FOR PROFESSIONAL INVESTORS - 05/05/2026

DAILY REPORT
INDONESIA MARKET WRAP

EQUITY MARKET

Rebound

JCI advanced and closed at 7,057 (+85 points or +1.22%) today. Shares across regional markets were mostly negative. Meanwhile, foreign investors recorded net outflow of IDR 518Bn today and rupiah slightly weakened to IDR 17,425/USD.

Banking stocks were positive as BBRI (+3.62%), BMRI (+1.58%), BNLI (+17.65%), BBCA (+0.85%), and BBNI (+2.08%) all advanced. Consumer names were mixed as UNVR (+5.13%) and HMSP (+3.36%) inched higher, while GGRM (-1.39%), ICBP (-1.1%), and KLBF (-1.73%) closed lower. Material stocks were positive as BRPT (+24.66%) and TPIA (+19.7%) all advanced. Pulp & paper names were negative as TKIM (-3.95%) and INKP (-4.36%) all weakened. Other movers were PTRO (+16.26%), SSIA (+8.41%), INCO (-13.09%), and MAPI (-6.18%).

Indonesia recorded a trade surplus of US$ 3.32 billion in March 2026. This brought the cumulative surplus since the start of the year to US$ 5.55 billion.

BOND MARKET

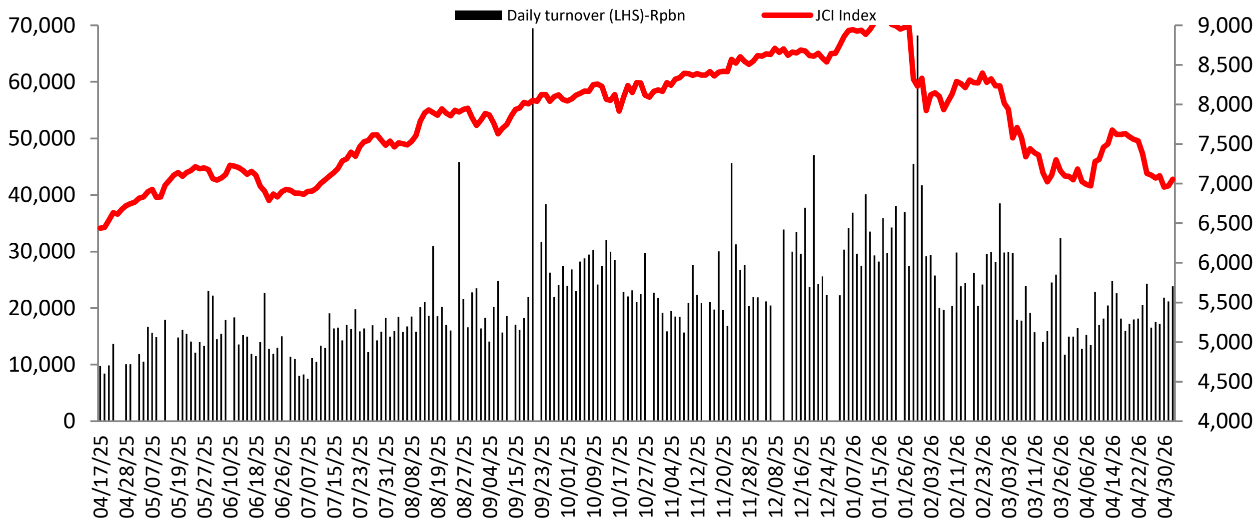
SUKUK AUCTION

Indonesia bond market opened weaker with wide spread today. Bond prices went down slightly in the morning session as Rupiah weakening to 17,400/17,420 level. Post sukuk auction result and 1Q Indonesia GDP announcement, bond market turned bearish especially on 5Y – 10Y areas. The mixed sentiment still continue until market closed. Overall the yield closed the day higher by around 5 – 11 bps. The benchmark series 5Y/10Y/15Y/20Y closed at mid-yield of 6.8%/6.81%/6.92%/6.8% respectively.

