



FOR PROFESSIONAL INVESTORS - 04/15/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Closed Lower

JCI weakened and closed at 7,624 (-52 points or -0.68%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 1.2Tn today and rupiah slightly weakened to IDR 17,140/USD.

Banking stocks were negative as MEGA (-0.71%), BBNI (-1.87%), BMRI (-1.27%), BBRI (-1.73%), and BBCA (-2.96%) all retreated. Consumer names were mostly negative as HMSP (-0.66%), ICBP (-0.35%), UNVR (-0.79%), and MYOR (-1.31%) all declined, except KLBF (+1.02%). Material stocks were negative as BRPT (-2.46%) and TPIA (-3.82%) all retreated. Mining names were mixed as INCO (+5.84%), ADRO (+2.86%), and ANTM (+1.03%) advanced, while INDY (-3.8%) and TINS (-2.28%) down. Other movers were MLPT (+20%), KPIG (+10.24%), MSIN (-14.67%), and ESSA (-5.42%).

Government of Russia and Indonesia are exploring strategic cooperation in the energy sector, especially related to the supply of petroleum products through long-term contract schemes.

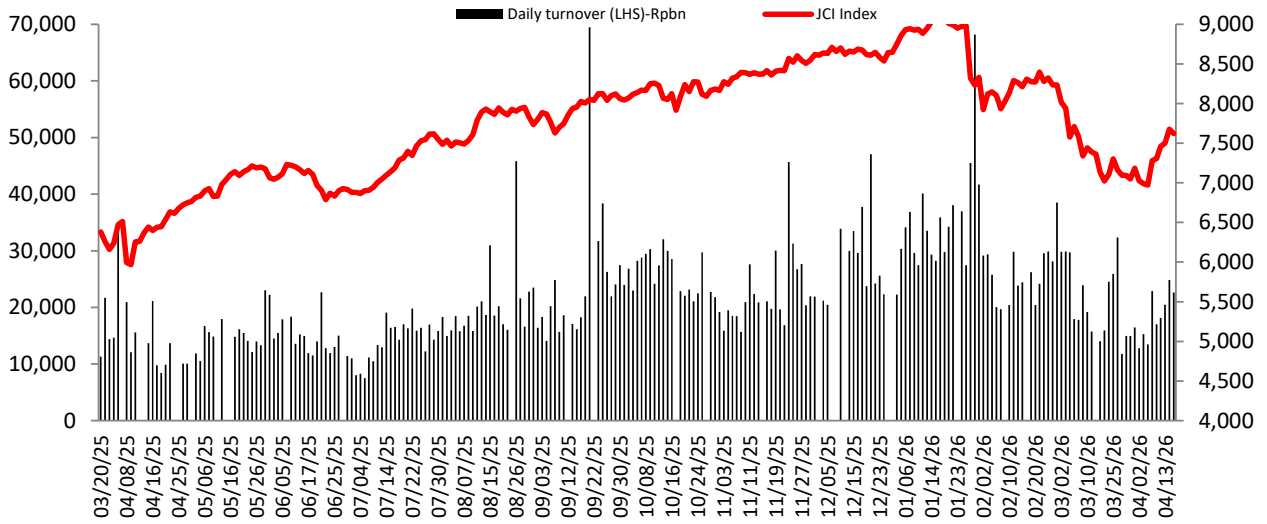
BOND MARKET

FLOW DRIVEN

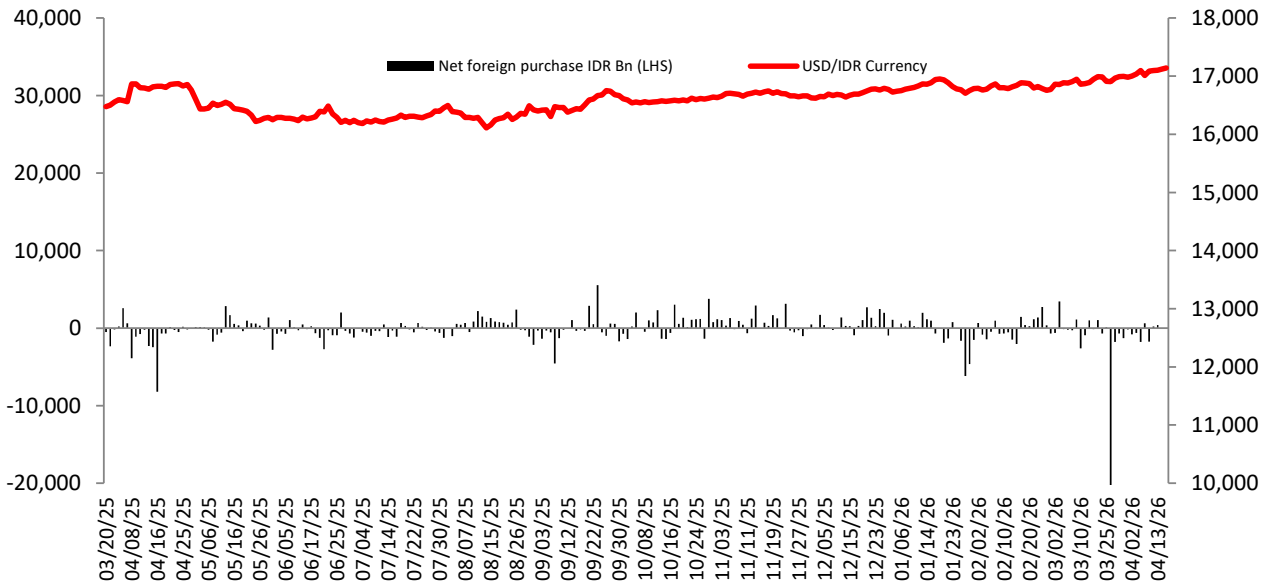
Indonesia bond market closed slightly firmer today with yield lower 1 – 2 bps. Mainly driven by front end buying. While 5Y and above were relatively unchanged, leading to a mild steeping bias. Post SRBI auction flows still supportive, with strong foreign participation. Additional liquidity from FR86 maturity (IDR 134Tn) kept demand solid, especially for front end and money market instruments. The 10Y traded within range, while long end remained supported with BI seen on the bid. SRBI held at 5.8% and USDIDR stayed stable around 17,145-17,150.