



FOR PROFESSIONAL INVESTORS - 02/25/2026

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI slightly strengthened and closed at 8,322 (+41 points or +0.5%) today. Shares across regional markets were mostly positive. Meanwhile, foreign investors recorded net inflow of IDR 2.7Tn today and rupiah slightly strengthened to IDR 16,785/USD.

Banking stocks were mixed as BBRI (+2.58%), BBKA (+1.38%), and BBNI (+1.12%) in green, while MEGA (-6.02%) and BMRI (-1.4%) retreated. Consumer names were positive as KLBF (+5.19%), HMSP (+2.3%), ICBP (+0.94%), MYOR (+2.34%), and GGRM (+2.87%) all inched higher. Mining stocks were positive as INCO (+5%), ADRO (+3.49%), ANTM (+1.83%), TINS (+4.58%), and PTBA (+1.54%) all advanced. Pulp & paper names were positive as INKP (+16.5%) and TKIM (+20%) all rose. Other movers were BIPI (+17.78%), BUVA (+14.88%), TPIA (-3.82%), and KPIG (-3.31%).

The Ministry of Finance stated that debt disbursement realization as of January 2026 had only reached Rp 127.3tn, or approximately 15.3% of the ceiling, declined by -17% YoY.

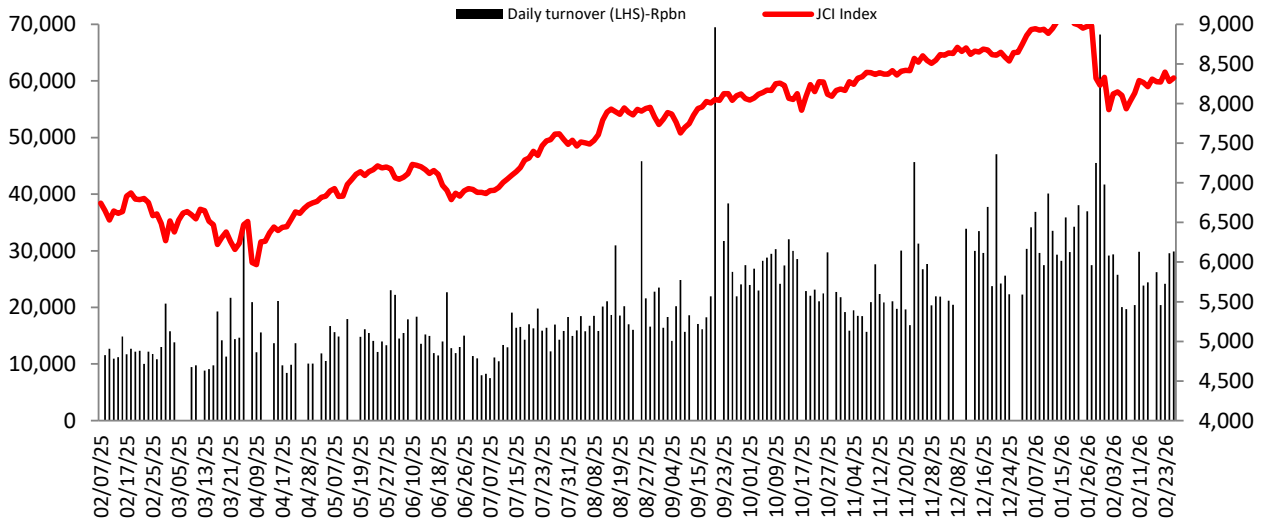
BOND MARKET

WITHIN RANGE

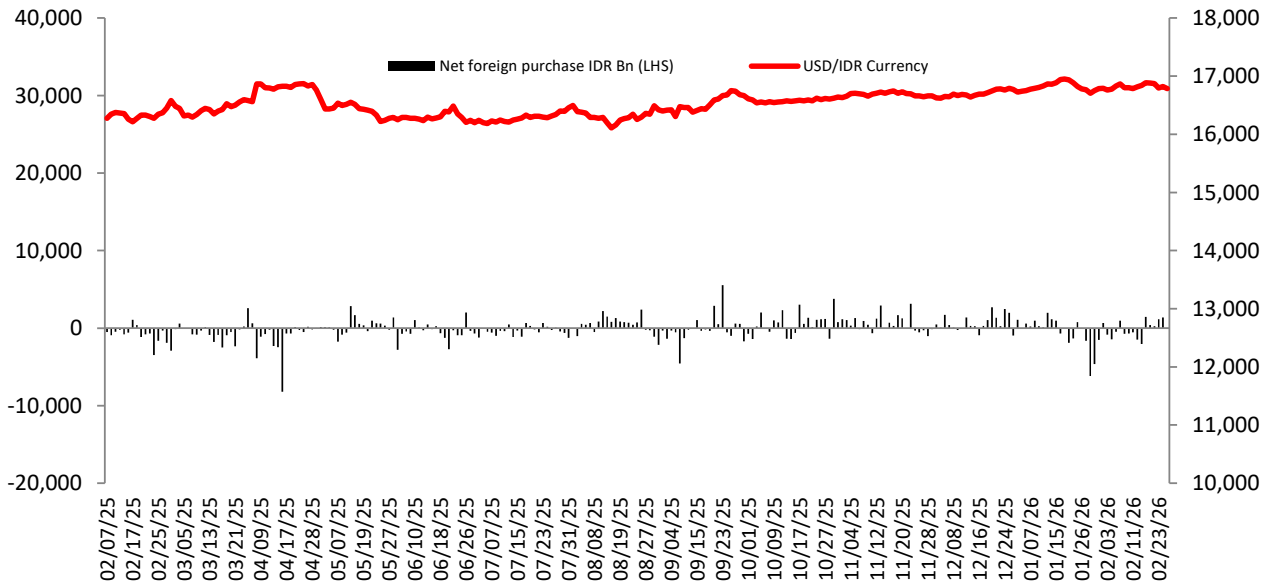
The Indonesia bond market traded within range today and mostly in 10Y area. Some rebalancing interest are seen, locals mainly selling 3-5Y and buying 15Y & above while offshore interest seen in off benchmark series. In today's SRBI auction, BI only received IDR 16tn demand and issued IDR10tn as per initial target. Overall, the cut off yield were higher by 3-7bps with 6mo, 9mo, and 12mo SRBI awarded at estimated cut off 5.0%, 5.07%, and 5.15% respectively. The yield curve moved in a flattened manner with 2-3bps changed compared to yesterday closing.