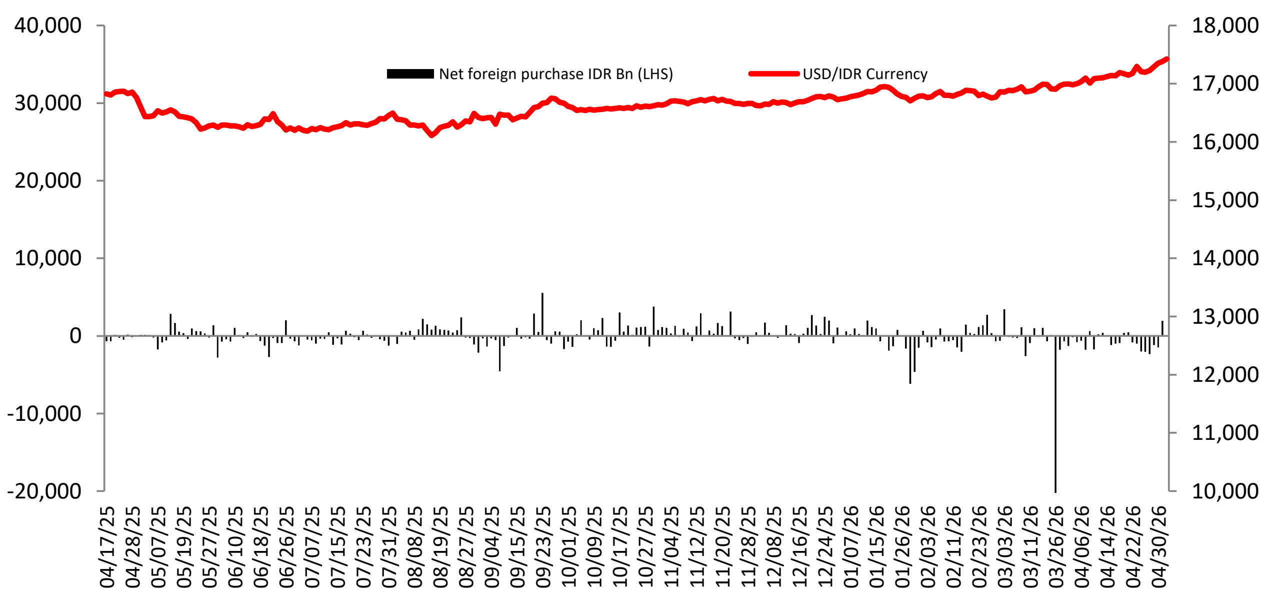
In today sukuk auction, MoF receive interest gathering a total of IDR 21.2Tn incoming bids (compare prev. auction at IDR 33.55Tn). MoF issued IDR 12T as per initial target. The series absorbed (against incoming bids) on the auction were IDR 0.9Tn (IDR 2.82Tn) 1mo SPN-S, IDR 2.25Tn (IDR 4.21Tn) 9mo SPNS, IDR 1.2Tn (IDR 2.62Tn) 2Y PBS30, IDR 0.5Tn (IDR 1.26Tn) 4Y PBS40, IDR 1.85Tn (IDR 1.93Tn) 13Y PBS34, IDR 2.1Tn (IDR 2.7Tn) 17Y PBS5 and IDR 3.2Tn (IDR 4.27Tn) 23Y PBS38 at cut off yields of 5.5%, 6.1%, 6.48%, 6.5%, 6.75%, 6.78%, and 6.83% respectively.

GRAPHS & TABLES

JCI & DAILY TURNOVER



IDR & NET FOREIGN PURCHASES



EQUITY, BONDS AND CURRENCY SNAPSHOTS

	Bloomberg Code	Closed	% Chg. D-D	% Chg. YTD	Tenor
Bonds					
FR90	FR0090 Govt	99.0	0.0	(1.3)	5Y
FR91	FR0091 Govt	98.0	(0.2)	(4.4)	10Y
FR93	FR0093 Govt	96.9	(0.3)	(4.4)	15Y
FR92	FR0092 Govt	102.9	(0.3)	(3.3)	20Y
PBS036	INDOIS 5 ⅜ 08/15/25	#N/A N/A	#VALUE!		15-8-2025
PBS003	INDOIS 6 01/15/27	100.1	#VALUE!	(1.1)	15-01-2027
PBS037	INDOIS 6 ⅞ 03/15/36	102.3	0.1	(2.9)	15-03-2036
PBS033	INDOIS 6 ¾ 06/15/47	100.4	0.0	(1.4)	15-06-2047
Asia Pacific					
Jakarta Composite	JCI Index	7,057.1	1.2	(18.4)	
Thailand	SET Index	1,487.1	(0.4)	18.1	
Korean Stock Exch.	KOSPI Index	6,937.0	5.1	64.6	
Straight Times	FSSTI Index	4,920.6	(0.1)	5.9	
Kuala Lumpur	KLCI Index	1,747.4	0.4	4.0	
Philipines	PCOMP Index	5,898.1	(0.7)	(2.6)	
Nikkei	NKY Index	59,513.1	0.4	18.2	
Hang Seng	HSI Index	25,898.6	(0.8)	1.0	
MSCI-Asia pacific	MXAP Index	261.9	2.0	15.0	
Global Indices					
Dow Jones	INDU Index	48,941.9	(1.1)	1.8	
S&P 500	SPX Index	7,200.8	(0.4)	5.2	
Nasdaq	CCMP Index	25,067.8	(0.2)	7.9	
FTSE 100	UKX Index	10,265.5	(1.0)	3.4	

	Bloomberg Code	IDR	% Chg. D-D	% Chg. YTD
Spot IDR	IDR Curncy	17,425.0	(0.3)	(4.2)
Swap-IDR				
1 month	IDSWT1M Index	17,370.1	0.2	3.9
3 month	IDSWT3M Index	17,378.8	0.3	(4.0)
6 month	IDSWT6M Index	17,375.5	0.3	(3.9)
Forward-IDR				
3 month	IDFWT3M Index	17,405.7	0.4	(4.0)
6 month	IDFWT6M Index	17,450.3	0.2	(4.1)

*price as of 5/4/2026

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* PT BNP Paribas Asset Management (address: Sequis Tower, Lantai 28, Jl. Jend. Sudirman Kav. 71, SCBD Lot 11B, Jakarta 12190 - INDONESIA).
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