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.6	0.2	(0.7)	5Y
FR91	FR0091 Govt	100.0	0.4	(2.5)	10Y
FR93	FR0093 Govt	98.1	0.1	(3.3)	15Y
FR92	FR0092 Govt	103.9	0.2	(2.4)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	(0.0)	(2.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.7	0.0	(1.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,623.6	(0.7)	(11.8)	
Thailand	SET Index	1,506.8	1.2	19.6	
Korean Stock Exch.	KOSPI Index	6,091.4	2.1	44.5	
Straight Times	FSSTI Index	5,021.2	0.3	8.1	
Kuala Lumpur	KLCI Index	1,683.4	(0.3)	0.2	
Philippines	PCOMP Index	6,063.4	0.8	0.2	
Nikkei	NKY Index	58,134.2	0.4	15.5	
Hang Seng	HSI Index	25,947.3	0.3	1.2	
MSCI-Asia pacific	MXAP Index	250.8	1.8	10.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,536.0	0.7	1.0	
S&P 500	SPX Index	6,967.4	1.2	1.8	
Nasdaq	CCMP Index	23,639.1	2.0	1.7	
FTSE 100	UKX Index	10,609.8	0.0	6.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,140.0	(0.1)	(2.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,125.0	0.2	2.4
3 month	IDSWT3M Index	17,103.9	(0.1)	(2.4)
6 month	IDSWT6M Index	17,116.7	(0.0)	(2.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,143.5	0.1	(2.5)
6 month	IDFWT6M Index	17,225.4	0.3	(2.7)

*price as of 4/14/2026

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