



FOR PROFESSIONAL INVESTORS - 02/11/2026

# DAILY REPORT

## INDONESIA MARKET WRAP

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### EQUITY MARKET

#### Another Rally

JCI advanced and closed at 8,291 (+159 points or +1.96%) today. Shares across regional markets were positive. Meanwhile, foreign investors recorded net outflow of IDR 526Bn today and rupiah slightly strengthened to IDR 16,783/USD.

Banking stocks were mixed as BBRI (+0.53%) and BBTN (+3.86%) advanced, while BBNI (-0.67%), BBKA (-0.33%), and BMRI (-1.47%) weakened. Consumer names were mostly negative as KLBF (-0.45%), HMSP (-1.75%), UNVR (-1.74%), and INDF (-2.9%) all retreated, except ICBP (+0.62%). Telco stocks were positive as TLKM (+3.82%), EXCL (+3.79%), and ISAT (+0.45%) all in green. Material names were positive as BRPT (+12.32%) and TPIA (+1.74%) all inched higher. Other movers were MSIN (+23.68%), PTRO (+19.25%), NATO (-10.33%), and CASA (-8.58%).

According to Bank Indonesia surveys, Jan26 Retail Sales Index is expected to decline by 0.6%MoM to 228.3 due to decline in food, beverages, and cigarettes by 1% post-Christmas and year end season.

