



FOR PROFESSIONAL INVESTORS - 04/10/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rally

JCI advanced and closed at 7,458 (+151 points or +2.07%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net inflow of IDR 194Bn today and rupiah was stabilized at IDR 17,098/USD.

Banking stocks were positive as BBCA (+3.47%), BBRI (+3.35%), BMRI (+2.19%), MEGA (+16.83%), and BNLI (+9.03%) all closed higher. Consumer names were mixed as INDF (+1.52%), KLBF (+0.51%), and UNVR (+0.52%) up, while MYOR (-2.06%) and ICBP (-1.01%) closed lower. Material stocks were positive as TPIA (+16.83%) and BRPT (+3.23%) all inched higher. Properties names were positive as CTRA (+2.8%), LPKR (+6.25%), PWON (+1.74%), and BSDE (+0.63%) all in green. Other movers were BNBR (+19.35%), MSIN (+11.39%), SHIP (-4.66%), and FILM (-2.72%).

President Prabowo plans to shut down 13 diesel power plants in the near term as part of the country's energy transition program, which could potentially reduce fuel consumption by up to 200k barrels per day.

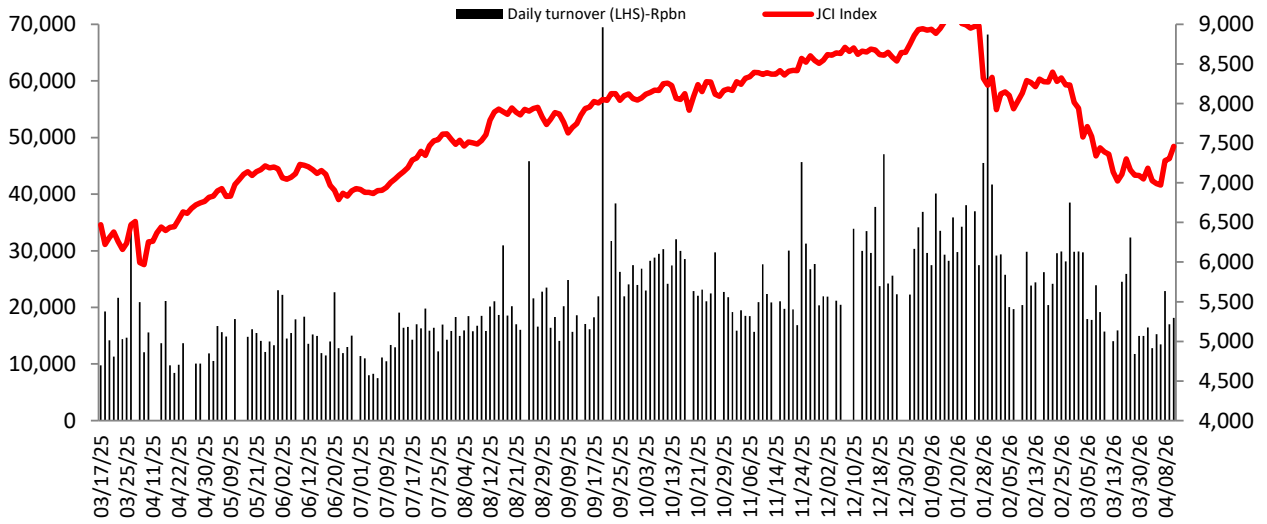
BOND MARKET

LOWER

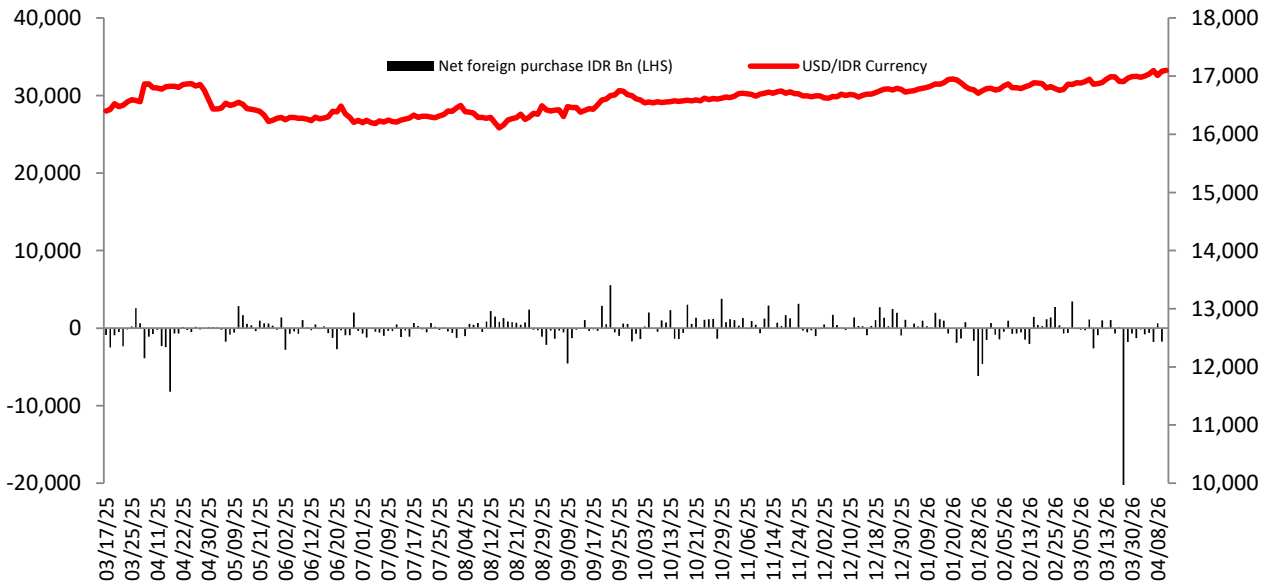
The bond market opened unchanged today ahead of SRBI auction. In the morning session, trades seen mostly flow covering in 5-10Y with yields lower by 1-3bps while other part of the curve remained flat. On today's SRBI auction, BI received IDR 26tn demand (higher than Wed's auction at IDR 22tn) in line with flush liquidity in the market. However, BI issued only IDR 15tn (lower than Wed's auction at IDR 17tn) with 6/9/12mo SRBI awarded at average yield of 