



FOR PROFESSIONAL INVESTORS - 12/10/2025

DAILY REPORT

INDONESIA MARKET WRAP

EQUITY MARKET

Pushing Higher

JCI advanced and closed at 8,701 (+44 points or +0.51%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 43Bn today and rupiah slightly weakened to IDR 16,685/USD.

Banking stocks were mostly negative as BBTN (-2.65%), BNLN (-1.03%), BBCA (-0.31%), and BBRI (-0.54%) all weakened, except BMRI (+1.64%). Consumer names were mostly positive as UNVR (+2.25%), INDF (+0.73%), KLBF (+0.43%), and MYOR (+0.92%) all advanced, except HMSP (-1.97%). Poultry stocks were negative as MAIN (-3.16%), CPIN (-1.28%), and JPFA (-3.31%) all declined. Material names were mixed as BRPT (+6.29%) in green, while TPIA (-1.74%) declined. Other movers were BUMI (+19.85%), BNBR (+8.99%), APIC (-10.94%), and RAJA (-6.55%).

The government is preparing to add six new Special Economic Zones (SEZs) planned to launch in 2026. The proposal for the six SEZs has been approved by the National SEZ Council and is awaiting President Prabowo's approval.

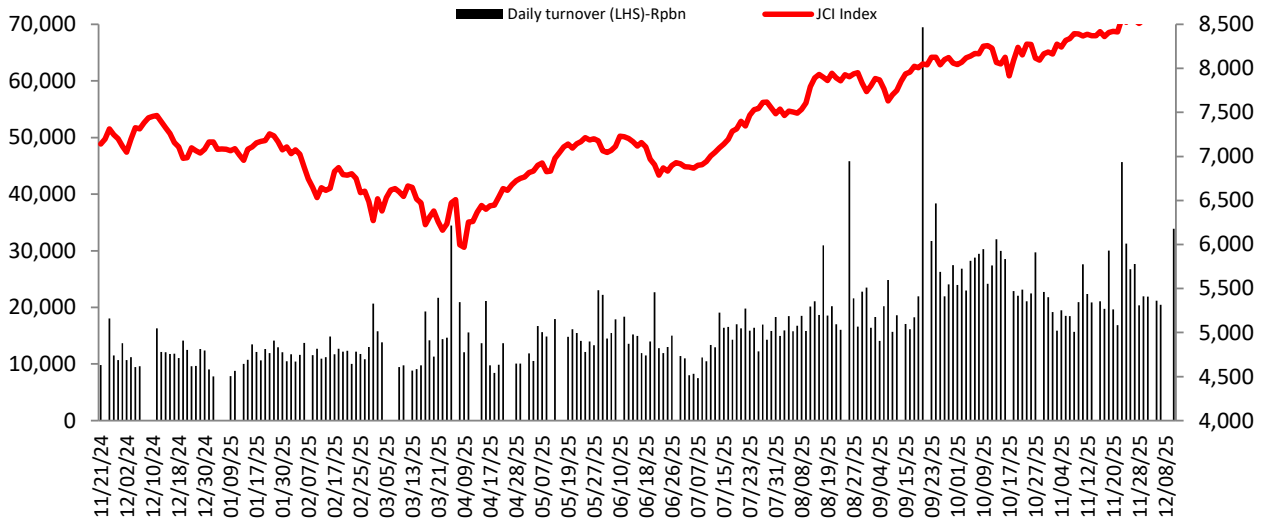
BOND MARKET

LATE BUYING

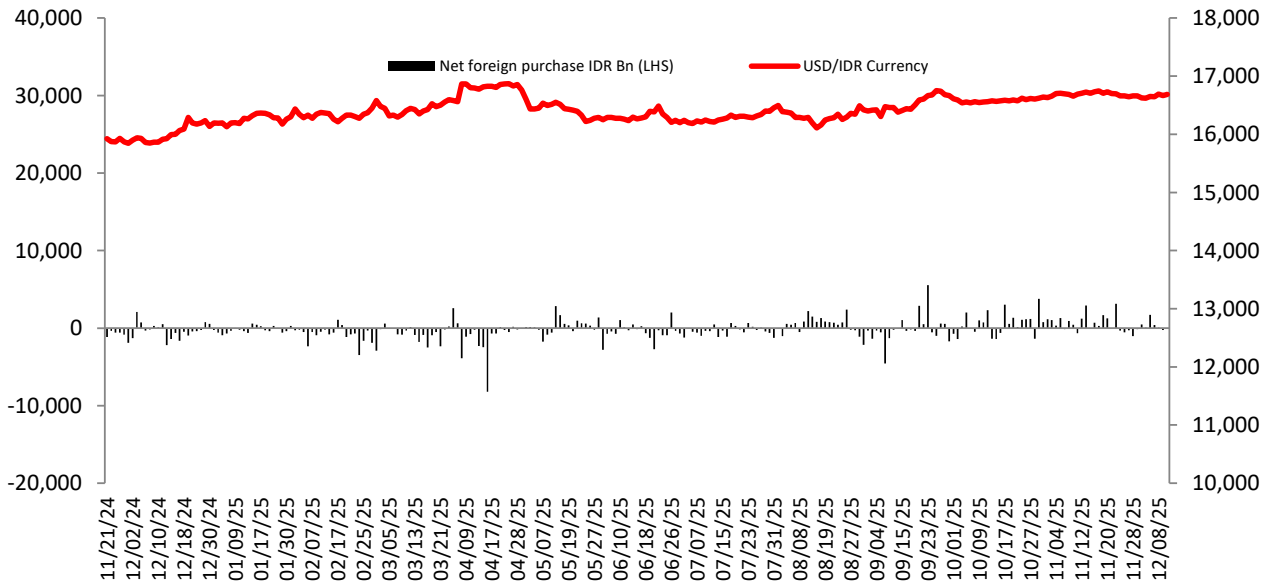
Indonesia bond market start the day with wider and softer tone. In the morning session, nothing much happened in the bond market despite SRBI cancellation. As soon as London market opened, several buying activities were seen, especially on 5Y to 15Y series while the other part of the yield curve was quoted within range until the trading session end. Overall, IDR bonds yield went down 2 – 3 bps compared to yesterday closing. The 5Y/10Y/15Y/20Y benchmark closed the day at mid yield of 5.62%/6.17%/6.44%/6.55%.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