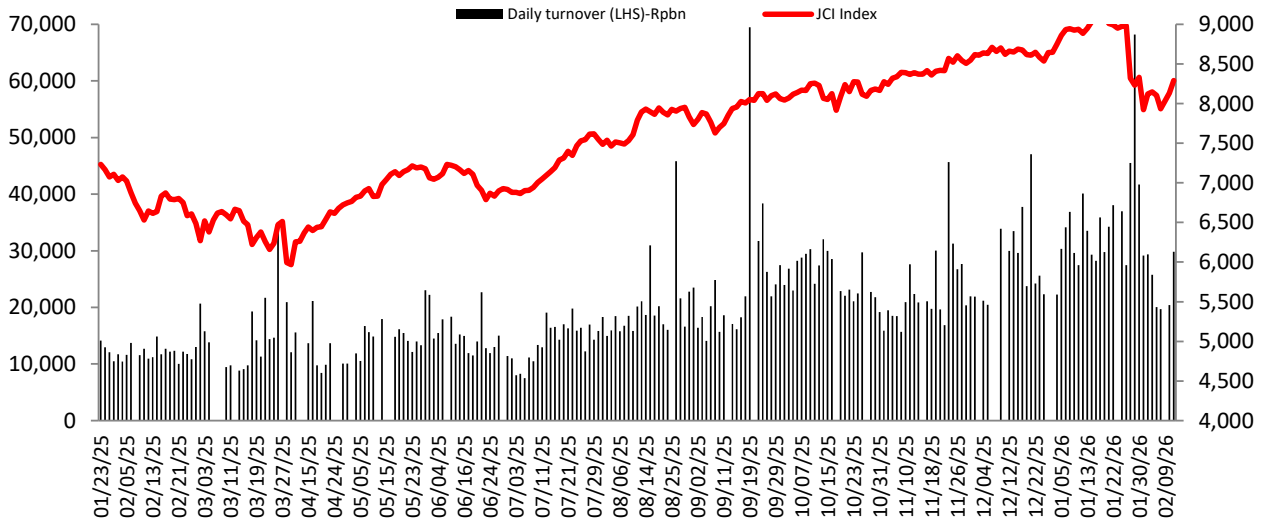
### BOND MARKET

#### Better Sentiment

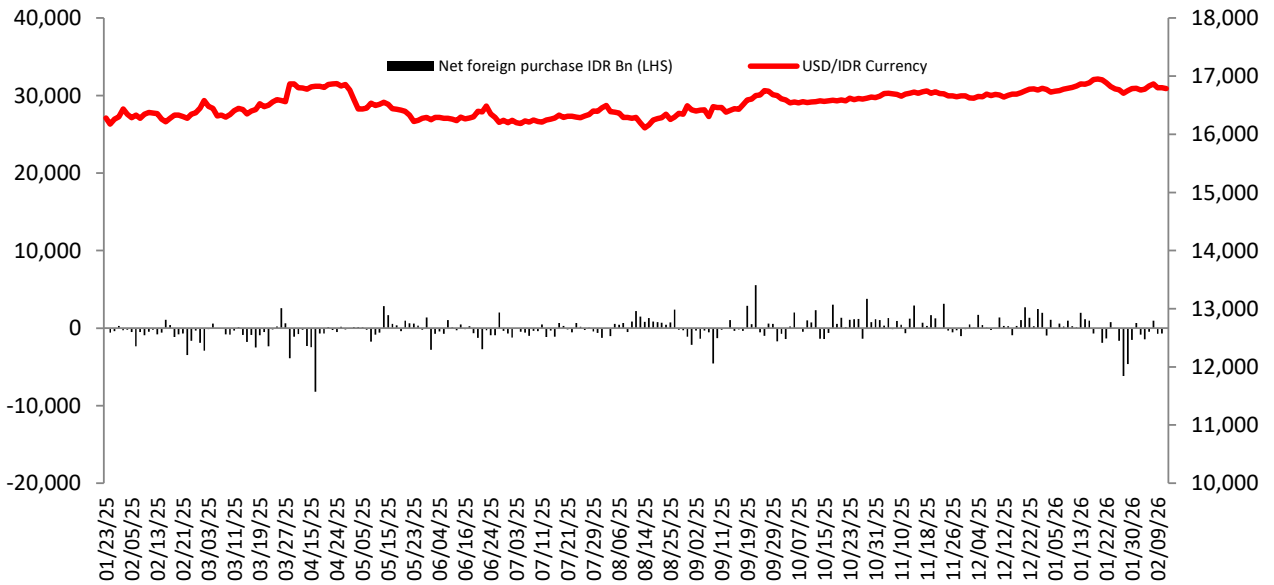
IndoGB market opened with positive sentiment from global side. Buying interest were seen in 5Y to belly area, with local investor preferring 5-10Y while offshore seen bidding on belly part of the curve. Overall yield curve shifted lower by 1-4bps in the morning session. On SRBI auction today, incoming bids were solid at IDR 50tn and BI absorbed IDR 30tn with weighted average yields of 6M, 9M, and 1Y at 4.90%, 4.93%, and 5.03%.

# GRAPHS & TABLES

## JCI & DAILY TURNOVER



## IDR & NET FOREIGN PURCHASES



## EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	0.0	(0.0)	5Y
FR91	FR0091 Govt	101.6	0.1	(0.9)	10Y
FR93	FR0093 Govt	100.1	0.2	(1.3)	15Y
FR92	FR0092 Govt	104.7	(0.0)	(1.6)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	0.1	(0.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	(0.0)	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.9	0.2	0.0	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,291.0	2.0	(4.1)	
Thailand	SET Index	1,411.3	0.1	12.0	
Korean Stock Exch.	KOSPI Index	5,354.5	1.0	27.1	
Straight Times	FSSTI Index	4,984.6	0.4	7.3	
Kuala Lumpur	KLCI Index	1,756.4	0.5	4.5	
Philippines	PCOMP Index	6,498.8	0.4	7.4	
Nikkei	NKY Index	57,650.5	2.3	14.5	
Hang Seng	HSI Index	27,266.4	0.3	6.4	
MSCI-Asia pacific	MXAP Index	253.1	1.4	11.2	
<u>Global Indices</u>					
Dow Jones	INDU Index	50,188.1	0.1	4.4	
S&P 500	SPX Index	6,941.8	(0.3)	1.4	
Nasdaq	CCMP Index	23,102.5	(0.6)	(0.6)	
FTSE 100	UKX Index	10,392.7	0.4	4.6	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,783.0	0.1	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,794.1	(0.2)	0.4
3 month	IDSWT3M Index	16,802.0	(0.3)	(0.6)
6 month	IDSWT6M Index	16,780.0	(0.6)	(0.4)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,815.3	(0.1)	(0.5)
6 month	IDFWT6M Index	16,899.0	(0.2)	(0.8)

\*price as of 2/10/2026

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