*price as of 2/9/2026

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