<u>Bonds</u>					
FR90	FR0090 Govt	100.1	#VALUE!	4.0	5Y
FR91	FR0091 Govt	102.4	0.0	6.3	10Y
FR93	FR0093 Govt	101.0	#VALUE!	6.5	15Y
FR92	FR0092 Govt	105.6	#VALUE!	5.4	20Y
PBS036	INDOIS 5 ¼ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	101.0	(0.0)	3.1	15-01-2027
PBS037	INDOIS 6 ¾ 03/15/36	105.2	0.1		15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	101.6	#VALUE!		15-06-2047
<u>Asia Pacific</u>					
Jakarta Composite	JCI Index	8,700.9	0.5	22.9	
Thailand	SET Index	1,269.9	0.7	(9.3)	
Korean Stock Exch.	KOSPI Index	4,135.0	(0.2)	72.3	
Straight Times	FSSTI Index	4,511.9	(0.0)	19.1	
Kuala Lumpur	KLCI Index	1,611.0	(0.2)	(1.9)	
Philippines	PCOMP Index	5,959.9	(0.3)	(8.7)	
Nikkei	NKY Index	50,602.8	(0.1)	26.8	
Hang Seng	HSI Index	25,540.8	0.4	27.3	
MSCI-Asia pacific	MXAP Index	224.5	(0.6)	23.6	
<u>Global Indices</u>					
Dow Jones	INDU Index	47,560.3	(0.4)	11.8	
S&P 500	SPX Index	6,840.5	(0.1)	16.3	
Nasdaq	CCMP Index	23,576.5	0.1	22.1	
FTSE 100	UKX Index	9,654.7	0.1	18.1	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Currency	16,685.0	(0.1)	(3.5)
<u>Swap-IDR</u>				
1 month	IDSWT1M Index	16,657.0	0.0	2.5
3 month	IDSWT3M Index	16,670.6	(0.1)	(3.2)
6 month	IDSWT6M Index	16,646.9	0.0	(3.1)
<u>Forward-IDR</u>				
3 month	IDFWT3M Index	16,688.2	(0.1)	(3.2)
6 month	IDFWT6M Index	16,709.9	0.3	(3.0)

*price as of 12/9/2025

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