



FOR PROFESSIONAL INVESTORS - 04/17/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Mixed

JCI slightly strengthened and closed at 7,634 (+13 points or +0.17%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 982Bn today and rupiah slightly weakened to IDR 17,190/USD.

Banking stocks were mixed as BBRI (+0.59%) and BBNI (+0.27%) in green, while BNLI (-1.18%), BMRI (-0.43%), and BBCA (-1.53%) weakened. Consumer names were mixed as ICBP (+0.34%), GGRM (+1.04%), and HMSP (+0.67%) inched higher, while MYOR (-1.57%) and KLBF (-1.54%) weakened. Poultry stocks were positive as CPIN (+1.34%), JPFA (+2.25%), and MAIN (+1.4%) all inched higher. Material names were negative as TPIA (-0.8%) and BRPT (-1.76%) all corrected. Other movers were NIRO (+34.74%), RISE (+24.61%), KPIG (-6.52%), and BIPI (-4.14%).

Head of National Food Agency, Andi Amran Sulaiman, reassured the public that government will not increase the retail price cap (HET) of cooking oil at Rp14k/liter for bulk cooking oil and Rp15.7k/liter for Minyakita.

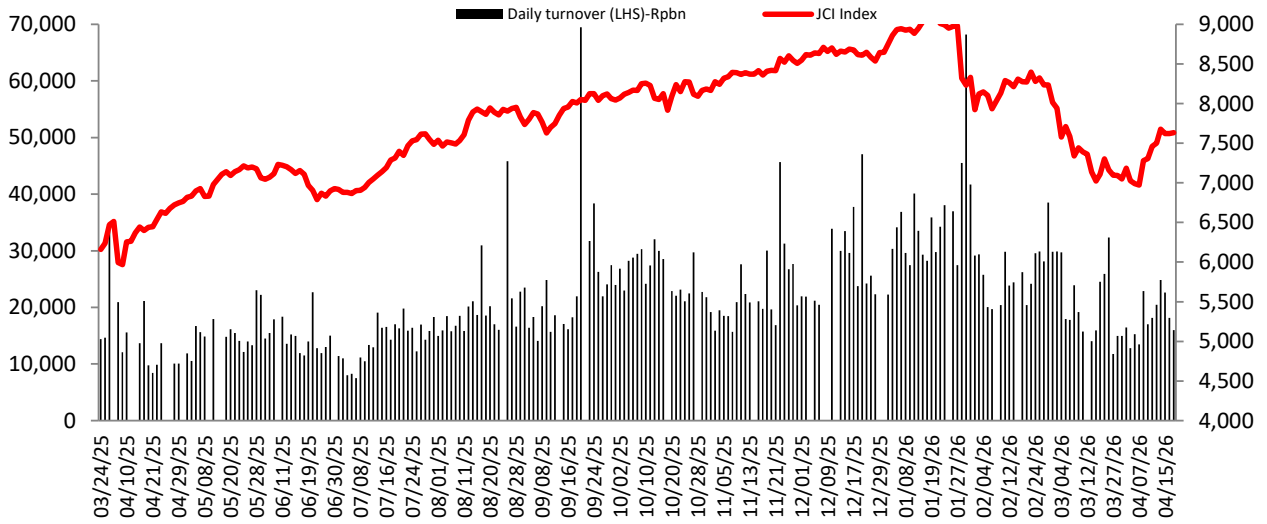
BOND MARKET

Stable

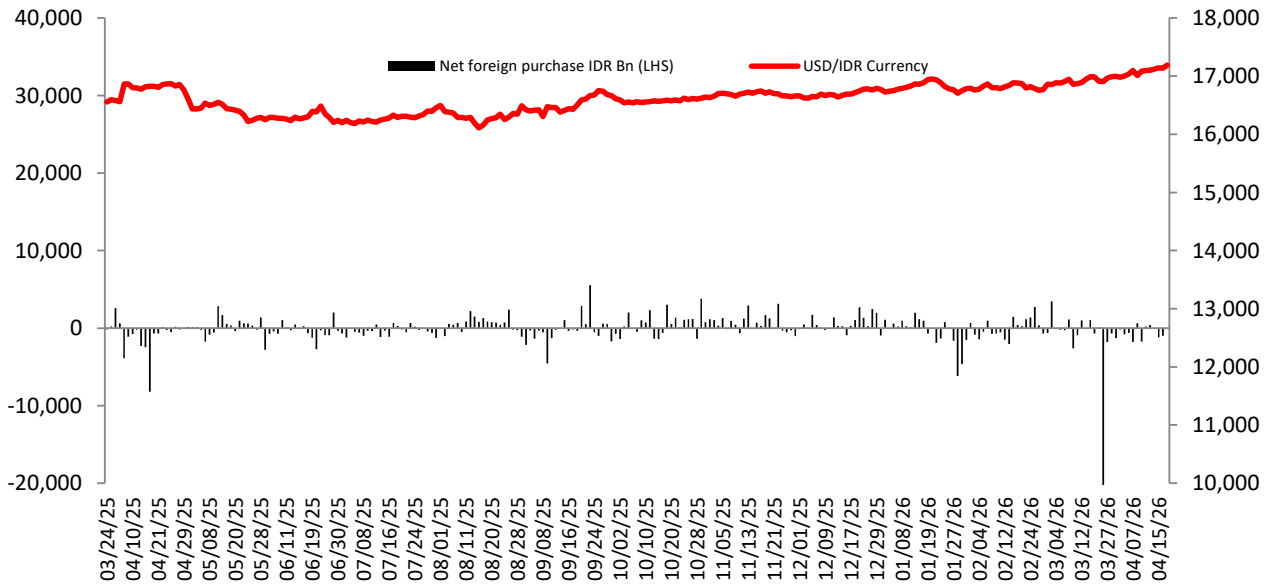
Indonesia bond market closed the week relatively stable with slight bullish tone. The 10Y yield stayed around 6.58% moving sideways. Buying interest was selective, mainly in short-medium tenors. While overall sentiment remained cautious. The 5Y/10Y/15Y/20Y benchmark closed the week at mid-yield of 6.25%/6.57%/6.69%/6.64%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	99.6	0.0	(0.7)	5Y