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.2	(0.0)	(0.1)	5Y
FR91	FR0091 Govt	101.9	0.0	(0.7)	10Y
FR93	FR0093 Govt	100.1	(0.2)	(1.3)	15Y
FR92	FR0092 Govt	104.9	0.1	(1.4)	20Y
PBS036	INDOIS 5 ¾ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.1	(0.0)	(0.1)	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	104.0	0.0	(1.2)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.8	(0.0)	(0.0)	15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,322.2	0.5	(3.8)	
Thailand	SET Index	1,513.9	1.6	20.2	
Korean Stock Exch.	KOSPI Index	6,083.9	1.9	44.4	
Straight Times	FSSTI Index	5,012.0	(0.2)	7.9	
Kuala Lumpur	KLCI Index	1,747.8	(0.4)	4.0	
Philippines	PCOMP Index	6,619.9	1.1	9.4	
Nikkei	NKY Index	58,583.1	2.2	16.4	
Hang Seng	HSI Index	26,765.7	0.7	4.4	
MSCI-Asia pacific	MXAP Index	255.9	0.0	12.4	
<u>Global Indices</u>					
Dow Jones	INDU Index	49,174.5	0.8	2.3	
S&P 500	SPX Index	6,890.1	0.8	0.7	
Nasdaq	CCMP Index	22,863.7	1.0	(1.6)	
FTSE 100	UKX Index	10,767.3	0.8	8.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,785.0	0.2	(0.6)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,826.5	0.0	0.6
3 month	IDSWT3M Index	16,833.0	0.1	(0.8)
6 month	IDSWT6M Index	16,829.1	0.1	(0.7)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,833.1	(0.4)	(0.6)
6 month	IDFWT6M Index	16,872.9	0.1	(0.6)

*price as of 2/24/2026

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