



FOR PROFESSIONAL INVESTORS - 02/02/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Extended Sell-off

JCI weakened and closed at 7,923 (-407 points or -4.88%) today. Shares across regional markets were negative. Meanwhile, foreign investors recorded net inflow of IDR 655Bn today and rupiah was stabilized at IDR 16,790/USD.

Banking stocks were mixed as BBCA (+2.7%), BBRI (+0.52%), and BBNI (+0.22%) closed higher, while BMRI (-0.41%) and BNLN (-5.88%) corrected. Consumer names were mostly positive as ICBP (+5.35%), INDF (+3.31%), UNVR (+5.45%), and MYOR (+2.16%) all closed higher, except GGRM (-2.88%). Material stocks were negative as TPIA (-8.53%) and BRPT (-14.81%) all closed lower. Mining names were negative as INDY (-12.96%), ADRO (-3.17%), TINS (-8.33%), INCO (-8.14%), and ANTM (-9.5%) all weakened. Other movers were SMGR (+5.31%), TCPI (+4.37%), MDKA (-14.95%), and PTRO (-14.89%).

The Indonesia Stock Exchange, Central Securities Depository of Indonesia (KSEI), and the Financial Services Authority (OJK) will hold a meeting with MSCI on Monday, February 2, 2026. This meeting will discuss the continuation of MSCI's policies regarding the Indonesian capital market.