FR91	FR0091 Govt	100.2	(0.1)	(2.3)	10Y
FR93	FR0093 Govt	98.2	0.0	(3.2)	15Y
FR92	FR0092 Govt	104.2	0.1	(2.0)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.3	0.0	(0.9)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	102.6	0.0	(2.7)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.7	#VALUE!	(1.1)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,634.0	0.2	(11.7)	
Thailand	SET Index	1,478.3	(0.8)	17.4	
Korean Stock Exch.	KOSPI Index	6,191.9	(0.5)	46.9	
Straight Times	FSSTI Index	4,997.9	(0.2)	7.6	
Kuala Lumpur	KLCI Index	1,695.2	0.3	0.9	
Philippines	PCOMP Index	5,999.1	(1.1)	(0.9)	
Nikkei	NKY Index	58,475.9	(1.8)	16.2	
Hang Seng	HSI Index	26,160.3	(0.9)	2.1	
MSCI-Asia pacific	MXAP Index	256.4	1.3	12.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,578.7	0.2	1.1	
S&P 500	SPX Index	7,041.3	0.3	2.9	
Nasdaq	CCMP Index	24,102.7	0.4	3.7	
FTSE 100	UKX Index	10,585.3	(0.0)	6.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	17,190.0	(0.3)	(2.9)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	17,135.1	(0.0)	2.5
3 month	IDSWT3M Index	17,140.9	(0.1)	(2.6)
6 month	IDSWT6M Index	17,141.6	(0.0)	(2.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	17,155.4	0.0	(2.5)
6 month	IDFWT6M Index	17,215.4	0.0	(2.7)

*price as of 4/16/2026

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