

FOR PROFESSIONAL INVESTORS - 06/04/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI slightly strengthened and closed at 7,069 (+24 points or +0.34%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net outflow of IDR 440Bn today and rupiah was stabilized at IDR 16,290/USD.

Banking stocks were mostly negative as BMRI (-0.5%), BBNI (-1.6%), BBKA (-0.83%), and BBRI (-2.86%) all declined, except PNB (+5.5%). Consumer names were mixed as INDF (+5.11%), KLBF (+3.23%), and ICBP (+1.88%) up, while UNVR (-2.66%) and MYOR (-3.67%) closed lower. Mining stocks were positive as ANTM (+5.65%), INCO (+7.8%), TINS (+5.24%), INDY (+6.91%), and ITMG (+0.45%) all closed higher. Pulp & paper names were positive as INKP (+7.66%) and TKIM (+4.62%) all up. Other movers were MLPT (+19.93%), KPIG (+16.53%), BRIS (-8.27%), and ARTO (-4.89%).

Danantara aims to disburse an investment of US\$5bn (Rp81.5tn) by 2025. The capital will come from SOE dividends, which are targeted to reach Rp120tn by the end of 2025.

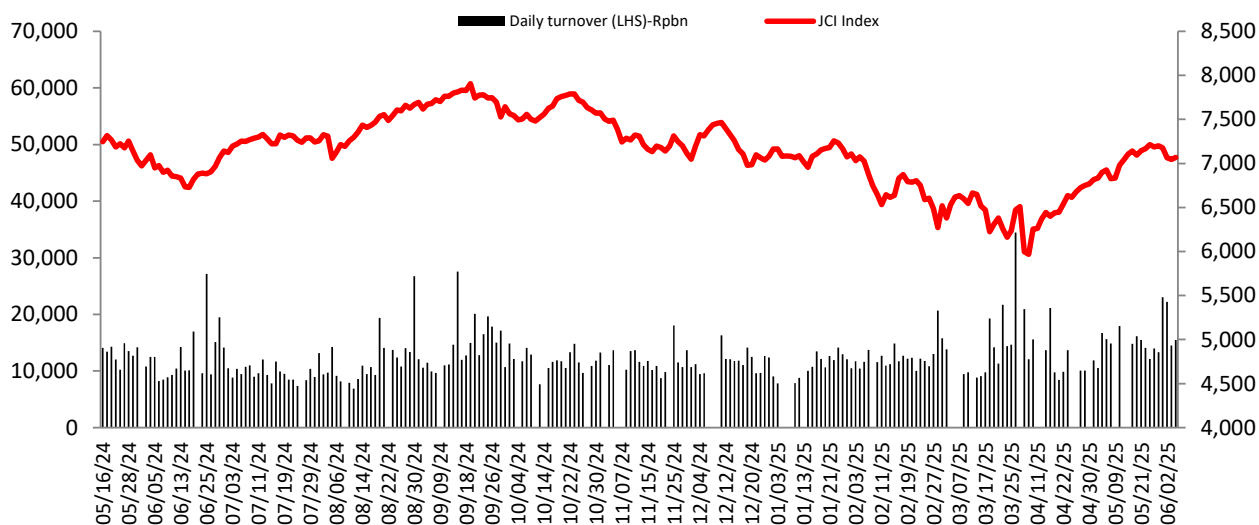
BOND MARKET

CALM MARKET

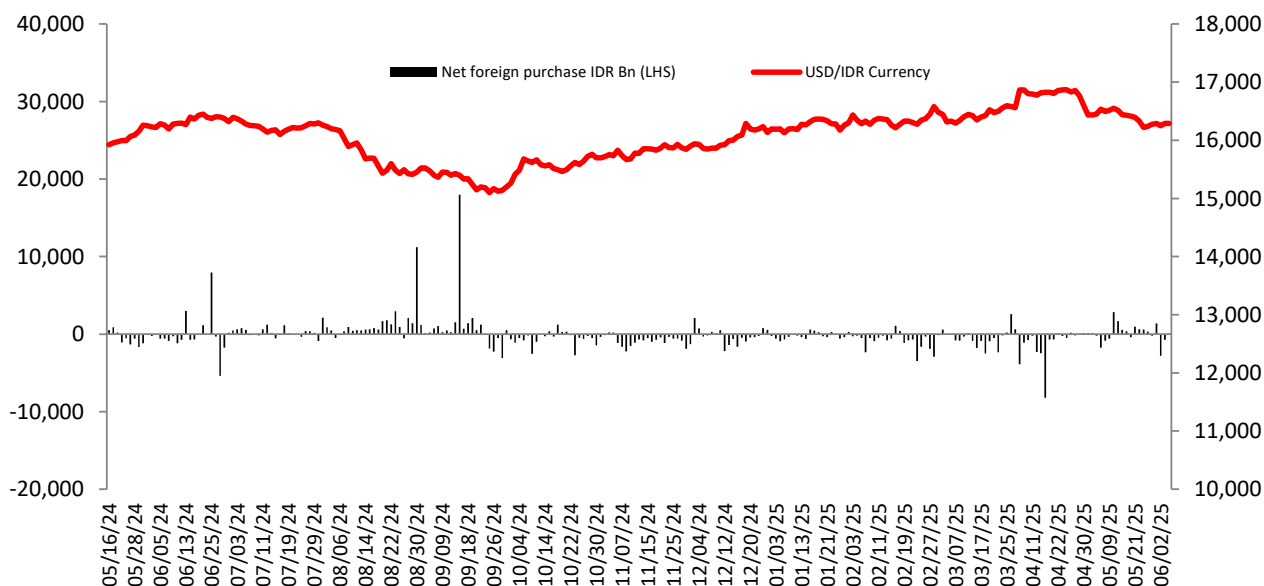
Indonesia bond market was calm today. Only few trades were seen throughout the day with light trading volume. FR104 and FR103 are the most active one to trade today. Although the overall market tone was mixed, no significant price action took place. IDR bond the prices ended the day unchanged from yesterday level. The yield of 5/10/15/20Y benchmark closed the day at mid-yield of 6.4%/6.81%/7.02%/7.03% respectively