5.49%/5.62%/5.76%. Average yield were higher by 4-9bps with 12month tenor moved the highest. On Rupiah, the currency traded above 17100 level today in what suspected to be dividend repatriation flow. Overall, yield curve shifted lower with 5/10/15/20Y benchmark series closed the day at 6.33%/6.68%/6.78%/6.80%

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.4	0.0	(0.9)	5Y
FR91	FR0091 Govt	99.5	0.1	(2.9)	10Y
FR93	FR0093 Govt	98.0	0.1	(3.4)	15Y
FR92	FR0092 Govt	103.6	0.4	(2.6)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.7	0.2	(2.6)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.5	0.1	(1.3)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,458.5	2.1	(13.7)	
Thailand	SET Index	1,506.8	1.2	19.6	
Korean Stock Exch.	KOSPI Index	5,858.9	1.4	39.0	
Straight Times	FSSTI Index	4,989.4	0.2	7.4	
Kuala Lumpur	KLCI Index	1,691.3	0.3	0.7	
Philippines	PCOMP Index	6,098.2	0.1	0.7	
Nikkei	NKY Index	56,924.1	1.8	13.1	
Hang Seng	HSI Index	25,893.5	0.5	1.0	
MSCI-Asia pacific	MXAP Index	246.5	(0.9)	8.3	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,185.8	0.6	0.3	
S&P 500	SPX Index	6,824.7	0.6	(0.3)	
Nasdaq	CCMP Index	22,822.4	0.8	(1.8)	
FTSE 100	UKX Index	10,641.1	0.4	7.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,098.0	(0.1)	(2.4)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,085.5	0.4	2.2
3 month	IDSWT3M Index	17,083.1	0.4	(2.3)
6 month	IDSWT6M Index	17,084.4	0.2	(2.2)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,095.2	0.5	(2.2)
6 month	IDFWT6M Index	17,205.9	0.2	(2.6)

*price as of 4/9/2026

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