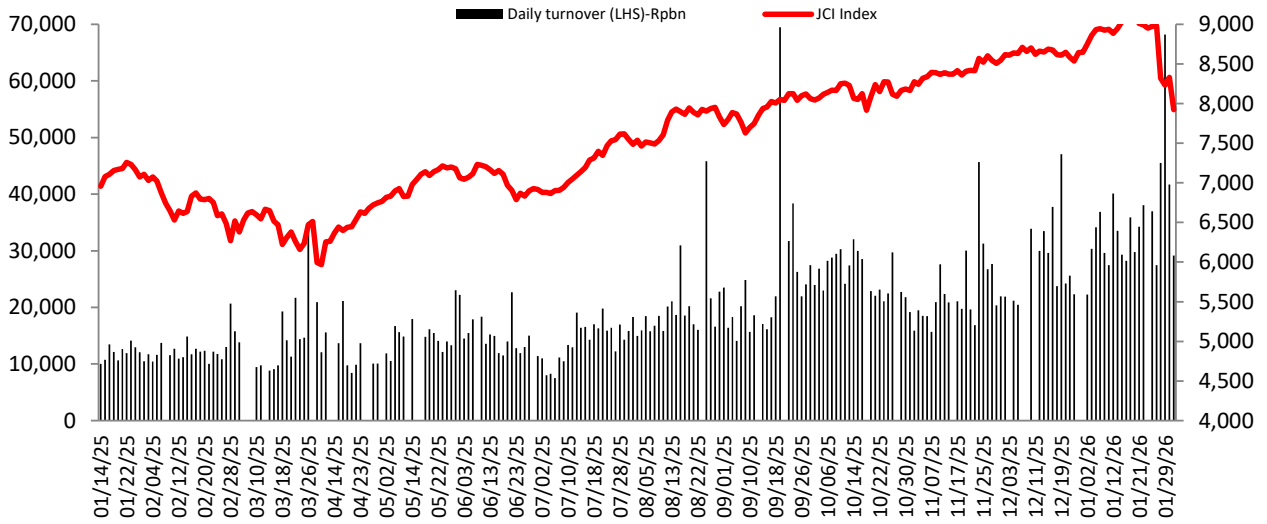
BOND MARKET

FLAT TRADING DAY

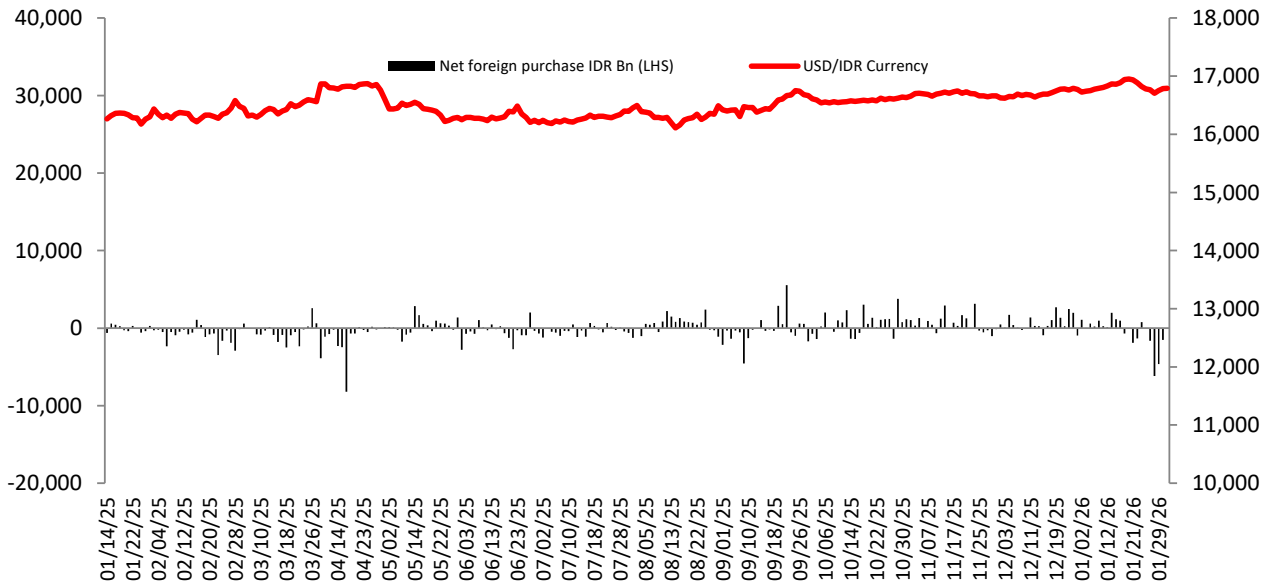
It was slow day for the bond market as market attention was concentrated on the equity market. JCI Index continued its weakening by closing -4.88% in today's session. Overall bond market was relatively quiet throughout the day with small trade done in middle series. Market players were defensive and stay sidelined throughout the day. Market was dominated by bid and offer from local players, and mostly concentrated on the belly series. The benchmark series of 5, 10, 15 and 20Y closed at mid-yield of 5.7%, 6.30%, 6.51% and 6.57% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.3	(0.0)	0.0	5Y
FR91	FR0091 Govt	101.7	0.0	(0.8)	10Y
FR93	FR0093 Govt	100.3	(0.2)	(1.1)	15Y
FR92	FR0092 Govt	105.2	0.0	(1.1)	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	(0.2)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.3	#VALUE!	(0.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.6	0.0	(0.2)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,922.7	(4.9)	(8.4)	
Thailand	SET Index	1,321.4	(0.3)	4.9	
Korean Stock Exch.	KOSPI Index	4,949.7	(5.3)	17.5	
Straight Times	FSSTI Index	4,892.3	(0.3)	5.3	
Kuala Lumpur	KLCI Index	1,740.9	0.6	3.6	
Philippines	PCOMP Index	6,297.1	(0.5)	4.0	
Nikkei	NKY Index	52,655.2	(1.3)	4.6	
Hang Seng	HSI Index	26,775.6	(2.2)	4.5	
MSCI-Asia pacific	MXAP Index	244.8	(1.0)	7.5	
<u>Global Indices</u>					
Dow Jones	INDU Index	48,892.5	(0.4)	1.7	
S&P 500	SPX Index	6,939.0	(0.4)	1.4	
Nasdaq	CCMP Index	23,461.8	(0.9)	0.9	
FTSE 100	UKX Index	10,234.1	0.1	3.0	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,790.0	(0.0)	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,792.9	0.0	0.4
3 month	IDSWT3M Index	16,790.5	(0.0)	(0.5)
6 month	IDSWT6M Index	16,792.3	(0.1)	(0.5)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,793.0	0.1	(0.4)
6 month	IDFWT6M Index	16,850.0	0.1	(0.5)

*price as of 1/30/2026

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