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	98.2	0.0	2.1	5Y
FR91	FR0091 Govt	98.6	0.1	2.3	10Y
FR93	FR0093 Govt	96.1	0.1	1.4	15Y
FR92	FR0092 Govt	101.0	0.0	0.8	20Y
PBS036	INDOIS 5 ½ 08/15/25	100.0	0.0	0.8	15-8-2025
PBS003	INDOIS 6 01/15/27	99.7	(0.0)	1.4	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	99.8	(0.0)	0.2	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	98.1	0.0	1.2	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	7,069.0	0.3	(0.2)	
Thailand	SET Index	1,131.4	(1.5)	(19.2)	
Korean Stock Exch.	KOSPI Index	2,770.8	2.7	15.5	
Straight Times	FSSTI Index	3,903.9	0.2	3.1	
Kuala Lumpur	KLCI Index	1,508.0	0.3	(8.2)	
Philippines	PCOMP Index	6,378.6	(0.5)	(2.3)	
Nikkei	NKY Index	37,747.5	0.8	(5.4)	
Hang Seng	HSI Index	23,654.0	0.6	17.9	
MSCI-Asia pacific	MXAP Index	195.0	(0.0)	7.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	42,519.6	0.5	(0.1)	
S&P 500	SPX Index	5,970.4	0.6	1.5	
Nasdaq	CCMP Index	19,399.0	0.8	0.5	
FTSE 100	UKX Index	8,808.8	0.2	7.8	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,290.0	0.0	(1.2)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,299.0	0.0	0.3
3 month	IDSWT3M Index	16,287.5	0.1	(0.8)
6 month	IDSWT6M Index	16,286.6	(0.1)	(0.9)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,309.0	(0.1)	(0.9)
6 month	IDFWT6M Index	16,362.4	0.2	(0.9)

*price as of 6/3/2025



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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 29, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).

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